Securities Index Numbers

-	Fixed interest Securities.	Cotton Mill shares.*	Cotton ginning and pressing companies.*	Electric under	All Industria Securities.	General average (10) age (10) Securities).	_	Fixed interest Securities.	Cotton Mill shares.	Cotton ginning and pressing companies.	Electric under-	All Industrial Securities.	eneral aver-
1914 July	100	100	100	100	100	100	1923 July	72	229	147	136	176	0
1915 "	96	97	94	90	101	100	" Aug.	73	216	153	138	168	
1916 ,,	87	114	102	122	130	127	" Sep.	73	225	133	133	166	
1917 ,,	73	138	118	128	158	151	" Oct.	72	213	133	131	163	1
1918 "	74	212	131	139	194	184	" Nov.	71	216	122	135	163	1
1919 "	77	216	126	237	216	206	" Dec.	71	215	122	131	160	
1920 ,,	65	438	168	246	313	296	1924 Jan.	71	196	122	126	151	1
1921 "	65	450	158	212	311	295	" Feb.	73	192	122	127	148	
1922 June.	64	401	163	188	277	264	" Mar.	74	189	122	128	146	
" July.	63	406	163	175	267	253	" Apr.	74	188	119	130	145	
" Aug.	63	388	163	168	267	253	" May	74	179	120	137	143	
" Sep .	64	373	163	160	257	244	" June	74	180	121	137	143	1
Oct .	64	344	163	154	243	231	" July	74	176	121	133	140	1
" Nov.	65	298	163	144	221	210	" Aug.	74	192	124	130	148	
" Dec .	65	283	163	142	210	201	"Sep.	72	203	124	131	153	J
1923 Jan .	65	292	163	149	216	206	" Oct.	72	197	127	127	148	1
" Feb .	65	288	166	152	214	204	" Nov.	72	198	128	127	149	1
" Mar .	67	255	142	140	193	185	" Dec.	72	196	128	128	147	
, Apr	68	241	142	133	186	178	1925 Jan.	72	205	129	141	152	-1
" May.	71	235	142	133	183	176	" Feb.	72	204	131		154	1
" June.	71	222	145	126	176	168	" Mar.	72	197	131	154	150	

* Also included in "Industrial Securities."

LABOUR GAZETTE

The "Labour Gazette" is a Journal for the use of all interested in obtaining prompt and occurate information on matters specially affecting labour.

VOL. [V]

BOMBAY, MAY, 1925

[No. 9

The Month in Brief

EMPLOYMENT—THE COTTON INDUSTRY

The supply of labour was equal to the demand in the City of Bombay. The statistics regarding employment for the month ended 12th May 1925 showed an average absenteeism of 10.7 per cent. as compared with 12.2 per cent. in the month ended 12th April 1925.

In Ahmedaban, the supply of labour was reported to be plentiful during the month under review. Detailed reports of absenteeism received from representative mills in this centre showed an average of 2.6 per cent. during the month as compared with 2.9 per cent. last month and 2.7 per cent. two months ago.

IN SHOLAPUR, the supply of labour was adequate, and absenteeism showed a decrease. The average was 14'1 per cent. as compared with 16'3 per cent. last month and 13'8 per cent. two months ago.

IN BROACH, absenteeism was 14.5 per cent, as compared with 21.4 per cent, in the last month. The supply of labour in this centre was not plentiful.

On the whole, therefore, during the month in the principal centres of the industry the supply of labour was plentiful except in Broach, and absenteeism decreased in all the centres.

THE ENGINEERING INDUSTRY

In the Engineering Industry in Bombay the supply of labour was equal to the demand. The average of absenteeism in representative engineering workshops (based on the returns from three large workshops), showed an increase, the figure being 13.35 per cent. as compared with 12.2 per cent. last month and 13.68 per cent. two months ago.

On the Marine Lines and Colaba Reclamations of the Development

On the Marine Lines and Colaba Reclamations of the Development Directorate the average absenteeism was 4.0 per cent. the same as in the last two months.

On the construction of chawls (tenements) at Naigaum, DeLisle Road and Sewree, absenteeism remained the same as in the previous month, being 3 per cent. On the construction of chawls at Worli the average was 15 per cent., being the same as in the last month. The supply of unskilled labour employed for loading, removing, storing and unloading cargo in the docks by the Bombay Port Trust was equal to the demand. The percentage absenteeism was 15.56 as compared with 16.0 in the

		Inc	rease per cu	st, our July	1914	
-	Number of items	Ducembus 1924	January 1925	February 1925	March 1925	April 1925
Foods	15	62	73	22	64	52
Non-foods	 27	84	72	74	24	69
All articles	 42	26	75	73	21	65

The steps mentioned in the October issue of the Labor Gazette to revise the list of commodities for the Wholesale Prices Index Number have been carried out provisionally for Karachi with the anistance of the Karachi Chamber of Commerce and the Collector of Customis. Karachi So far it has not been possible to effect the much-needed revision of the Bombay list. Since the last note on this subject the Labour Other has received intimation from the Director-General of Commercial Intelligence that his Department is contemplating taking over the work of constructing Wholesale Prices Index Numbers for various centres in India. The idea is to abandon the all-India Index Number started by Atkinson, and publish Index Numbers of Wholesale Prices in the main commercial of Bombay and Karachi will be compiled by the Director-General of Commercial Intelligence; and the provisional list of commodities arrived at for Karachi has accordingly been furnished to that office.

SECURITIES INDEX NUMBER

In April 1925, the general level of quotations of 102 shares and securities was 141, thus showing a fall of 4 points as compared with the previous month. Cotton Ginning and Pressing Companies termined stationary. Government and Corporation (fixed interest) securities and Railway companies advanced each by one point. Cotton Mills and Cement and Manganese Companies declined by 5 and 16 points respectively, Banks and Miscellaneous Companies by 2 points each, and Electric undertakings by 7 points. Industrial Securities fell by 4 points during the month under review. The diagram elsewhere shows the movements of security prices since 1919.

INDUSTRIAL DISPUTES

There were eleven industrial disputes in progress during April 1925. The number of workpeople involved was 7,740 and the number of working days lost 63,140.

COTTON MILL PRODUCTION

Cotton Mill production in March and in the 12 months ended March 1925, as compared with the corresponding periods of the two preceding years, is shown in the two following tables. In H 123—14

Department of the Bombay Port Trust the supply of labour plentiful, but a fall in absenteeism was recorded. The average absenteeism decreased from 11.7 per cent. in the last month to 10.84 per cent. in the month under review. The percentage of absenteeism based of the attendance of monthly paid workers employed in the engineering workshops of the Karachi Port Trust recorded an increase, the being 7.5 per cent. as compared with 6 per cent. in the preceding month and 11 per cent. two months ago.

WORKING CLASS COST OF LIVING

In May 1925 the Working Class Cost of Living Index Number was 156, 2 points below the level of the previous month. The average level of retail prices of the commodities taken into account in the Cost of Living Index for Bombay City (100 represents the level of July 1914) was 156 for all articles and 151 for food articles only. There was a rise of 6 points as compared with this time last year and a fall of 37 points from the high water mark (October 1920) in the cost of living index. The fall in the general index is due to a decrease of 2 points in the food index. Cereals declined by 4 points mainly owing to a fall of 16 points in the price of wheat. Pulses fell by 6 points while other food articles registered a rise of one point. There was no change in the fuel and lighting and clothing groups. The house rent index number was taken to be 172, i.e., equal to the weighted average for the year 1923-24.

The revision of the Index Number for the Cost of Living of the Bombay Working Classes, referred to in the September and October Numbers. has been carried out, and the methods and results of the revision are now being scrutinized.

EUROPEAN COST OF LIVING INDEX

In April 1925, the European Cost of Living Index Number stood at 162, one point below that in January 1925 (163) and 5 points below the April 1924 level (167). As compared with January 1925 all the groups except food, fuel and lighting and house-rent recorded a decrease. The food index rose by 6 points owing to an increase in the price of eggs, bread and potatoes. Clothing fell by 9 points and the Miscellaneous group index by one point while fuel and lighting remained stationary. "Servants' Wages" are changed as a result of a special investigation and the index numbers since January 1924 have been revised.

THE WHOLESALE INDEX NUMBER

In April 1925, the general index of wholesale prices in Bombay was 165, 6 points below the level of the previous month. There was a fall of 7 points in the food and 5 points in the non-food group. The index number for food grains only was 139 as compared with 142 in the previous month. The general index of all the articles is a mean of the price relatives of all the articles included in the index and is obtained by dividing the sum of the index numbers by the number of articles for which quotations are available and not by finding the mean of the group index numbers for food and

(1) Month of March

	Mil	lions of lbs. of yern spun	Millions of the of woven goods produced				
_	1923	March 1924	1925	1923	March 1924	1925	
Bombay City	26	4	28	15	8	19	
Ahmedabad	7	7	8	9	8	9	
Other centres	4	4	4	3	4	3	
Total, Presidency	37	15	40	27	20	31	

(2) Twelve months ending March

		Millions of lb of yarn spun			illions of lbs. n goods prod	
_	Twelve 1	nonths endin	g March	Twelve r	nonths endi	ng March
	1923	1924	1925	1923	1924	1925
Bombay City	348	270	327	196	194	220
Ahmedabad	90	76	92	90	79	94
Other centres	59	53	55	33	35	34
Total, Presidency	497	399	474	319	308	348

The Bombay Millowners' Association quotations at the end of April 1924, and March and April 1925 are as follows:

			N	et rate per lb. in ann	nas
iddow .			April 1924	March 1925	April 1925
Longcloth T. Cloths Chudders	::	::	23½ 21½ 20¾	20½ 19¼ 19¼	20± 19± 19±

THE OUTLOOK

There was very little demand for Indian tow cotton during the month. Neither the European countries nor Japan placed any large orders, and even the local mills purchased very sparingly. Prices were firm at the beginning of the month, but became easier at the end for all varieties of cotton excepting Breach.

The demand for English yarn was by no means brisk but large sales of Japanese yarn were effected. The condition of the local yarn market was dull as there was no active demand, and prices of yarn declined steadily towards the close of the month. The demand for Manchester piece-goods was very limited. Prices ruled steady but the cheaper rates offered by anxious holders of stocks created the expectation of still easier prices. Naturally therefore, the buyers were waiting for a further fall in the prices. Buriness in local piece-goods was limited in extent and all the demand that there was, was mostly retail. There was thus a large accumulation of stocks.

The financial situation was much easier in the former than in the latter half of the month. The cash balance of the Imperial Bank increased by 219 lakhs and 284 lakhs in the first two weeks, while it declined by 105 and 33 lakhs respectively in the succeeding two weeks. The decrease of 105 lakhs in the third week was due to the payment of 200 lakhs into the Currency Department. The money market was not very tight and at the close. of the month, call money was available at 67 per cent. The exchange market was steady. The British Parliament having passed the Gold Standard Bill, the decision regarding the future currency policy of India is anxiously awaited.

The Working Class Cost of Living Index was two points lower in May as compared with the previous month. The wholesale prices index number fell by 6 points. Industrial securities fell by 4 points.

The Bank rate declined to 6 per cent, from 21st May. The rate of exchange in Bombay on London on 1st May 1925 was 1s. 5 de the same as on 1st April 1925.

THE AGRICULTURAL OUTLOOK ON INL MAY

The following summary of conditions in this Presidency was received from the Director of Agriculture:

During the period under review, there has been no approximate change in the agricultural outlines of the Bombay Presidency except in parts of the Karnatah where both fairly heavy and general rain is reported to have been received in the third week of Agril and the first work at May. The quantity of this rain has, however, been very unequally distributed in the Karnatak. It has discremented to the control of reported to be briefly as under

ported to be briefly as under :— Catton.—Some cotton still remained to be picked. This was all spoiled. Wheat.—A part of the threshed wheat still remained unwinnowed in some villages. This was slightly damaged.
Softweet.—A portion of this crop had not been harvested when the rain came. This has been

Robi Jostor - Some of the rub journ bulbi, which was not yet carted for starking, but still remained in the fields, was somewhat damaged.

But though the rain in the Karnatak has been slightly injurious as detailed above, it has nevertheless been beneficial for the preparatory tillage of the land for the coming kharif crop. The soil, as a result, has become easier to plough and the cultivators are busy taking advantage of the situation wherever rain has been received to any appreciable extent.

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Some fairly heavy rain is also reported to have been received in various parts of the Deccan, except Khandesh, in the first week of May with nearly the same results as in the Karnatak, except that the cotton grown in the Deccan being mostly of the earlier variety all was picked along before and none remained in the fields to be spoilt by the rain.

There was nothing else in the climatic conditions of particular interest during the period under review. All the rabi crops are now harvested and cultivators are now busy preparing their fields for the ensuing season."

OUTLOOK IN FOREIGN COUNTRIES

In the United Kingdom, employment showed a slight improvement during March. At 1st April, the average level of retail prices of all the commodities taken into account in the Statistics compiled by the Ministry of Labour was approximately 75 per cent. above that of July 1914 as compared with 79 per cent. at 28th February 1925. During the month, there were 70 disputes involving stoppage of work, 25 of which had begun before March but were still in progress at the beginning of the month. The number of workpeople involved was about 44,000 and the estimated duration of all disputes was about 161,000 working days.

The position of the cotton industry remained the same as in the previous month. Not that there was no inquiry for Manchester goods but the inquirers were unable to offer satisfactory prices. Conditions in the iron and steel trades showed slight improvement, the March production figures being better than those of February. But speaking generally, there was little, if any, improvement in trade.

During March, there was not much improvement in the economic situation in Germany. The average level of Wholesale prices fell from 136.5 in February to 132.9 on the 25th of March. The outstanding feature of the month was that the downward movement in the iron market came to a standstill because of the greater inclination of the local buyers to purchase.

In France, the outlook was not very bright and in most sections of the textile markets there were signs of an approaching crisis owing to the very high cost of production. Business in cotton and silk fabrics was very small, although the mills in these two industries were working normally.

In the United States, production in basic industries declined in February from the high rate of output in January. There was a general increase in industrial employment and the index of factory employment rose to 94.6 from 93.3 in January. The level of wholesale prices according to the index of the Bureau of Labour Statistics increased slightly. There were considerable wage reductions in the coal mining industry in March, but the usual disputes which accompany the wage agreements during the spring months were less than usual. The money market was easy.

THE BALANCE OF TRADE

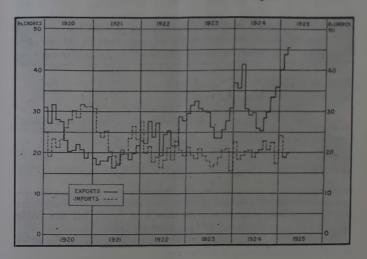
During April 1925, the visible balance of trade including Securities in favour of India amounted to Rs. 1048 lakhs.

The trade figures for the last two months for India, Bombay and Karachi are given below:—

	Ind	lia	Box	mbay	Kara	ichi
	March 1925	April 1925	March 1925	April 1925	March 1925	April 1925
	(In lakhs o	f rupees)	(In lakha	of rupees)	(In lakha	of ruposs)
Exports (private merchandise) Imports do Balance of Trade in	46,29 19,85	33,05 18,47	15,33 6,62	12,15 6,90	8,24 2,93	3,59 2,07
merchandise	+ 26,44 +	- 14,58	+ 8,71	+ 5,25	+ 531	÷ 1,52
Imports of trea- sure (private) Exports of trea-			15,19	3,49	18	10
sure (private) Balance of transac-			2	15	2	1
tions in treasure (private) Visible balance of	- 17,11 -	- 3,93	- 15,17	- 3,34	- 16	- 9
trade including securities	+ 8,31 +	- 10,48				

The movements of actual figures of Imports and Exports of private merchandise for British

India since 1920 are shown in the annexed diagram

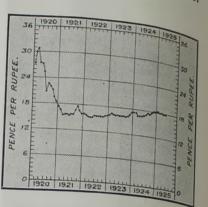


If the curve of exchange rates on the next page is consulted it will be seen that in 1920 and 1921 the exchange rate closely followed the movements of the balance of trade. At the end of 1922, when exports again jumped up and imports fell, it was expected that the value of the rupee would respond to the change. It will be seen from the exchange curve that such response has actually taken place, but that the resulting fluctuations in the rupee value have been much slighter than during the disturbed years following the war. The general long-term movement of the curve of exchange values since 1922 has been a gradual rise.

BUSINESS CONDITIONS

The rates for telegraphic transfers in Bombay on London in the first week of the last twelve months are shown below, and also the curve of the movement of the exchange since January 1920.

			s.	d.
June	1924	 	1	4 27/32
July	19	 • •	-!	5
August	9.9	 • •	I	5 7/16
September	*1	 	-1	5 7/32
October	19	 	1	5 3/4
November	11	 	1	5 31/32
December	19	 	1	6
lanuary	1925	 	1	6 1/16
February		 	1	5 15/16
March	12	 	1	5 31/32
April	.,	 	1	5 13/16
Mav		 	Ĺ	5 13/16
iviay	**	 •••		- 1-/10



These rates are supplied by the Deputy Controller of the Currency, Bombay. On the 23rd May 1925 exchange on London was 1s. $5\frac{29}{32}d$.

During April 1925 the Bank clearings in Bombay and Calcutta amounted to Rs. 44 crores and 72 crores respectively. The clearings in Karachi remained on the level of the last four months (Rs. 4 crores) while those in Rangoon declined to Rs. 10 crores from Rs. 11 crores in March 1925. The figures for the last three months are as follows:

		-		February 1925	March 1925	April 1925
Bombay Karachi Calcutta Rangoon	::	::		Rs. (in Crores) 41 4 78 8	Rs. (in Crores) 54 4 70	Rs. (in Crores) 44 4 72 10
	,	Total	••	131	139	130

The percentage of gold and silver in the Paper Currency Reserve for the whole of India at the close of the month of April 1925 was 55.58 as against 56.23 in March and 56.11 in February 1925.

The average market quotations of 65 cotton mill companies for which quotations are available are as follows:-

May	1924		 Rs. 841	November	1924		Rs. 885
June	13		 821	December	**	 	877
July	13		 817	January	1925	 1 20	884
August	**		 834	February	**	 	897
September	29	**	 904	March	21	 	874
October	46		 872	April	**	 	842

The average amount paid up was Rs. 371 per share throughout the period.

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WORKING CLASS COST OF LIVING INDEX-MAY

			Annual con-	Price pe	T Unit of Q	uentity	Pric	e × Mass	Unit
Article	cs	Unit of quantity	tion (Mass Units) (in crores)	July 1914	April 1925	May 1925	July 1914	April 1925	May 1925
Cereals— Rice Wheat Jowari Bajri			70 21 11 6	Rs. 5°594 5°594 4°354 4°313	Rs. 7'370 8'667 5'917 5'964	Rs. 7:313 7:792 5:917 5:688	R ₆ . 391*58 117*47 47*89 25*88	R ₆ . 515°50 182°01 65°09 35°78	Rs. 511 9 163 6 65 0 34 1
Tot Index Numbe	al—Cereals , 15—Cereals ,	: ::	::			***	582.82	798 78 137	774°7 13
Pulses Gram Turdal	: :		10	4·302 5·844	5·698 6·917	5°417 6°651	43°02 17°53	56°58 20°75	54°1 19°9
Tot Index Numbe	al—Pulses rs—Pulses	: ::				• • • • • • • • • • • • • • • • • • • •	60.55	77·73 128	74° 1
Other food articles— Sugar (refined) Raw Sugar (Gul) Tea Salt Beef Mutton Milk Ghee Potatoes Onions Cocoanut Oil		Seer Maund	2 7 5 28 33 14 11 3	7.620 8.557 40.000 2.130 0.323 0.417 9.198 50.792 4.479 1.552 25.396	14·287 14·287 80·771 2·927 0·500 0·771 17·583 101·193 7·141 5·359 29·167	14*287 14*287 80*344 3*313 0*500 0*771 17*583 102*380 7*141 5*359 29*167	15°24 59°90 1°00 10°65 9°04 13°76 128°77 76°19 49°27 4°66 12°70	28·57 100·01 2·02 14·64 14·00 25·44 246·16 151·79 78·55 16·08 14·58	28*5 100*0 16*5 14*0 25*4 246*1 153*5 78*5 16*0 14*5
Total—Other f Index Numbe articles	ood articles . rs—Other for	d		***			381·18	691°84 181	695.5
Total—All fo In lex Numbers—All	od articles food articles	: ::	::	:::			1,024.55	1,568°35 153	1,544.4
Fuel and lighting— Kerosene oil Firewood Coal	: :	. Case . Maund	5 48 1	4·375 0·792 0·542	7:531 1:281 0:870	7:531 1:281 0:870	21.88 38.02 0.54	37.66 61.49 0.87	37·6 61·4 0·8
Total—Fuel an Index Numbers—Fi	d lighting sel and lightin	8	::	:::			60.44	100°02 165	100.0
Clothing— Chudders Shirtings T. Cloth	: :	Lb.	27 25 36	0°594 0°641 0°583	1·203 1·365 1·203	1·203 1·365 1·203	16:04 16:03 20:99	32:48 34:13 43:31	32°4 34°1 43°3
	-Clothing . -Clothing .	: ::	::	:::	:::	:::	53.06	109·92 207	109.9
House-rent Index Numbers—Ho	use-rent .	Per month.	10	11:302	19:440	19:440	113·02 100	194·40 172	194.4
	and Total						1,251 07	1,972.69	1,948 7
Cost of Living Ind							100	158	156

A FALL OF TWO POINTS

All articles

.. 56 per cent.

Food only

In May 1925 the average level of retail prices for all the commodities In May 1925 the average level taken into account in the statistics of a cost of living index for the working taken into account in the statistics of a cost of living index for the working taken into account in the stationed lower than that in the previous month classes in Bombay was two points lower than that in the previous month classes in Bombay was two points lower than that in the previous month classes in Bombay was two points lower than that in the previous month classes in Bombay was two points lower than that in the previous month classes in Bombay was two points lower than that in the previous month classes in Bombay was two points lower than that in the previous month classes in Bombay was two points lower than that in the previous month classes in Bombay was two points lower than that in the previous month classes in Bombay was two points lower than that in the previous month classes in Bombay was two points lower than that in the previous month classes in Bombay was two points lower than that in the previous month classes in Bombay was two points lower than that in the previous month classes in Bombay was two points lower than the previous month classes in Bombay was two points lower than the previous month classes in Bombay was two points lower than the previous month classes and the previous month classes are previous month classes and the previous month classes are previous month classes and the previous month classes are previous month classes and the previous month classes are previous month classes and the previous month classes are previous month classes. Taking 100 to represent the level in July 1914, the general index number 156 in May 1925. This is 37 points below Taking 100 to represent the level in July was 158 in April and 156 in May 1925. This is 37 points below the high was 158 in April and 150 in October 1920 and one point below the twelvemonthly average of 1924.

The index number for all food articles fell by two points, the rise of one point in other food articles being offset by a fall of 4 points in food grains The decrease of 4 points in cereals was due to a fall of 16 points in wheat. 6 points in bajri and one point in rice. Pulses declined by 6 points owing to a fall of 6 points in gram and 4 points in turdal. The other food articles rose by one point mainly due to an increase of 19 points in salt and 3 points in ghee. The price of tea declined by one point.

Fuel and lighting and clothing groups showed no change, the prices of all the articles included in these groups remaining at the same level as in the previous month.

All items: Average percentage increase over July 1914

	1918	1919	1920	1921	1922	1923	1924	1925
January February March April May June July August September October November December	Per cent. 34 34 36 44 47 48 49 53 65 75 75 83	Per cent. 82 76 72 67 68 74 86 79 72 74 73	Per cent. 83 81 77 72 73 81 90 91 92 93 86 81	Per cent. 69 62 60 60 67 73 77 80 85 83 82 79	Per cent. 73 65 65 62 63 65 64 65 62 60 61	Per cent. 56 55 54 56 53 52 53 54 54 54 55 57	Per cent. 59 56 54 50 50 53 57 61 61 61 60	Per cent 57 57 59 58 56
Yearly average	54	75	83	73	64	54	57	

The articles included in the index are cereals, pulses, other articles of food, fuel and lighting, clothing and house-rent. The articles have been given the relative importance which each bears to the total all-India aggregate expenditure. No allowance is made for any change in the standard of living since July 1914.

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LABOUR GAZETTE

The following table shows the price levels of articles of food in April and May 1925 as compared with that for July 1914, which is taken as 100. The levels are calculated from the prices of ticles per standard (or railway) maund or seer.

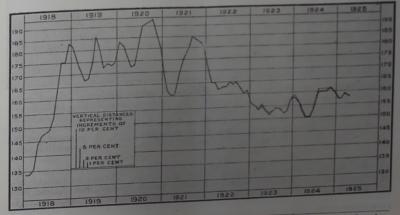
Articles	July 1914	April 1925	May 1925	Increase (+) or decrease (-) of points in May 1925 over or below April 1925	Articles	July 1914	April 1925	May 1925	Increase (†) or decrease (—) oi points in May 1925 over or below April 1925
Rice Wheat Jowari Bajri Gram Turdal Sugar (refined) Raw sugar (gul). Tea	100 100 100 100 100 100 100 100	132 155 136 138 132 118 187 167 202	131 139 136 132 126 114 187 167 201	- 1 - 16 - 6 - 4 - 1	Salt Beef Mutton Milk Ghee Potatoes Onions Cocoanut oil All food articles (weighted average)	100 100 100 100 100 100 100 100	137 155 185 191 199 159 345 115	156 155 185 191 202 159 345 115	+19 + 3 - 2

The amount purchasable per rupee was less than the amount purchasable in July 1914 by the following percentage differences:

Rice 24, Wheat 28, Jowari 26, Bajri 24, Gram 21, Turdal 12, Sugar (refined) 47, Raw Sugar (gul) 40, Tea 50, Salt 36, Beel 35, Mutton 46, Milk 48, Ghee 50, Potatoes 37, Onions 71, Cocoanut Oil 13.

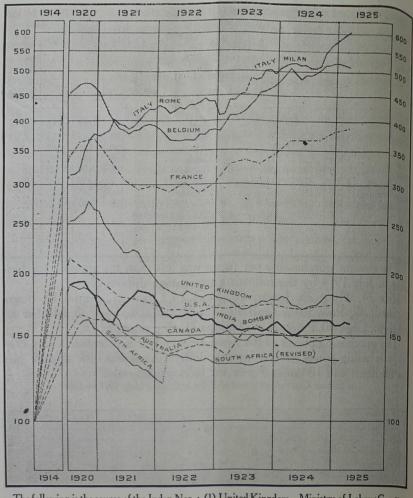
The purchasing power of the rupee being taken as 16 annas in July 1914 its purchasing power in the month under review was 10 annas 3 pies for all items and 10 annas 7 pies for food articles only.

Logarithmic Chart showing cost of living in Bombay (July 1914 = 100)



^{*} The extra dotted curve shows corrections for rental increases from April 1923 on data collected by special enquiry

The diagram on this page shows the comparative levels of the cost of living Index Nos. in Bon and certain other world centres from the middle of 1920. The diagram is on the logarithmic and considering the position and movements of the curves allowance has to be made for deprecially currency.



The following is the source of the Index Nos.: (1) United Kingdom—Ministry of Labour Gazette, (2) Canada—Labour Gazette, (3) South Africa—Monthly Bulletin of Union Statistics, (4) U. S. A.—Monthly Bulletin issued by the Bureau of Labour Statistics, (5) All other countries—from the Ministry of Labour Gazette, United Kingdom. The South African figures were revised in March 1922, and the dotted line shows the transition from the old to the new series. In the case of Italy the Index No. was for Rome up to June 1923, and thereafter for Milan. The India figure is for Bombay only.

In all cases the Index Number is for working class only. The actual Index Numbers for twelve world centres will be found among the tables at the end of the Volume. The centres for which figures are published are India (Bombay), the United Kingdom, Canada, Australia, New Zealand, Italy, Belgium, Norway, Switzerland, South Africa, France (Paris) and the United States of America. The Labour Office also maintains a register wherein the Index Numbers for all countries for which figures are available are recorded.

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Wholesale and Retail Prices WHOLESALE PRICES IN BOMBAY—A FALL OF 6 POINTS

In April 1925, the general level of wholesale prices in Bombay was 65 per cent. above the level in July 1914. The fall of 6 points in the general index was mainly due to a fall of 7 points in the food and 5 points in the non-food groups. The general index number has fallen by 98 points from the highest peak (263) reached in August 1918 and is 17 points below the twelve-monthly average of 1924.

The index number for food-grains registered a fall of 3 points, a rise of 5 points in Pulses being offset by a fall of 5 points in Cereals. The decrease in Cereals is due to a fall of 18 points in wheat and 15 points in rice. Barley and bajri rose by 20 and 9 points respectively and gram by 10 points.

The index number for food articles fell by 7 points chiefly owing to a fall of 26 points in Other food. Turmeric and Salt declined by 68 and 9 points respectively and Sugar rose by 2 points.

The index number for non-food articles registered a fall of 5 points. Except in the case of Oilseeds and Hides and Skins which rose by one point each, all the other groups declined—Raw Cotton by 10 points, Other raw and manufactured articles by 7 points, Silk and Metals each by 2 points and Cotton manufactures by one point. The price of imported coal declined by 27 points.

During April 1925, Cereals and Pulses were above the average level of 1924, while the other groups including the food, non-food and general index were below the 1924 level.

The subjoined table compares April 1925 prices with those of the preceding months and of the corresponding month last year.

Wholesale Ma	irket Pric	es in Boml	ay*	100 = average of 1924						
Groups	Groups No. of tompared with Mar. 1925		compared	Groups.	Apr 1924		Oct 1924			
1. Cereals 2. Pulses 3. Sugar 4. Other food	7 2 3 3	- 3 + 5 + 1 -12	+22 +24 -19 -31	1. Cereals 2. Pulses 3. Sugar 4. Other food	91 91 104 99	107 107 101 92	103 94	114 111 84 94	115 108 84 77	111 113 85 68
All food	15	— 4	- 6	All food	97	101	98	100	95	91
5. Oilseeds 6. Raw cotton 7. Cotton manu-	4 3	+ 1 5	+ 8 -23	5. Oilseeds 6. Raw cotton 7. Cotton manu-	90 102				96 83	97 79
factures 8. Other textiles. 9. Hides and skins 10. Metals 11. Other raw and	3 5	- 1 + 1 - 1	-11 -31 - 5	factures 8. Other textiles. 9. Hides & skins. 10. Metals 11. Other raw and	102 120 94 100	98 96	93 100	88 135	91 84 93 96	91 83 94 95
manufactured articles	A	— 4	— 6	manufactur- ed articles		102	99	103	102	98
All non-food	27	3	-12	All non-food	102	101	99	98	93	90
General Index No	42	- 4	-10	General Index No	. 101	101	99	97	94	91

Wholesale prices in Karachi will be found on page 1000.

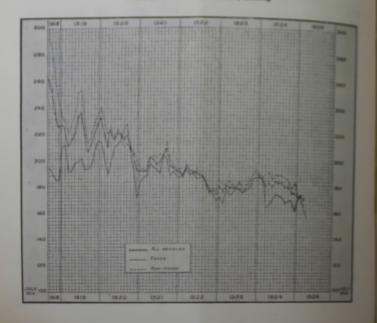
The following table is intended to show the annual mosames in food, non-food and general wholesale prices

July 1914 -- 100

		(1000)		Food	Non-food	Basis
Twalva-monthly	armage.	1918		171	269	
	100	1919		202	235	2%
	64	1920		206	219	222
	40	1921		193	201	199
	19	1922		186	187	10
		1923		179	182	101
**		1924	**	173	166	
our-monthly		1925		167	172	121

The diagram below shows from September 1918, which was the most in which the great failure of the rains affected food-grain prices in which the great failure of the lader Numbers for Foods the course of the changes in the Index Numbers for Foods, Name and all articles in the Bombay wholesale market.

Wholesale Price Index Numbers, Bombay



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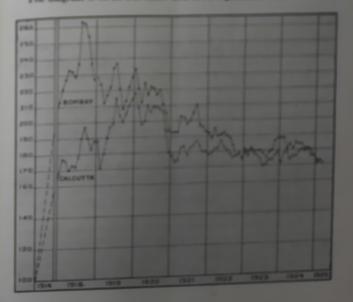
LANCER GARRIER

COMPARISON RETWEEN THE DOORS SCHOOLS OF WHICH PARISON IN BOMBAY AND CALCETYS.

The diagram on this page shows the comparative movements of the unles combers of wholesale prices in Bombay and Calcutte. The index numbers for Calcutta are prepared by the Director-General of Commercial Intelligence under the Government of India.

The items included in the indices see 42 for Bunday and 71 for Calcutta. The groups included in the Calcutta index but excluded from that for Bonday are tea O stems), oil (2 stems), jute-raw (1 stems), jute manufactures (4 items) and building materials (1 item). There are no groups included in the Bombay last but excluded from the Calcutta hat. But the details of the different commodates differ. The method of countracting the index is the same in each case—the unweighted architectar average being used and certain important commodities being industry weighted by securing quotations for more than one grade of such commodities, The diagram shows that the correlation between the two indices in direct but not perfect, i.e., the changes in the two curves are in the same direction but not to the same extent. On the whole the increase in prices over July 1914 access to be definitely lower in Calcutta than in Bombay though there is a tendency for the divergence to diminish in degree, and at the end of 1922 and 1924 the two curves temporarily crossed.

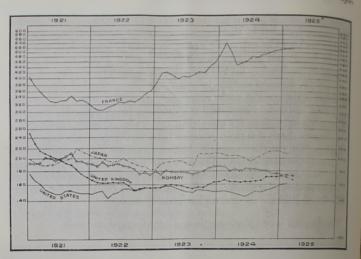
The diagram is on an arithmetic and not a logarithmic scale,



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COMPARISON WITH WHOLESALE PRICES INDEX NUMBERS IN OTHER COUNTRIES

The following diagram illustrates the comparative level of Wholese Prices Index Numbers in five countries. The bases are 1913 for the other centres and July 1914 for Bombay. The Japan figure is for Token



The sources of these five Index Numbers are:—Bombay, the Labour Office; United Kingdom, The Board of Trade; United States of America. The Bureau of Labour Statistics; Japan, Monthly Bulletin of Statistics published by the League of Nations; France, French Official figure as republished in "The Statist".

These Index Numbers and those for eight other countries will be found in a Table at the end of the Gazette. The sources of information for these eight other Index Numbers are:—Canada, The Labour Gazette of Canada; China (Shanghai), The Secretary, Bureau of Markets, Treasury Department, Shanghai (by letter); Egypt (Cairo), Monthly Agricultural Statistics, published by the Statistical Department, Ministry of Finance; Java (Batavia), The Director, Labour Office, Dutch East Indies (by letter); Australia and Belgium, Monthly Bulletin of Statistics published by the League of Nations; Norway, Sweden and the Netherlands, figures republished in "The Statist".

The Labour Office also keeps on record 14 other Index Numbers, including three privately published for the United Kingdom and two for the United States of America. The three privately published figures for the United Kingdom are those of the Statist, the Economist and the London Times and the two for the United States of America are those of Bradstreet and the Federal Reserve Board.

RETAIL PRICES OF FOOD IN BOMBAY

Article		Grade	Rate per	Espaine lent in tols		Mar. 192	April	decrease !	toe (+) or (-) in Apr. or or below
								July 191	4 Mar. 192
					As. p.	AL p.	AL P	At. 21	As. 2.
Rice		Range on Small-mill	Paylor	116	5 10	7 18	7 8	+ T ±6	-0 2
Wheat	**	Pissi Sconi		300	5 10	5 7	2.5	+ 7 10	+0 1
Jowari		Best Sholapuri		200	4 3	6.2	5.11	95.8	-0 3
Bairi	**	Ghati ,		204	4.7	6 1	6 1	+1 &	
Gram	**	Delhi .		196	4 4	5 7	5 7	+1 3	
Turdal		Cawapore ,		200	5 11	6 11	6 11	+1 0	
Sugar (refined)	Java, white	. Seer	28	1 1	2 0	2 0	+9.51	
Raw Sugar (G	. (ل ن	Sangli, middle qualit	2 11	28	1 2	2 0	2 0	+0 10	
Tea		Loose Ceylon, powde	r Lb.	39	7 10	15 10	15 9	-711	-0 1
Salt		Bombay, black .	Paylee	188	1 9	2 10	2 9	+1 0	-0 1
Beef		****	Lb.	39	2 6	3 11	3 11	+1 5	
Mutton		****		39	3 0	6 0	6 0	+3 0	
Milk		Medium	Seer	56	2 9	4 11	4-11	52.2	
Ghee		Belgaum, Superior		28	7 1	8-11	14 2	97 1	+0 3
Potatoes		Ordinary		28	0 8	1 1	1 0	+0 4	-0 1
Onions		Nasik		28	0 3	0 9	0 9	+0 6	
Coconnut oil		Middle quality		28	3 7	4 1	4 1	+0 6	

Collection of prices.—The following are the areas and streets in which price quotations are obtained for articles other than butcher's meat;—

- 1. Dadar-Dadar Station Road.
- Kumbharwada—Kumbharwada Road (North End).
- 3. Saitan Chowki-Kumbharwada Road (South End).
- 4. Elphinstone Road.
- Naigam—Naigam Cross Road and Development Chawls.
- 6 Parel—Poihawdi

- 7. Ferguseon Road
- 8. DeLisle Road.
- 9. Suparibag Suparibag Roa
- II. Grant Road.
- 12. Nal Bezaer-Sandhuret Ros

The prices for mutton and beef are collected from the Central Municipal Markets. The number of quotations collected for each article during the month is, on an average, 100. The prices are for actual transactions and are arrefully collected by the Investigators of the Labour Office.

The variations in prices in April 1925 as compared with the previous month have been slight. Rice and jowari fell by 2 and 3 pies respectively while wheat rose by one pie per paylee. Tea was cheaper by one pie per lb. Salt and potatoes declined each by one pie per seer. The price of ghee rose by 3 pies per seer while other articles remained practically unchanged.

As compared with July 1914, tea and onions have more than doubled themselves. Ghee and mutton are twice their pre-war level. Sugar (refined), gul, salt, beef and milk are more than 50 per cent. above the pre-war prices. The rise in onions is 200 per cent.

н 123—2

COMPARATIVE RETAIL PRICES

The following table compares the retail food prices in Karachi At-Poona with those in Bombay in March and April 1925 Bombay be seen that the average retail price levels in all the centres are March and April 1925:—

Hombay	prices	in Ma	rch 192	25 = 1	00	Bombay	prices	in Ap	ril 190	4	4
Articles	Bombay	Karachi	Ahmedabad	Sholapur	Poona	Articles	Bombay	Karachi	Ahmedabad	Sholepur	1 000
Cereals— Rice Wheat Jowari Bajri	100 100 100 100	106 88 72 82	118 93 72 96	109 83 73 83	118 94 93 100	Cereals— Rice Wheat Jowari Bajri	100	109 85 75 81	121 96 75 96	114 85 76 78	BEST PA
Average— Cereals	100	87	95	87	101	Average— Cereals	100	88	97	88	100
Pulses— Gram Turdal	100 100	84 88	100 116	83 100	91 123	Pulses— Gram Turdal	100 100	81 89	97 116	83 100	10 80
Average— Pulses	100	86	108	92	107	Average Pulses	100	85	107	92	123
Other articles of food— Sugar (refined)	100 100 100 100 100 100 100 100 100 100	91 75 99 72 125 97 57 83 74 76 104	97 93 99 76 88 73 57 80 65 105 110	112 93 113 99 63 81 76 80 103 75 115	96 84 104 99 75 73 76 85 62 60 104	Other articles of food— Sugar (refined) Jagri (Gul). Tea Salt Beef Mutton Milk Ghee Potatoes Onions Cocoa n u t oil. Average—	100 100 100 100 100 100 100 100 100 100	88 75 99 67 125 97 57 84 77 59 104	107 93 99 78 75 65 57 79 70 93 110	112 93 113 101 63 81 76 79 102 75 115	明明100万日76日6日10
Other articles of food	100	87	86	92	83	Other articles of food	100	85	84	92	86
Average— All food articles	100	87	90	91	90	Average— All food articles	100	85	90	91	92

Actual retail prices at these centres will be found among the miscellaneous tables at the end of the gazette. The differences of the relative prices at the different centres are considerable. As compared with the previous month the relative average for all food articles rose by 2 points at Poona fell by 2 points at Karachi and remained the same at Ahmedabad and Sholapur. Referring back to April 1924 it is found that in relation to Bombay the Sholapur and Ahmedabad averages were lower by 4 and 3 points respectively, the Poona average one point higher than in that month while the Karachi average remained the same. Of individual articles the relative prices of bajn and potatous have decreased, and those of salt have increased, at the four mofussil centres. The relative prices of Jagri (gul) are lower except at Sholapur and Poona. Tea at Ahmedabad and onions at Sholapur which stood at 132 and 120 are now 99 and 75 respectively. Both the differences between different centres at any given date and the fluctuations of those differences are surprisingly high and it is not at the moment apparent why an article not locally produced (like tea and refined sugar) should sometimes be dearer and sometimes cheaper at any mofussil centre than at Bombay.

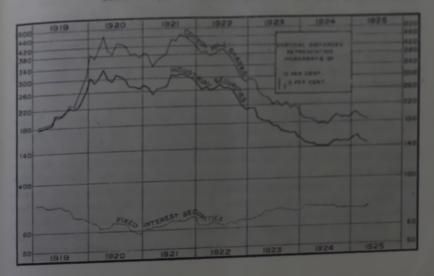
Securities Index Number A FALL OF FOUR POINTS

In April 1925, the general level of prices of 102 shares and securities included in the Labour Office Securities Index Number was 141 as agreed 145 in the previous month. The Covernment and Corporation (fixed interest) securities which stood at 72 for the last seven months have increased by one point. Railway companies rose by one point while Cotton and previous companies to be one point while Cotton ginning and pressing companies remarked authorary. Die lal of 4 points in the Industrial securities is due to a decrease of 7 points in Electric undertakings, 5 points in Cotton mills, 16 points in Control and manganese companies and 2 points each in Banks and Miscolingons. companies.

The Construction of the Index

					July 1914	April	
No.	-				Total man- bus	Total	Average
1 2 3 4 5 6 7 8 9	Covernment and Corpora- tion Securities Banks Railway Companies Cotton Mulls Cotton Mulls Cotton Companies Companies Companies Electric Undertakings Miscellaneous Companies Industrial Securities General average	10 42 8 5 2 22 95	Index	Nos.	700 600 1,000 4,200 860 200 2,200 9,500 10,200	508 RED 1,008 8,203 1,044 548 2264 13,008 14,406	73 133 807 792 131 130 147 94 146 141

Movements of Securities Index Nos. (Logarithmic Scale)



н 123-2а

European Cost of Living Index A FALL OF ONE POINT

All items .. 62 per cent. Food only .. 85 per cent.

A description of the scope and method of construction of the index relating to families living in Bombay in European style was published on pages 13—15 of the Labour Gazette for April 1924. Certain changes which were subsequently carried out were described on page 10 of the Labour Gazette for August 1924. In computing the index number from October 1924 it was found necessary to utilize a new source of information for certain price quotations as the old firm could not furnish comparable data. Care has however been taken to see that the quotations obtained from the new firm are comparable with those of the old one.

The items shown in the Tables now presented are samples of articles and services. The prices in the prices columns are quoted for the "Unit of Quantity" in column 2. The prices are then multiplied by the figures in column 3 "Annual number or quantity required" in order to give to the various articles their relative importance. The resulting expenditure figures for the sample articles are shown in the last three columns. The group and general index numbers are the index numbers of the figures in the last three columns, and are not simple index numbers of the simple

It is important to emphasize that the figures presented are not intended to be a complete budget. They are merely samples of articles and services, selected mainly because it was possible to get information for their price movements. The idea underlying the whole enquiry is that these samples are fair samples, and that the index number obtained from them would approximate to the index number which would be obtained on any given individual budget, were it possible to ascertain the past and present prices of every particular article or service appearing in that budget.

The newspaper criticism on the index previously published attacked especially the rates for "Servants' wages" and "Rents". These two items were made the subject of special enquiries. The changes with regard to "Servants' wages" referred to in the November issue of the Labour Gazette have been carried out and the index numbers since January 1924 have been changed. In regard to "Rents" no change seems to be necessary before the 1924-25 data are collected from the Municipal Assessment Ledgers.

It is necessary again to emphasize that the index is only applicable to cases where the standard of living remains unaltered. As a matter of fact the standard of living does not remain unaltered, but normally moves upward in all strata of society. This movement is probably not measurable in arithmetic terms, but allowance should be made for it by persons using the index. It is also necessary to remark that the effect of any deterioration or improvement in quality and durability of the same article for different years cannot be shown. For example, shoes may possibly last a shorter time now than the same trade variety of shoe lasted in 1914. On the other hand tyres possibly last longer. Changes of quality would however affect mainly the factor "Annual number or quantity required"

and their effect on the index number would be small, especially if some changes are in one direction and others in the opposite direction.

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As compared with January 1925, the general index number in April 1925 showed a fall of one point. The general index number is five points lower than the level in April 1924.

Group Fluctuations

The main changes by groups are shown in the table below (100 = the level in July 1914).

					Month	and Year	
	Grou	p or item		October 1920	April 1924	January 1925	April 1925
1.	Food— Bazaar Stores	::	::	 204 216	181 181	179 179	192 169
			All food	 207	181	179	185
II. III. IV.	Fuel and lighting Clothing House-rent	· · ·	 ::	 159 249 132	122 181 163	119 188 163	119 179 163
V.	Miscellaneous — Servants Conveyance School-fees, etc. Passages Income-tax Household neces		:: :: ::	 140 157 116 123 200 168	184 169 140 177 200	184 153 128 164 200 137	184 146 130 165 200 145
	Others	saries		 220	125 213	211	211
		All in	iscellaneous	 144	168	160	159
		General	Index No.	 157	167	163	162

It will be seen that in April 1925, there was a tall as compared with January 1925 in all the groups except food, fuel and lighting and house rent. The rise in the price of eggs, bread and potatoes more than counterbalanced the fall in the price of cigarettes and resulted in an increase of 6 points in the food index. The decrease in clothing is chiefly due to a fall in women's clothing; and in conveyance to a fall in the price of petrol. Household necessaries recorded a rise of 8 points while fuel and lighting remained stationary.

General Index Number

The following are the available general index numbers for certain months in the years 1919, 1920, 1923, 1924 and 1925:—

		Ju	ily 1914 =	= 100			
Month and Y	ear	Ĭn	dex No.	Month at	nd Year	In	dex No.
April 1919			151	April	1924	 	167
October 1919			146	July	1924	 	165
October 1920			157	October		 	162
October 1923			164	January		 	163
January 1924			166	April	1925	 	162

BOMBAY EUROPEAN COST OF LIVING INDEX

Articles		Unit of quantity	Annual No. or quantity required per	Price p	er unit of q	uantity	Price ×	Annual No.	or que
			family	July 1914	Jan. 1925	April 1925	July 1914	Jan. 1925	1
Food-Bazaar				Rs.	Rs.	Rs.	Rs.		April 1
Meat— Beef (selected)		Pound .	. 132	0.520	0.406	0.406	33.00	Rs.	Rs.
Beef (for soup stewing)	and		720	0.125	0.188	0.188		53.59	
Mutton	*	F. "1	192	0·250 0·047	0.263 0.028	0.531	90.00	135:36	53.5
Kidneys Suet		D	26	0.313	0.459	0.469	4:51	108.10	135.
Poultry — Chickens		Each		0.375	0.688	0.688	18.00	16.88	101.3
Fowls Eggs		[]	2/0	1.000 0.375	1.750 0.656	2*000 0*875	24.00	33.02	
)airy—		e	000	0.250	0.200		135.00	236.16	33·0 48·0 315·0
Milk Butter		Seer Pound	96	0.750	1.250	0 · 500 1 · 250	225·00 72·00	450.00	
Bread			360	0 094	0-146	0.175	33.84	120·00 52·56	450·0
Potatoes		Seer	360	0.063	0.078	0.094	22.68		61.9
Onions Tomatocs			120	0°021 0°094	0-057 0-141	0°057 0°141	2·52 5·64	28.08	33.8
Fuit — Bananas		Dozen	24	0-188	0.313	0.313		8.46	6.8
Dananas		Dotti.				0 313	4.21	7.51	
Total							729 · 97	1 200	7.5
Index No.			**	••	••	**	100	1,306.05	1,399.86
									192
Cotlee		Pound	12	1.625	2:375	2.375	19.50	20.50	
Tea Rice			12 36	0.313	1 · 875 0 · 375	1·875 0·375	11.26	28:50	28·50 22·50 13·50 10·50
Flour		7 lb tin	6	1 · 000 0 · 125	1.750	1.750	6.00	13.50	13.50
Sugar Salt		Pound 2½ lb	240	0.438	0.520	0.250	30.00	60.00	10.50
Cheese		Pound	24 48	0.438	2·125 0·750	2·250 0·750	24.00	51.00	4·25 54·00
Sauce		Bottle	12	1.625	2.000	2.000	19.20	36.00	36.00
Oats		2 lb. tin	12 24	0.625	3·375 0·875	3°375 0°875	17.26	40.20	24.00
Soda-water		Per dozen	96	0.375	0.750	0.750	36.00	72.00	40.50
Cigarettes Cheroots		50	72 12	1.500	2:375	1.875	18.00	171.00	72·00
								19.50	19.50
Total Index No.		::				::	320.56	574.00	541:25
All-Food Total Index No.		::	::				1,050.53	1,880.05	1,941.11
iel and lighting					-			179	185
Coal Electricity		Ton	12	18:000 0:250	23.625	23.625	216-00	283.50	283.50
Matches		Unit Dozen	768 36	0.094	0.50	0.50	3.38	9.00	192.00
Kerosene oil	••	Tin	6 tins	2.185	3.466	3.766	13.11	22.60	55.60 6.00
Total Index No.		::	::	::	**	::	424·49 100	507·10 119	507:10
Shirts		-		2,000	41500	4,500			_
Vests		Each .	dozen	3·000 1·375	4°500 2°250	4·500 2·250	36·00 8·25	54.00	54·00 13·50
Socks Collars (stift, whi	le	Pair	9 pairs.	2.200	5.000	5.000	22.20	45.00	45.00
4 (-1.1)		Dozen	dozen	7:500	12:500	12:500	7.50	12.50	12:50
Cotton suit		Each	1	7:500	12·500 35·500	12:500 35:000	7.50	12.20	12.20
D: C:.		D	f	35.000	45 · 000 27 · 000	45 · 000 27 · 000	23.33	30.00	30.00
Hats	11	Each	ya - 1	12:500	12*500	10-500	12.20	12:50	108.00
Lounge suit		Pair	pair	65.000	40.000	40 000 110 000	18:00 32:50	40·00 55·00	40°00 55°00
Time			A		5 500	5.500	13.00	21.80	21.80
Total	-	** **	*	2 7 7 0	7 700	7 700			
			**				342·08 100	639.80	634*80 <i>186</i>

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BOMBAY	EUROPEAN	COST	OF	LIVING	INDEX—contd.

Articles	Unit of	Annual No. or quantity required	Prices	per unit of o	luantity		Price × Annual No. or quantity required			
polymorph (quantity	per family	July 1914	Jan. 1925	April 1925	July 1914	Jan. 1925	April 192		
Clothing-women and			Rs.	Rs.	Rs.	Rs.	Rs	Rs.		
Lildern	Yard	12 yards.	0.750	1.250	1:053	9.00	15:00	12:76		
Musiins Prints		12 ,,	0.625	1:750	1.750	7.50	21.00	21:00		
CT 12- 22		12	7·500 5·500	16°C00 8°750	16:000 5:250	22·50 66·00	48:00 105:00	48:00		
Silk for dresses		12	4.200	11.750	11.750	54.00	141.00	141:00		
Pibbon, Satin	n		0:375 10:500	0.563 18.750	0.263	6·75 94·50	10°13 168° 7 5	10:13		
Stockings	pair	. 4	7.500	10.250	10.250	30.00	41.00	41:00		
Shoes, walking	pair	2 pairs	14.000	25.000	25.000	28.00	50.00	50.00		
Total						318·25 100	599 [.] 88	549°89		
Index No	••		**			100	100			
All-clothing Total Index No.	::	::	.:		::	660:33	1,239.68 188	1,183 69		
House-rent	Per month	12 months	150.000	244.200	244.500	1,800.00	2,934.00	2,934 00		
Miscellaneous.										
Servants— Butler		1	19.880	36.970	36.970	238.56	443.64	443.64 459.60		
Cook		1	22·700 15·900	38:300	38°300 27°300	272:40 190:80	459.60 327.60	327.60		
Hamal	::	1	17:400	38*300	38:300	208.80	459.60	459.60 285.60		
Dhobi			13.800	23.800	23.800	1,076.16	285 · 60 1,976 · 04	1,976.04		
Total Index No			::	::	**	1,076 16	1,976 04	184		
Conveyance—		1	45.000	82.000	82.000	540:00	984 00	984°00 483°84		
Chauffeur Petrol	Gallon	360	0.937	1.563	1:344	337·50 42·00	562.68	60-00		
Oil ·· ··		12	3.500	259.126	259.357	272.00	259.13	259.36		
Tyres Inner tubes	Set of 4 covers Set of 4		67.000	54.069	53.104	67:00	54:07	53.10		
Total	Set of 4					1,258-50	1,919.88	1,840:30		
Index No				••	**	1.494:37	1,920.00	1.946*9		
School lees Passages	One return	\$	124·531 1,138·500	1,866.688	1,879 750	759.00	1,244.46	1,253 17		
Income-tax	passage Per month		55.000	110.000	110.000	660.00	1,320.00	1,320.00		
House-hold necessaries			27.500	45.000	45:000	4.13	6·75 2·25	6.75		
Forks, table Spoons, table	DOZCII I	20	27.500	45.000	45.000	1.37	13.20	13.20		
Knives, table			5.000	9.750	9.750	2·50 4·83	4·88 8·79	4·88 8·79		
Tumblers, 2 pint Tea-set	Set 40	1 1	20.000	52.750	52.750			12.40		
Dinner-service	pieces Set 93	10	91.000	140 · 125	124.000	9.10	14.01	119.26		
Towels	pieces. Pair	One dozen		8·500 20·000	9·938 20·000	111.00	120.00	120 00		
Sheets Total						198·78	272·18 137	287·83 145		
Index No	::							4.00		
Others— Stationery		4	0.263	1.000	1.000	2.25	4.00	4:09 219:50		
Medicine	(paper). Month.	12 months	8.625	18.595	18.292	103.20	219.50	223.50		
Total				••	::	100	8,876 05	8,847 · 79		
Miscellaneous Total			.:	•••		5,552.56	160	159		
Index No All items Total. General Index No				::	**	9,487 ⁻ 91 100	15,436 ⁻ 89 163	15,413 · 69 162		

Labour Intelligence—Indian and Foreign Creches in Bombay City

There are at present three creches in the City of Bombay accommodal ing about 100 children between the ages of one month to five years. these, one is managed by a private body while the other two are financed controlled and supervised by the mills which have started them.

The Children's Welfare Society's Creche.

This creche is situated at Tardeo and is named after Mr. Maneckies Petit who has provided rooms for it at a nominal rent of Rs. 10 per month It is managed and financed by the Children's Welfare Society. Children between the ages of one month and five years are admitted. Admission to the creche is not restricted only to children belonging to parents work ing in the Maneckjee Petit Mills, though preference is given to them It is noteworthy that children of non-cotton mill operatives are in some

The creche is open from 7 a.m. to 6 p.m. The number of children on the registers varies between 30 and 40. There are 24 cradles in the

In this creche a great deal of attention seems to be paid to the food and clothing of the children. In the case of breast-fed children the mothers are allowed to go three times a day to feed the babies. Children not fed on mother's milk are given breakfast in the morning at about 8 a.m. The breakfast consists of a slice of bread and butter and a quarter seer of milk. At about 11 a.m. they are given a meal consisting of rice (superior quality) and dal or potato curry. Mutton is given twice a week and fish only once a month. At about 3 in the afternoon the children are given some biscuits and milk.

All the children are properly washed, bathed and given clean clothes to wear every day. The sanitary arrangements are very good.

A large staff is engaged to look after the children. A Lady Superintendent visits the creche twice or thrice a week for general supervision and the Lady Doctor does the same, spending about two hours in the creche every time she visits it. The Lady Doctor examines the children, takes their weights and in cases where nursing is necessary gives proper instructions to the nurse in charge. Among the permanent members of the staff, there is one resident nurse, one health visitor, and four servants. The resident nurse is responsible for the supervision of the creche. It is also a part of her duties to go out and induce parents to send children to the creche. When the resident nurse goes out, it is the duty of the health visitor to do general supervision. She has also to find out expectant mothers requiring help and to secure new babies for the creche.

Every care is taken of the children. They are not only supplied with clean clothes, towels, toys, sweets, etc., and given good food to eat, but in cases where the children are found weak and sickly, medicine and sometimes even tonics are given. To make the children feel happy, they are occasionally taken out for excursions.

The creche is also in some respects a centre of social reform. No caste distinctions are observed and admission is granted on a footing of equality. There is a nominal fee of Re. I per head per month, but it is voluntary and it is understood, that most parents do not pay it.

The Spring Mill Creche.

This is situated at Naigaum Road, Dadar, in the mill compound of the Spring Mill. The creche consists of one moderately ventilated room, no more than 15×25 in size. The management started it six years ago and bear all the expenses of running the creche.

When the creche was first started, there were almost no children in it. Subsequently, however, children began gradually to be attracted towards it and at present there are about 20 to 30 between the ages of one month and five years. Only children of the operatives belonging to that mill are allowed to remain in the creche. The creche is open from 7 a.m. to 6 p.m. on working days of the mills while it remains closed on days on which the mill itself is closed.

It is noteworthy that no food is supplied to children in this creche. The mothers before starting work leave their children there and in the case of breast-fed children the mothers go to the creche 3 times a day to feed the babies; while in the case of other children the mother goes to the creche at noon, and brings the food with her for the child. Sometimes the food is left with the nurse in charge of the children. All the children are taken away by their mothers in the evening.

There are only 3 cradles, although there are several children below the age of 3. Children for whom cradles are not supplied are made to sleep on jute bags which are not always very clean. In addition to this, there are two straw mats in the creche for the use of the other children.

The sanitary arrangements are far from satisfactory. Children are not bathed, nor is a plentiful supply of soap allowed. There are no arrangements even for washing and no linen or clothes are supplied. It has been stated that no food is supplied in the creche, and the only expenditure incurred by the management in this respect is on sweets which are given to children, the cost per child of the sweets given being 2 pice per day.

The staff consists of one trained nurse and one female servant. The Mill doctor (who is a qualified person) visits the creche once a week regularly.

The Currimbhoy Ebrahim Mill Creche.

This is situated in the Fazulbhoy Mill compound at Delisle Road, Parel. Admission to the creche is restricted only to the children of the operatives working in the group of mills belonging to Sir Currimbhoy Ebrahim. The creche was started in 1919 and is being maintained by the Mills. At first the management was entrusted entirely to the Social Service League, Bombay, but at present the creche is managed by the Supervising Board of the Mills.

The creche is open from 7 a.m. to 6 p.m. and children between the ages of one month and five years are admitted.

There seems to be a large number of children in this creche. There are 28 cradles, all of which are usually occupied, and sometimes children have to be placed in one cradle for want of more cradles.

The arrangements for food seem to be satisfactory. Infants are bed by their mothers who visit the creche three times a day. But children between the age of one year and 2 years and 6 months are given milk and biscuits three times in the day at 10 a.m., 2 p.m. and 4 p.m. respectively. Children above three years of age are given only a quarter seer of milk twice a day. No cooked food is given in the creche but mothers who want to give their children cooked food are allowed to do so by taking the children to the mill compound and feeding them whenever they themselves are having a meal.

Arrangements for bathing, washing, etc., are not so satisfactory here as in the Children's Welfare Society's creche but clean linen and clothing are given. The one outstanding feature of this creche is that for the bigger children a kindergarten class is regularly held.

The staff consists of one wholetime Lady Supervisor who is in charge of the creche assisted by four other servants. Once a week the Mill doctor visits the creche and attends to cases of sick children.

Women Mill Workers

Under the auspices of the Women Workers' Association of the Currimbhoy Institute a meeting of the women of the C. E. Mills was held on Saturday in the Institute Hall, Mr. V. D. Karkhanis, Auditor, Co-operative Societies Welfare Work, presiding. Mrs. A. Moses, Head Mistress, Girls' School, Thana, explained the necessity of education to women of the mills who had to work in various capacities and who for want of education were likely to be deceived every where in their daily life. Then she dwelt on the educative side of the co-operative movement. She said under the Institute's guidance three societies were conducted for their benefit, and it was here that they should learn to develop the habits of economy, and honesty and to be helpful to their fellow-women. She also suggested the introduction of co-operation in the sewing classes started for them, which would prove of a practical advantage to them.

Mr. Sasane of Kolhapur appealed to them to consider education as their sacred duty as mothers of the future generation and expressed his satisfaction at the excellent arrangements made by the Association for education and the holding of sewing classes, the provision of a creche, etc. The president, Mr. Karkhanis, impressed on them the necessity of further extending their co-operative work by starting co-operative sewing classes, and gave concrete ideas about the co-operative purchase of their everyday necessities, such as cholies, saries, soap, and clothing for their children and family members. A vote of thanks to the chair and speakers terminated the proceedings. (From "The Times of India," April 23, 1925)

Industrial Disputes in the Presidency

Disputes in April

.. 11

Workpeople involved

7,740

At the end of this issue will be found a statement of each dispute in progress during April 1925, with the number of workpeople involved, the date when the dispute began and ended, the cause and the result. The word "dispute" in the official sense means an interruption of work and it is here used in that sense as virtually synonymous with "strike". A dispute, as counted by the Labour Office, is an interruption of work involving ten or more persons and of not less than twenty four hours duration. Detailed statistics have been collected since 1st April 1921, the date on which the Labour Office was instituted.

Summary tables have been constructed in order to show the position at a glance, and the diagram at the end of this article shows graphically the same facts. Table I shows the number, magnitude and duration of strikes in April 1925.

I.—Industrial Disputes classified by Trades

Trade	Number	ul disputes in p April 1925	orugress in	Number of workpropic involved in all	Appropriate duration in work-ing days
Hour	Started before Ist April	Started in April	Total	disputes in progress in April 1925	disputes in progress in April 1925*
Textile		9	9	2,403	11,330
Engineering (a)		2	2	5,337	51,810
Miscellaneous					
Total April 1925		11	- 11	7,740	63,140
Total March 1925	 1	6	7	2,570	9,962

^{*}i.e., the number of workpeople multiplied by the number of working days, an allowance being made for workers replaced by others.

(a) Includes transport.

There were eleven industrial disputes in progress in April 1925, nine of which occurred in cotton mills and two in Railway workshops and Traffic Department. The number of workpeople involved was 7,740 and the working days lost (i.e., the number of workpeople multiplied by the number of working days less workers replaced) 63,140 which, it will be seen, is a large increase on the March 1925 statistics.

Table II shows the causes and results of the disputes.

II.-Industrial Disputes-Results December 1924 to April 1925

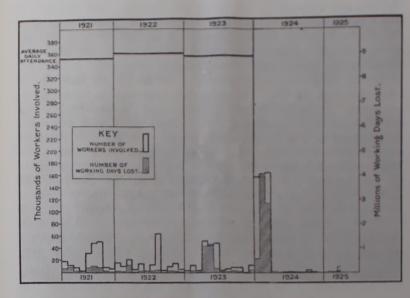
	December 1924	January 1925	February 1925	March 1925	April 1925
Number of strikes and lock-outs	6	5	4	7	-
Disputes in progress at beginning Fresh disputes begun	1 5		4	1 6	
Disputes ended Disputes in progress at end	6	5	3	7	11
Number of workpeople involved	975	1,277	862	2,570	7,740
Aggregate duration in working days	941	1,444	3,070	9,962	63,140
Demands— Pay Bonus	2	2	3	5	4
Personal	4	1	···i	· · i	4
Others Results—				···i	
In favour of employees Compromised	1	2		1	1
In favour of employers	4	2	2	5	5

The last summary table shows, among other things, the proportion of strikes settled in favour of the employers and the employees, or compromised.

			111	—Industria.	Dispute	S		
			Number		Pro	portion sett	led	
I	,, ,		of strikes and lock-outs	Aggregate duration in working days	ployers.	In favour of em- ployees. (Per cent.)	Com- pro- mised. (Per cent.)	In pro- gress. (Per cent.)
April	1924		4	2,717	25	75		
May	,,	, .	2 5	390	50		50	
June		, .	5	1,169	100			
July	.,		4	3,661	75	25		
August			6	3,270	50	33		17
Septembe	er "		4 5	1,496	75	25		
October			5	19,567	40	4()	::	20
Novembe			6	4,201	67	::	16	17
Decembe			6 5	941	67	16	17	
January	1925			1,444	40	40	20	
February	,,,		4 7	3,070	50	::	25	25
March	91		1 -	9,962	72	14	14	::
April	**	• •	11	63,140	46	9	27	18
Totals of	or (cols. 4 ge	to 7)	69	115,028	58	21	13	8

It may be of interest to state that the highest peak (4,062,870) in respect of the number of working days lost through strikes in this Presidency since April 1921 was reached in February 1924 whereas the lowest level was reached in May 1924.

Effect of Industrial Disputes, Bombon Presidency



GENERAL REVIEW OF DISPUTES

During April 1925 the number of industrial disputes in progress in the Bombay Presidency was eleven as against seven in the preceding month. Of these eleven disputes four were due to the question of pay and the remaining seven to personal and other grievances. Five were settled in favour of the employers, one in favour of the employees, three were compromised and two continued at the close of the month.

BOMBAY CITY

During the month under review there were two industrial disputes in Bombay City, both of which occurred in Cotton Mills. Two hundred and ninety-nine weavers of the Bombay Industrial Mill struck work on the 3rd April demanding the reinstatement of two Head Jobbers whose services were dispensed with for inefficiency. The demand was refused, and the management closed the mill till the 13th when new hands were engaged on new rates, a list of which was put up in each department for information. The strike thus terminated on the 13th in favour of the employers. In the Ruby Mill at Dadar, 50 boys of the Ring Department remained absent on the 17th April demanding the reinstatement of a Line Jobber dismissed for inefficiency but the demand was refused. On the 20th April only two of the boys resumed work and the Manager engaged 48 new hands.

AHMEDABAD

In Ahmedabad there were in all seven industrial disputes during April 1925. (1) The strike of 75 operatives of the Frame Department in the Gordhan Spinning and Weaving Company at Naroda Road, occurred on the 6th April on the ground of alleged ill-treatment at the hands of a

Jobber. On the 7th April 25 strikers resumed work unconditionally Company at Asarwa Road, 35 winders struck work on the 27th April The Manager engaged 50 new hands and dispensed with the services out of sympathy for their Mukadam who had left the Mill as a result of of the remaining strikers. (2) The dispute in the Silver Cotton Mills a quarrel between him and the Mukadam of the Spinning Department. near Kankaria Railway Station occurred on the 7th April. Eighty-five The next day the Manager informed the strikers that a new Mukadam spinners complained against the alleged ill-treatment at the hands of a with 20 new men was employed and that their services were not required, Mukadam and showed their unwillingness to serve under him. Forty whereupon 20 strikers resumed work unconditionally and were followed strikers resumed work unconditionally on the 8th and the remaining 45 by 8 more on the 29th April. The strike thus terminated on the 29th. followed suit on the 9th. The strike thus terminated in favour of the employers. (3) On the 9th April 225 spinners of the Aryodaya Spinning and Manufacturing Company at Naroda Road struck work demanding About 90 coalmen and cleaners of the B. B. & C. I. Railway Locoshops the dismissal of a newly employed jobber. On the 13th April the at Baroda struck work on the 5th April demanding increase in wages, strikers resumed work the Agent having instructed the Secretary of the facility regarding leave, supply of clothing on duty, and change in other Mill to take action against the jobber in case he harasses the operatives. miscellaneous duties. On the 9th the strikers were served with a notice (4) Two hundred and seventy-five weavers of the New Swadeshi Mill that in case of their failure to resume work by the 10th they would be at Naroda Road, being dissatisfied with the reduced rate of wages at

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considered as dismissed. In view of this notice 13 men were allowed to resume work on the 14th and 75 were not allowed to resume work, but were dismissed and asked to vacate the Company's quarters. But the strikers did not leave the quarters in expectation of order from the District Loco Superintendent, Ahmedabad, allowing them to resume work. On the 15th all strikers except 24 who were suspected to be the prime movers and instigators were allowed to resume duty and informed that their demands would be considered in due course.

The remote cause of the N. W. Railway strike was the dismissal from the recognised union of Mr. J. B. Miller who in conjunction with Messrs. Hall and M. A. Khan started agitation against the recognised union. In addition to pay demands the men's demands were:—(1) Gratuity should be paid with effect from 1st January 1920. (2) Working hours should be reduced to 8. (3) The men who were dismissed in 1922 should be reinstated. (4) Men going on strike should not be compelled to vacate railway quarters according to Madras High Court decision, 1915. (5) Railway employees, having no railway quarters, should be given an increased rate of 50 per cent. of their pay. (6) An employee who has served above five years should not be dismissed. Fines and other punishments should be stopped and matters of punishment should be dealt with in conjunction with the union members. (7) Day-men should be put on a monthly salary and confirmed in their appointments, and should be given the privileges of leave and free passes. A month should be a period of thirty days. (8) The scales of pay demanded should be introduced with effect from 1st January 1925. (9) Those men who were discharged, reduced, or who had their promotion stopped on account of retrenchment should be reinstated with retrospective effect. (10) Travelling allowances which were granted in 1922 but were not given on account of retrenchment should be given. (11) Railway employees having more than five children should be given an increment at the rate of five per cent. (12) Unemployment Act should be amended in accordance with the English Law. (13) A gratuity equal to 30 days pay and not 15 days' pay should be given and the rule regarding the

length of service should be abolished. (14) If an employee passes examination he should not be re-examined.

In addition to the above demands the following are also asked for a rights of the union:—(a) Fees to be recovered from pay and credited to the union trustees; (b) the union members to be allowed to represent the cause through pleaders or arbitrators; and (c) union delegates and trusters when required to go away on their work to be granted leave and passes.

The unrest which was originally confined to the Punjab spread to the Bombay Presidency on the 17th April when 2,223 workmen of the NW Railway, Carriage and Locoshops and Running shed at Karachi struck work in sympathy with the strikers at Rawalpindi and other stations on the N.W. Railway in the Punjab. Partly persuaded by Mr. Miller and his party and partly out of sympathy with those who went on strike, 154 men from the Railway shed and Fitting staff at Kotri and 742 men from the Loco and Carriage shops and Engine shed at Sukkur joined the strike on the 20th. Subsequently men from some other Departments at different place joined the strike and the numbers of strikers at these places on the 4th Mar stood at 1,283 Carriage shops, 938 Loco shops, 349 Engine shed, 128 Running staff, 14 Gas Factory, 35 General Stores, 153 C. & W. Department, 80 Traffic Department, 93 Engineering P. Way Staff in Karach and 58 Running Staff, 18 Shed men and 79 C. &. W. Department in Keamari, 504 from different departments at Kotri and 2,483 from the different departments at Sukkur, excluding the Sukkur shed for which no exact figures are yet available. There was, however, no dislocation in the traffic and the trains were running without difficulty and new recruitment was proceeding satisfactorily. A further report of this strike will be published in the next issue of this Journal.

Accidents and Prosecutions

STATISTICS FOR APRIL 1925

(Supplied by the Chief Inspector of Factories)

I. ACCIDENTS

The monthly statistics of accidents in factories and workshops in the Bombay Presidency, published at the end of this issue contain details of accidents reported during the month of April in Bombay city, Ahmedabad, Karachi and other centres of the Bombay Presidency. During April there were in all 221 factory accidents in Bombay city, of which 3 were fatal, 2 serious and the remainder 216 minor accidents. Of the total number 68 or 31 per cent. were due to machinery in motion and the remaining 153 or 69 per cent. to other causes. The largest number of accidents occurred in workshops, the proportion in different classes of factories being 53 per cent. in workshops, 44 per cent. in textile mills and 3 per cent. in miscellaneous concerns.

In Ahmedabad there were 32 accidents 29 of which occurred in cotton mills, two in a match factory and one in an oil mill. Out of these 32 accidents 19 were due to machinery in motion, and the rest to other causes. Two of these accidents were fatal, ten serious and the rest minor. In one of the two fatal accidents two persons were talled.

In Karachi there were in all three accidents which occurred in Engineering workshops. All the three accidents were minor.

In the other centres of the Presidency, the total number of accidents was 24 out of which 8 occurred in cotton mills, 10 in workshops and 6 in miscellaneous concerns. Four of these accidents were due to machinery in motion and the rest to other causes. Only one of these accidents was serious and the rest minor.

II. PROSECUTIONS

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Bombay

One cotton cleaning factory was prosecuted under Section 41 (a) for breach of Section 24 (a) read with Section 51 and Rule 75 for employing women after 8 p.m. Four cases were taken. The occupier was convicted and fined Rs. 100 (Rs. 25 for each of the four cases).

Bombay Suburban (Bandra)

One metal pressing factory was prosecuted under Section 41 (a) for breach of Section 23 (c) and Section 26 in respect of the employment of children. Six cases were taken. The Manager was convicted and fined Rs. 30 (Rs. 5 for each of six cases).

Ahmedabad

One oil mill was prosecuted under Section 41 (h) for breach of Section 35 for not maintaining a register of workers correctly in spite of warnings and other irregularities detected. The Manager was convicted and fined Pa. 300

Broach

One cotton ginning factory was prosecuted under Section 41 (a) for breach of Section 24 (a) as women were found working at 4-30 a.m. Ten cases were taken. The Manager was convicted and fined Rs. 300 (Rs. 30 for each of ten cases).

Another ginning factory was also prosecuted under Section 41 (a) for breach of Section 24 (a) as women were found working at 2-50 a.m. Five cases were taken. The Manager was convicted and fined Rs. 150 (Rs. 30 for each of five cases).

Tando Adam (Sind)

One ginning factory was prosecuted under Section 41 (a) for breach of Section 23 (b) read with Section 51. Five cases were taken for employing certified boys and one case for employing a girl at night. The occupier and Manager were convicted and fined Rs. 600 (Rs. 100 for each case).

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Another ginning factory was also prosecuted under Section 41 (a) for breach of Sections 24 (a) and 23 read with Section 51 for employing women and children at night. Two cases for employing women and four cases for employing certified children at night. The Occupier and Manager were convicted and fined Rs. 600 (Rs. 100 for each case).

Shahadadpur (Sind)

One ginning factory was prosecuted under Section 41 (a) for breach of Sections 24 (a) and 23 (b) read with Section 51. Six cases for employing women, three cases for employing certified boys and three cases for employing girls were taken out. The Occupier and Manager were convicted and fined Rs. 1,200 (Rs. 100 for each case).

The same factory was charged under Section 41 (h) for breach of Section 35 in spite of orders by the Inspectors and no time-table was put up in spite of warnings. The Manager was convicted and fined Rs. 75.

Workmen's Compensation

Details of Compensation and of Proceedings under the Workmen's Compensation Act (Act VIII of 1923)

The Statistics for the months of January, February, and March 1925 are published on page 813 of the April "Labour Gazette".

This article contains the summary of Compensation Statistics for the month of April 1925. Information has not, however, been received from two Commissioners and out of the 26 cases disposed of by the Commissioners during the month under review 24 were reported by the Commissioner for Bombay as against 19 out of 20 in the preceding month. It should be remembered that this is not the number of cases which came within the perview of the Courts of the Commissioners but of cases actually disposed of. A gross amount of Rs. 12,891-7-9 was awarded in lump sum as compensation against Rs. 9,850-8-0 in March and Rs. 8,451-14-8 in February. Out of these 26 accidents, 18 were fatal and in 8 cases there was permanent partial disablement.

The number of Compensation cases in Cotton Mills was 9 during the month under review as against 11 in the preceding month. No disease case came up during the months of January, February, March and April.

Claimants for Compensation were males over 15 in 20 cases, females over 15 in 4, a male below 15 in one, and in one case there were 4 claimants—2 males and 1 female below 15 and 1 female over 15.

Awards and Agreements

Out of 26 cases in April 24 were original claims, one registration of agreement and one miscellaneous application. Compensation was awarded in 23 cases, one application was rejected and agreement was effected in the remaining cases.

The E. D. Sassoon Welfare Institute

The report received from the Secretary, E. D. Sassoon Welfare Institute, is printed below:—

"Philanthropic work in the Mills has no chance of success if undertaken by an outside agency without the co-operation of the Mill Agents. However divergent their interests, the factory worker and the Mill Agent have to pull on together. One cannot do without the other. Without mutual understanding and goodwill between these two, no factory can work. An outsider proceeding to better the lot of one of the parties to this understanding has to take into consideration the effect that this may produce on the other party. This effect becomes clearly felt during periods of strain when feelings run high and the mass mind is swayed by sentiments. As an agency that has stepped in to safeguard the interests of the factory worker, it has sometimes to pander to their prejudices and perchance go contra to the interests of the Mill Agents. So outside interference is naturally viewed by the Mill Agents with suspicion.

In view of this, while undertaking welfare work in the Mills of the Sassoon group, the Bombay Branch of the Central Co-operative Institute was wise enough to leave the full control of the work in the hands of the Agents. The Welfare Institute that has been started is almost a department of the Sassoon Company. The status of the Central Co-operative Institute therein is that of an expert adviser. As if to emphasise this relationship, the opening ceremony of the Welfare Institute on 19th January 1925 was made a purely family function open only to the employees and workers in the Mills of the Sassoon Company, the members of the Central Co-operative Institute being present therein as honoured guests.

The corner stone of Co-operation was laid in this function of the opening ceremony by bringing the Mill Agents, employees and workers face to face in a relationship different from that of their daily routine. It was a happy metaphor used by Sir Victor Sassoon in his opening address of calling the meeting a family gathering. A family gathering it was, in which the Central Co-operative Institute stepped in as a peace-maker to help the several members to live in amity and contentment.

The Board of Management of the Welfare Institute is representative of the Agents, the Central Co-operative Institute, the different societies, and of the Managerial staff of the several Mills. The Central Co-operative Institute gives expert advise to this Body through its representatives on its Board. All proposals of finance and propaganda passed in this Board require the final approval of the Agents.

The work of the Institute is mainly confined, at present, to co-operation. There are, at present, 17 Credit Societies and one unregistered Restaurant in the Sassoon Mill group. The membership of these ranges from 30 to 160 and the working capital from Rs. 1,000 to 7,000. When the Welfare Institute was started to undertake the supervision of these Societies, there were several defects in their working. The overdue arrears had increased enormously in almost all the Societies. There were several errors in the accounts which had not been corrected even after being pointed out H 123—3a

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by the Auditor. There was a very faulty system in some of the Societies, by which without voucher or receipt any amount could be granted to a member as short loan on the sole responsibility of the Secretary. Large cash balances were being kept in hand by the Secretaries without depositing in the Bank. A few of the Societies were languishing for want of a Secretary. Most of these errors have been set right and serious efforts are being made to reduce the overdue arrears. The Secretary of the Welfare Institute visits the Societies periodically and helps the Secretaries in making recoveries and in the proper keeping of the accounts. Analytical cash books have been printed for the proper classification of the items. Training classes are being held to instruct the Secretaries in the proper keeping of the accounts, and to teach the members of the Managing Committees the law and procedure of co-operation. Magic lantern lectures are organised to induce other employees to join as members of the Societies

So, during the quarter ending 31st March 1925, the Institute was mainly engaged in the work of consolidation. It was felt that starting of new Societies or non-credit organisations would be useless waste of energy before setting the existing ones on a stable footing. Every effort was made to create confidence in the Societies among the members and to remove suspicion. The active sympathy of the Managers of the Mills was enlisted; lectures in Marathi were delivered by the Secretary to the members during their general meetings explaining the principles and usefulness of co-operation. The Registrar of Co-operative Societies was invited to visit the office of the Institute to meet the representatives of all the Societies so that the members of the Committees of the Societies may have a chance of freely exchanging views with and referring difficulties and doubts to the head of the Co-operative Department in the Presidency.

Under the agreement between the Central Co-operative Institute and the Sassoon Company, the scope of work of the Welfare Institute is not confined to co-operation but includes the starting of non-credit organisations such as restaurants, night schools, libraries, reading rooms, stores and housing and chawl renting Societies. There are already one or two night schools and libraries and one unregistered restaurant in the Sassoon Mill group. The restaurant has been existing for nearly two years. But the organisers have not been successful in its management. After incurring a loss, they have now given the management on contract getting a fixed sum periodically in return. Their difficulty has been to get able and honest men to run the restaurant. Attempts are being made to see whether the restaurant cannot be successfully managed directly by the Society.

A Women's Credit Society is being organised in the Jacob Mills. Already more than 20 members have joined paying the first instalment of the share capital. By the time the Society is registered, it is hoped that the membership will easily go up to 60 or 70.

As the By-laws of the Societies were defective in many respects, certain draft amendments were placed before the Managing Board of the Welfere Institute by the Secretary. These have been approved after discussion. During this discussion, the Board had the benefit of the expert advice of the President and of representative members of the Central Co-operative Institute sitting on the Board of the Welfare Institute.

Another important consequence of this dual responsibility in the management of these Mill Societies is the active help which the Societies get from the Managers of the Mills in making recoveries. Cases of default are reported to the Managers who render every help by cutting the defaulting instalments from the salaries of the defaulters. It is hoped that with the exercise of a little vigilance, the overdue arrears could be reduced to a negligible figure very soon."

Industrial Unrest

A Correspondent of the *Times Trade and Engineering Supplement* has contributed a series of three articles on the above subject, examining the factors that have contributed to industrial unrest, and indicating the direction in which the solution of the present difficulties may be found. In the first article, the writer discusses the causes of discontent; in the second he analyses the economic results of discontent; and in the last he suggests some remedies for removing industrial unrest.

It is pointed out that industrial unrest is not a recent manifestation as it is too often regarded but that it has always followed organised industrial progress in the world's history. The rights of combination conceded to workers in England in recent years by means of legislation have accentuated industrial strife. This can be seen from the rapidity of the development of industrial strife after the passing of the Trade Disputes Act of 1906. While in 1906 only 3,000,000 days were lost in dispute, the figure mounted up to 10,750,000 in 1908, to 26,000,000 in 1920 and to nearly 86,000,000 in 1921.

The causes of industrial unrest, the writer thinks, are numerous but among them the prevalence of unemployment must come first, and unless the curse of unemployment is removed, it is difficult to remove industrial unrest. Another cause of the discontent prevailing among the workers in England at the present time is that promises of a higher standard of life were given by statesmen during the war, which they were unable to fulfil. In addition to these, bad housing, a rise in prices and a sense of injustice arising out of a feeling that there is no proper distribution of wealth pave the way of the present industrial unrest.

It is pointed out that there is no sovereign remedy for all the ills brought about by industrial unrest nor can a cure be effected in a short time. But if effort is made in the right direction, at least the worst symptoms of industrial unrest will tend to disappear. For instance, when workers adopt ca'canny methods they do so with the laudable object of providing work for their fellow brothers but with the result that this method leads to their own undoing without in any way assisting those it is intended to assist. To avoid this, not only is an educational campaign among the workers necessary, but the population at large must be made to realise that the national interest is bound up in the welfare of commerce and industry. The first remedy, therefore, is the better education of people in elementary economics. In the absence of such knowledge ordinary

questions like real wages and nominal wages, and the relation between wages and production are often not understood. It is also necessary to the existing system of unemployment insurance which has been so made abused should be replaced by an "All-in insurance" system covering nation health, liability to accident, unemployment, old age pensions, and the provisions of maintenance for widows and their young children. It is frequently suggested that for the restoration of industrial peace strikes and loouts should be made illegal or that schemes of co-partnership should be pushed forward. But the writer takes the view that both these are so full of difficulties that they can help but little in diminishing industrial strife.

The articles are written essentially from the employers' point of view but they contain some valuable truths, which even the Indian worker and employer can learn with profit.

Influence of Industry on Health of Women Workers

Dr. G. Gellhorn, Professor of Gynæcology in the St. Louis University School of Medicine, contributes an interesting article on the above subject in the March 1925 issue of the *Nation's Health*. In presenting the subject for more serious and more urgent public attention than hitherto it has received, the writer pertinently offers statistics of women workers in different industries which show the large share of the women workers in the productive industries of America, and on this ground asserts that the subject does not merely affect the individual only, but also affects the entire nation.

Dr. Gellhorn then cites recognized authorities and the results of investigations to show that racial physical deterioration even among men has been more marked in industrial classes than anywhere else; and this is stated to be more true of women workers. The sick insurance statistics of European countries show that women are less able to endure the strain of industrial life than men. Dr. Gellhorn in this connection attempts an analysis of the results of industrial life, of which fatigue is considered to be the chief. Fatigue is described as particularly harmful when the organism is not allowed sufficient rest and the process technically known as "Metabolism" is hindered in its operation and subsequently the body becomes clogged by wastes and poisons emitted by the organism when at work. This phenomenon occurs in every human body but Dr. Gellhorn states that overfatigue or fatigue beyond the physiologic limits, is more common only to industrial life, the chief causes being speed and noise, faulty ventilation and temperature, bad lighting conditions, unhealthy postures while at work, and overtime evening work.

The chief symptoms of fatigue as mentioned are: Malnutrition, Anæmia and Chlorosis. In Frankport one-fifth of the women insured in the local sickness society were reported to have suffered from these diseases. Another symptom of fatigue is headache, on account of the affectation of the nervous system. In one case it is stated that 24 per cent. of

absentees were suffering from headache. Constipation is another universal phenomenon resulting from fatigue augmented by unsatisfactory food, bad drinking facilities, lack of exercise and unhealthy toilet rooms.

Discussing the connexion of fatigue with accidents, the writer states that a larger number of accidents occur on account of fatigue—or one of its constituent elements, viz., speed, complexity of action, monotony, etc.—than on account of ignorance or carelessness. The number of accidents to women are nearly twice in number than those of men in similar circumstances, and they occur mostly late in the afternoon when the body is exhausted after the hard work in the morning.

Second to fatigue, the harmful nature of the occupation is a danger to women engaged in industries.

Effects of industrial life on women

Dr. Gellhorn in this connexion offers some illuminating statistical evidence to show that there has been a universal decline of birth rate among industrial workers, and of fecundity of women workers. Another effect is an increased infant mortality as could be seen from an abnormally high infant mortality in cotton mill towns in America. Premature births and miscarriages are also calculated to have been considerable among industrial workers, and caused by continuous sitting or standing, constant lifting or stretching and jolting, etc. A. R. Perry's opinion (based on his investigation of the textile industry undertaken under the auspices of the U. S. Department of Labour) that "employment in cotton mills for mothers of child-bearing age is generally inimical to longevity of mothers" cited by the writer is particularly interesting. Dr. Gellhorn further states that the various maternity schemes and regulations even in European countries fall much short of the requirements as prescribed by the modern medical science.

In conclusion, the writer commends the many steps taken by the enlightened employers and suggests that in the interest both of the industry as well as of the nation, a pre-employment physical examination of every individual should take place in order to weed out unhealthy and unfit persons. This is admitted by him to be difficult but on the analogy of the Army and Navy services is not regarded as impossible. Those rejected as unfit, Dr. Gellhorn suggests should be engaged by the state in less strenuous occupations. The writer, in the end rightly maintains that mass education in personal hygiene, etc., is above all the chief ameliorating factor.

Activities of the Social Service League

Since the Indian Workmen's Compensation Act came into force in July 1924 the Social Service League, Bombay, undertook to help the workmen or their dependents to obtain due compensation for injuries sustained through industrial accidents. The League began its work in this matter

Industries in India

Speaking at the monthly meeting of the Bengal Presidency Council of Women held at Government House to-day on the position of women and children in Indian factories the Rev. W. Paton surveyed the situation from the industrial standpoint as it existed in the factories in Bengal and Bombay.

Mr. Paton dwelling at length on the subject said that although India was not an industrial country in the sense that some of the Western countries were, at the same time they should remember that industry in India had come to stay. It was still a matter of debate among many Indian patriots whether it was a good or a bad thing. Of course, Mr. Gandhi said it was bad and had thrown the whole weight against progressive industrial workers men, women and children, would increase rapidly in industry in India.

Mr. Paton showed by figures that from a quarter million of men and over 40,000 women and 19,000 children in 1892 the figures had increased within two decades by four times.

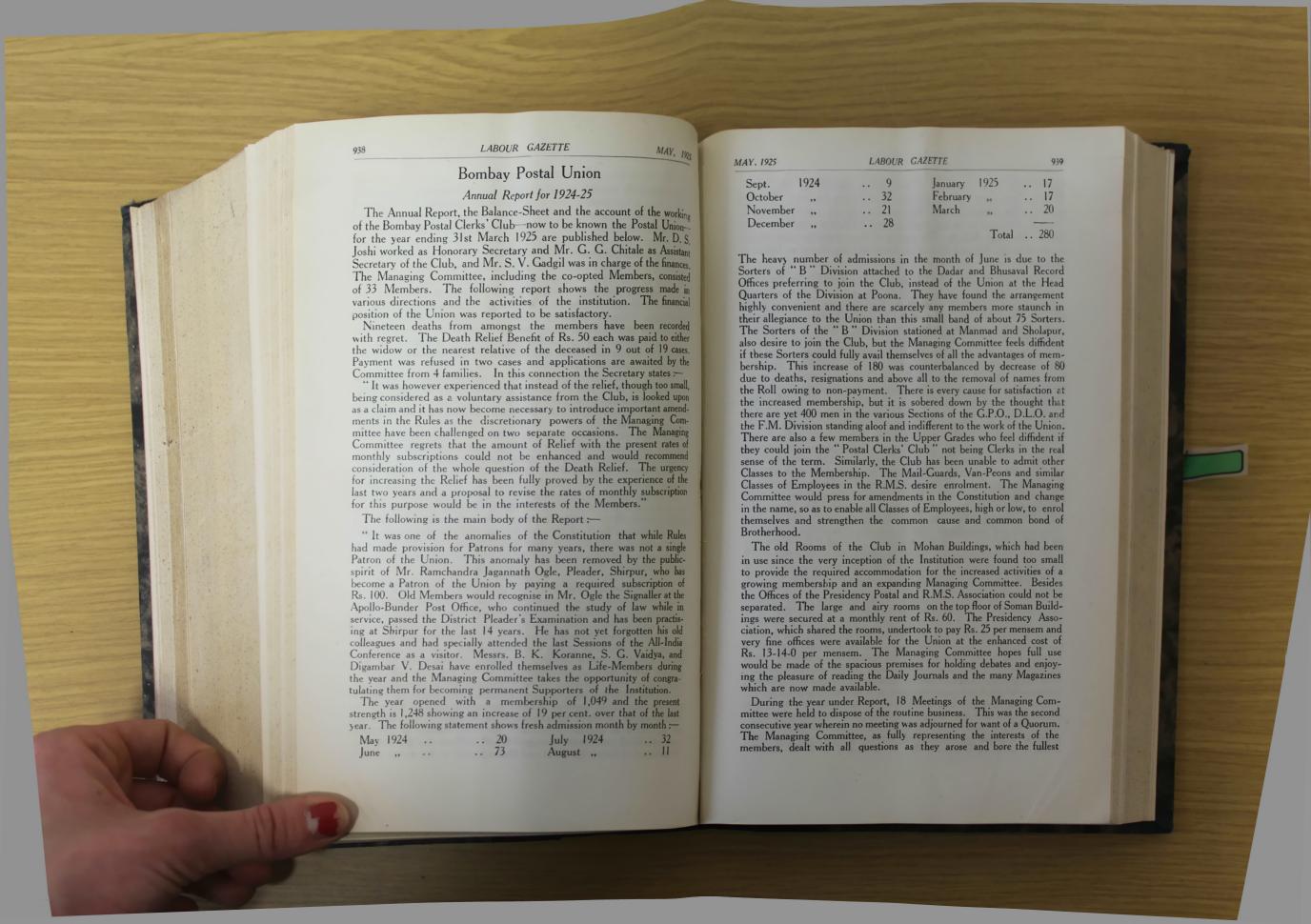
Referring to the mine industry he said the population in the mines had almost doubled in 19 years. Proceeding he stated that the industrialisation in India was a new thing and was fraught with evils. It had brought into India problems which had confronted the people of the West for the last 100 years.

Referring to the housing condition in the jute industry particularly he said that the overgrowing infant mortality made them indignant, but it should be remembered that it was useless to be angry with it. It was better if one tried to understand the causes of it. What was needed was to increase the number of persons who would study these problems properly. In all the big industrial centres the appalling disparity between the number of men and women was fraught with evils which were perfectly obvious. Almost all the unskilled labourers in the mines were aborigines.

He emphasised the need for more women factory inspectors and more women medical attendants both doctors and nurses. He also urged them to reorganise trade unions and press for the total prohibition of women in mines. (From the "Indian Daily Mail," May 6, 1925.)

The Cost of Living in Bihar and Orissa in 1923-24

On the whole there was no marked change in the cost of living in Bihar and Orissa. With the exception of Jamshedpur, prices in all centres showed a tendency to rise at the beginning of the year and they reached their maximum from August to October. At Patna, Monghyr and Cuttack a rise of nearly 20 points was recorded, but from that time prices began to decline and at Jharia, Jamshedpur and Monghyr they were actually lower than at the beginning of the year, the difference at Jamshedpur being 12 points. At Patna by March the cost of living had risen by 6 points, at Muzaffarpur by 2 and at Cuttack by 4, and by the close of the year the position was that at Patna the percentage above the pre-war normal period was 49, at Muzaffarpur 47, at Monghyr 55, at Jamshedpur 61, at Jharia 76 and at Cuttack 31. The mean average for the whole year was in all cases lower than in 1922-23. (From Bulletin No. 15—Department of Industries, Bihar and Orissa.)



responsibility except in matters of sanctioning expenditure beyond the Budget. Five General Meetings were held during the year. The first one being the Annual General Meeting, was presided over by Mr. G. B. Trivedi. The one in the last week of April 1924, was presided over by Mr. N. M. Joshi, M.L.A. The reports of these meetings have already appeared in the General Letters of the Presidency Postal and R.M.S. Association.

In spite of the fact that most of the wounds inflicted by the Retrenchment knife, were not fully healed, some way was made in re-adjusting conditions and at least the panic of the Retrenchment Time was partly allayed. There were no further cuts in the personnel of the Manipulating Staff. But the pinpricks under Retrenchment Policy by overzealous Administrative Officers are not quite wanting. The recent order stopping the supply of paste to the Town Sub-Offices whose contingent grants have already been curtailed, is an instance in kind. The supply has, however, been again resumed and the Sub-Postmasters must thank themselves for being let off so lightly. Proceeding however to more general and important questions, the question of Income-Tax on Free Quarters and the Municipal Taxes was partly solved. In fact, the Quarters ought not to be subject to any recovery or taxes, but the Managing Committee is grateful that the suggestions made by the Honourable Secretary, were at least partly accepted by the Postmaster-General, Mr. Rogers. Unfortunately the question of House-Rent in the case of newly opened No-Delivery Offices has remained unsolved-Nav the solution in that respect has been made more intricate by depriving one of the Sub-Postmasters of his Free Quarters in order to save the cost of increased rent. In spite of disappointments the Secretary has been pressing the question in every way possible. Mr. Rogers had referred to his proposals for revision in the last Annual General Meeting. Opportunity was immediately taken to interview him on the subject and the views of the Club were frankly expressed. It was felt that in the proposals the Postmaster-General desired to unsettle the equal status which the Time-Scale officials of the General Post Office had received with the Time Scale Clerks in the Circle Office. A protest meeting was held under the Chairmanship of Mr. N. M. Joshi, M.L.A., and the resolutions forwarded to the Officers concerned. These proposals of Mr. Rogers have resulted in the present revision of the scale from Rs. 60-150. This revision falls very short of the All-India demand, in fact of what is essentially necessary for a decent living in Bombay, short of the scales of pay in other Government Offices and in Private Firms. In the Extraordinary General Meeting, held on 9th February 1925, all injustice of the Scheme and in the matter of the Selection Grades and the utter insufficiency of the measure were emphatically protested against. But as a Compensatory Measure, it is a partial relief and very inadequate as it is, we are grateful to Mr. Rogers for at least disturbing the air of finality which the answers by Mr. Sams conveyed, and also for once removing the cloak of sanctity which clothed the recommendations of the Postal Enquiry Committee. The point for the utmost regret is that even in this small measure, we have been unable to get an equal status to the D. L. O. and the F. M. Division

Staffs as also the men from Dadar Record Offices. The Deputation which waited upon the Honourable Member as a result of the debate in the Assembly, has fully discussed the situation and the Honourable Sir Bhupendra Nath Mitra was pleased to remark that where the scale of the Post Office was either equal to or less than the scales of pay under the Central, Local or Semi-Local Government, then the Post Office men have a prima facie case for a revision. Admitting the principle, the Government of India ought to have, in fairness, given a substantial increase to the Post Office Staff working in this City, but unfortunately the present revision has not only failed to give them a Scale superior to others in this City, but they have not been brought even to the level of other clerical workers. The Managing Committee would desire more strenuous and fruitful efforts hereafter.

Want of Funds appears to hold back the material reforms in the matter of office conveniences provided by the Department. There have been better premises, secured for Grant Road and Crawford Market Post Offices. The old Mandvi Post Office has been re-hauled. But generally there has been no marked improvement in the comfort of official life of the Clerical Workers. Various representations on different questions were submitted. The one in question with the increase of the number and pay of Selection Grade Appointments has, after various reminders, elicited the reply that the matter was being considered. There were representations in the matter of Direct Registered Bags to R.M.S. Sections by the Town Sub-Offices. Some of the bags have since been done away with and the futility of the measure has been fully proved. The Honorary Secretary was in constant communication with the Deputy Postmaster-General, Western Circle, and the Director-General in connection with the transfer of Head Quarters of B-13 Section from Bhusaval and it is now learnt that the change has been ordered from 1st April 1925. The Managing Committee regrets that instead of the "B-13" it would be "B-19" Sorters who would be the sufferers. The question of Tiffin Recess for the Town Sub Offices was effectively represented and the Managing Committee feels happy that the concession, withdrawn, has now been definitely allowed to be enjoyed. At present, the most important questions before the Union are the improvement of the conditions of work in the F. M. Division, the emoluments of Sorters in the "B" Division attached to the Dadar Record Office, the results of the abolition of the Cash Department of the Bombay General Post Office and the question of Compensatory Allowance to Selection Grade officials and not the least important the economic conditions in Bombay. The Managing Committee regrets to record their failure in getting justice done to the Town Inspectors.

Latterly, the case of the Inland Parcel Department has been growing from bad to worse. The abolition of the Kalyan R.M.S. referred to in the Report of the last year, was, no doubt, good for the staff transferred to the G. P. O., but it has very much increased the work of the Inland Parcel Department. The Union represented the matter and even broached the subject with the Director-General during the course of the last interview. But owing to the inability of the Officiating Postmaster-General

expenditure on electrical installation. This is counterbalanced by stricter collections of dues. In spite of increased maintenance charges, though we had not budgetted for any surplus, the year's working shows a net surplus of Rs. 303-0-5 which is carried over to the Current Account for the next year. Bills of the value of Rs. 407 were written off as unrecoverable, i.e., 4 per cent. of the total bills issued during the year against 3½ per cent. of the previous year. With a membership of 1,248, bills of the value of Rs. 634 are outstanding against Rs. 735 for 1,049

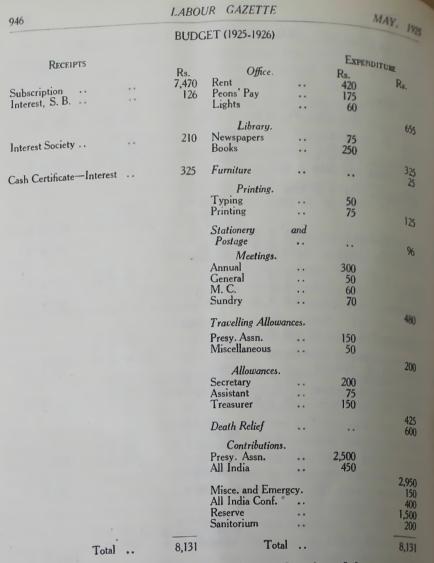
members at the end of the last year."

LABOUR GAZETTE

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	otal	12,088	9 3	Total	• •	12,088 9	3

Balance.

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Statement showing the books issued to members from July 1924 to March 1925.

	Month.	Prose.	Poetry.	Novels and Fictions. C	Labour. D	History and Travel. E
July	1924	 22	Nil.	38	2	4
August	.,	 19		28	3	4
September		7	,,	24	Nil.	2
October	"	12	1	16	2	1
November		 5	Nil.	6	Nil.	1

MAY, 1925

LABOUR GAZETTE

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Statement showing the books issued to members from July 1924 to March 1925—(contd).

Month.	Prose.	Poetry.	Novels and Faction.	Labour. D	History and Travel.
December 1924	 12	Nil.	19	Nil.	2
January 1925	 13	-	13		Nil.
February	 3		4	a.	1
March "	 6	1	3	1	1
Total	 99	2	151	8	16
Books on Hand	 50	3	54	10	4

Month.	deligion and hotography.	Medical Hygiene.	Reference.	Art and Industry.	
	F	G	H	j	
July 1924	 2	2	Nil.	Nil.	
August "	 Nil.	2		91	
September "	 	Nil.	-		
October "	 **	**			
November "	 	1	"		
December "	 ,,	Nil.	11		
January 1925	 1		- 6	**	
February	 Nil.				
March "	 	3			
Total	 3	8	Nil.	Nil.	287 Total
Books on Hand	 4	4	5	2	136

н 123-4а

MAY. 1925

Wages and Hours of Labour in the Cotton Mill Industry in the Bombay Presidency, August 1923

The first Report on an enquiry into Wages and Hours of Labour in the Cotton Mill Industry in the Bombay Presidency in May 1921 was published by the Labour Office in 1923. It was decided to take another census for 1923, and the report on that census was completed and submitted to the Government of Bombay on 17th November 1924. It has been in the Press ever since, and will shortly issue in book form. It will contain about 26 pages of report and 88 pages of Tables and appendices. For the sake of those readers of the Gazette who do not care to purchase the Report the main portion of the discussion is here reprinted.

Date of the Census

The month of May, which had been selected on the previous occasion, was not considered by the Millowners as suitable*. The Bombay Millowners' Association preferred the month of June as the attendance during June is more regular than that in any other month of the year. The Ahmedabad Millowners' Association, however, pointed out that the general strike in the Cotton Mills in Ahmedabad which commenced on the 1st of April 1923, involved a total number of 43,113 workpeople, and did not terminate until the 4th of June 1923, considerably disorganised the industry in that centre. It was decided, therefore, ultimately to hold the enquiry for the month of August.

Method and Scope of Enquiry

The information was, as in the previous census, collected by means of a form carefully drawn up and the returns when received were regarded as strictly confidential. Each mill was given a serial number. The name of the firm or mill, therefore, did not appear on the returns at all. The returns relate to all the mills actually working in August 1923 in the Bombay Presidency and in Baroda State. It was difficult to get complete returns, but this was achieved (after considerable delay) through personal visits to the mills by Investigators of the Labour Office. In some cases it was even necessary for the Investigators to fill in forms themselves from the pay-rolls of the mills. The non-receipt of the forms within the prescribed time necessarily caused considerable delay in the compilation of the statistics.

In addition to being more complete for British Districts (as will be shown below) the present Report is wider in territorial scope. The 1921 Report covered British Territory and the following States:—
Baroda, Kolhapur, Bhavnagar, Cambay.

The 1923 report includes the following additional States = Rajkot, Wadhwan, Sangli.

It is a matter for gratification that so many States have favoured us with returns, and the opportunity is taken of thanking the Durbar of H. H. the Gaekwar and the Durbars of the other States mentioned above for their ready co-operation.*

LABOUR GAZETTE

Comparison of Labour Office Statistics with those of the Factories
Department

The number of mills in existence and furnishing returns in 1921 and 1923, respectively, was as follows:—

		19.	21	19.	23		
Centr	e.	Number	of Mills	Number of Mills			
-		in existence	Furnishing returns.	in existence and working (a)	Furnishing returns		
Bornbay City (b)		 83	82	79	79		
Ahmedabad		 64	39	69	69		
Sholapur		 6	6	6	6		
Rest of British Districts		 21	10	17	17		
British Districts		 174	137	171	171		
Baroda State		 4	4	9	9		
Other States		 6	3	6	6		
(Grand Total	 184	144	186	186		

^{*} It is not known at the moment whether any State other than those mentioned above contain Cotton Spinning and Weaving Mills.

^{*}May is not a very satisfactory month because it is in the marriage season, and attendance is therefore bad.

[†] It is not known how many mills in 1921 were not working.

⁽a) Information obtained from the list of Cotton Spinning and Weaving Mills published annually by the Bombay Millowners' Association.

⁽b) The terms "City of Bombay", "Bombay Island", "Town and Island of Bombay "and "City and Island of Bombay" are the same. The boundaries of the City are coterminous with the boundaries of the Island. But it must be noted that the Kurla Spinning and Weaving Mill and the Swadeshi Mill at Kurla, though actually lying just outside the Island, are included in the term "Bombay City" for the purposes of this report.

MAY. 1925

The average daily number of workpeople employed during the ending 31st March 1923 and the number of workpeople included in the present Report and the 1921 Report are as follows:

				f workpeople o		Average daily number
Centre			in May 1921	in August 1923	Percentage increase in 1923 over 1921	of work people employed for the year ending 31st March 1923s
Bombay City Ahmedabad Sholapur Rest of British Districts			132,556 32,906 16,712 7,127	155,479 52,038 18,710 17,027	17:3 58:1 12:0 138:9	154,344 52,507 16,607 17,965
Bombay Presidency (Br	ritish Dis	stricts).	189,301	243,254	28.5	241,423
Baroda Other Indian States			2,400 2,335	5,152 2,813	114.6	4,757 2,764
Bombay Pre	esidency		194,036	251,219	29.5	248,944

Classified according to sex and age (Factory Act definitions) the number of men, women and children engaged in the cotton mill industry for the year ending 31st March 1923 as compared with the year ending 31st March 1922 was as follows*:—

		Me	en	Worr	nen	Chile	dren	All workpeople		
Centre		1921-22	1922-23	1921-22	1922-23	1921-22	1922-23	1921-22	1922-23	
Bombay City		119,272	123,127	29,521	29,783	2,307	1,434	151,100	154,344	
Ahmedabad		35,831	38,144	8,272	8,294	6,624	6,069	50,727	52,507	
Sholapur		11,059	10,980	3,578	3,883	2,089	1,744	16,726	16,607	
Baroda State		1,554	3,502	310	577	402	678	2,266	4,757	
"Other Centres"		14,868	14,458	4,117	3,822	2,801	2,449	21,786	20,729	
Bombay Presidency		182,584	190,211	45,798	46,359	14,223	12,374	242,605	248,944	

The decline in the number of children employed is largely due to the new Factory Act and to more rigorous factory inspection, the decrease being from 14,223 in 1921-22 to 12,374 in 1922-23.

The following are the figures of men, women, big lads and children returned in the Labour Office Wage Censuses of May 1921 and August 1923 at each centre in the Presidency:—

Number of workpeople returned in the Labour Office Enquiries of May 1921 and August 1923, sub-classified by age-groups

	Me	- 1	Wo	-	Bigli	de j	Child	-	All work	pacyle
Centre	May 1921	Aug. 1923	May 1921	Aug. 1923	May 1921	Aug. 1923	Max 1921	No.	May 1923	Aug.
Bombay City	99,014	112,170	19,584	30,527	11,765	12,063	2.195	730	132,556	155,479
Ahmedabad	 24,182	37,706	3,049	6,602	1,366	2,563	4,305	5,367	32,906	52,000
Sholapur	10,003	11,091	3,772	4,335	823	1,201	2116	2.00)	16,713	10,710
Baroda State	 1,777	4,118	275	483	217	327	151	234	2,400	5,152
"Other Centres"	 6,963	14,390	1,223	2,863	370	1,218	906	1,369	9,462	19,840
Bombay Presidency	141,939	179,475	27,903	44,810	14,541	17,152	9,653	9,782	194.0%	251,219

In the table on page 950 no separate figures were shown for big lads because returns of the Factories Department do not recognise any such age-group. When comparing the Labour Office figures with those of the Factories Department the big lads must be combined with men. Further discussion on this point will be found on page 953; but the above criterion is approximately correct.

The average daily number of workpeople employed in the cotton mills of the Bombay Presidency including States making returns and Baroda State amounted, for the 12 months ending 31st March 1923, to 248,944. The total number of workpeople returned in the Labour Office Wage Census of August 1923 amounted to 251,219 or 2,275 more. Apart from actual expansion of the industry during the interval, a possible explanation of this excess is as follows:—Out of 196,627 men returned from all centres in the Labour Office Wage Census of 1923, 4,229 were returned as mill clerks. And it is possible that in making the returns from which the statistics for the average attendance are compiled by the Factories Department all mills do not include clerks. However it is only in Sholapur that the variation is excessive, the Factories Department figures being 16,607 and the Labour Office figure 18,710, a difference of over 2,000.

In the 1921 Report the number of workpeople returned from "other centres" was shown as 11,862. In the present report the figure for "other centres" for 1921 had been reduced to 9,462. This is due to changed classification. The "other centres" in the 1921 report included (1) Minor Returns from British Territory, (2) Indian States in the Bombay Presidency, so far as they furnished returns, and (3) Baroda State. In the present report the term "other centres" used elsewhere includes minor returns from British Territory and States included in the Bombay Presidency but excludes Baroda State. The 1921 figures have been, therefore, readjusted to conform with the above revised definitions.

^{*}Information for Baroda State obtained from the Director of Commerce and Industry Baroda and for British Districts and for other States from the Excise Authorities.

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Meaning of the term "average"

The forms filled in for this Enquiry gave separately for each occupation in each mill the total number of operatives in each sex and age group engaged as time-workers or piece-workers respectively, the aggregate number of working days worked by each such group, the aggregate earnings of the group, and the average earnings per capita. Thus—"Mill No. 114, Men, Mule Spinning, Side-piecers, piece;—workmen 15, days actually worked 321, total earnings Rs. 473-0, daily average per capita Rs. 1-7-6." These units are the ultimate units on which the Tables are based, and the separate earnings of every individual are not known.*

After explaining "average daily earnings" it remains to mention that an important change has been introduced in arriving at the average monthly earnings. In 1921 these average monthly earnings were arrived at by using Part I of the Form, and by dividing the "Net amount of wages earned by those working full time "by the "Number working full time" On the present occasion Part I of the Form has not been used at all. The average monthly earnings have been calculated from Part II of the Form by summing the "Number paid during the month" (column 3) and the aggregate number of days worked" (column 4) for each occupation group for all the mills in the territorial unit required, dividing the second by the first of these two sums and multiplying the result by the average daily earnings already ascertained. It will be seen that "average monthly earnings" in the 1921 Report was (theoretically) an average for those employees only who worked throughout the month without being absent, t though owing to divergences in the manner of filling up Part I by different mills, the result was actually an average on a composite basis. On this occasion the "average monthly earnings" is an average of the actual earnings of all individual workers for the actual days worked by them during a given month. The figures throughout the Report refer only to the regular employees of the Mill. Spare hands and substitutes are, as said elsewhere, excluded from this, as from all results of the enquiry.

Daily Earnings

The average daily earnings of all workers in Bombay, Ahmedabad, Sholapur, Baroda and other centres and the average for the Bombay Presidency were as follows:—Approximate average daily earnings of a man in

* Thus the average earnings for any group by any territorial unit is an exact average, arrived at by taking the average earnings of that group in each mill concerned, weighing that average by remultiplying by the number of workmen in the said group, summing the results, and redividing by the total number of workmen in all the mills concerned. But this average (i.e., the arithmetic mean) is the only average that can be ascertained from the data, and it is not possible to deduce the mode or the median, nor any measures of dispersion, nor the range either for any group or for the whole material. These limitations to the application of mathematical processes apply both to daily and monthly earnings, the averages for both being obtained from the same material.

† The term "Working full-time" in the heading of the column in Part I "Number working full-time" was used in a non-technical sense, and meant "working throughout the month". As a matter of fact, Part I was misunderstood by many mills, and the figures obtained in it have not on this occasion been used.

the Bombay Presidency were Rs. 1-6-0, of a woman annas 12, of big lads and children annas 11 (and of all work-people Rs. 1-3-0)*.

Average Duily Earnings

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	Centre	N	den.		W.	istinch.		de la			A	6
		Ra.	â.	р.	Ra	a.p.	R	. A.	p.,	Ra	. 4.	Pa
Bombay City Ahmedahad Sholapur Baroda State "Other Centres		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	0	2 0 6 1	0 9	12 5 12 9 6 4 10 10 8 2	0 0 0		3 4 1 0 8	Ū	4 3 12 15 14	
	Bombay Presidency	1	5	9	0	11 7	0	11	4	1	3	0

These earnings are the actual earnings, including monthly bonus and special allowances which are regarded as of the nature of wages, but excluding overtime pay, and the annual bonus, if paid, and all remuneration in the form of grain or clothing or accommodation at rates below market prices or rentals.

In a study of this kind the arithmetic mean is a less satisfactory average than the "mode", i.e., the earnings which are most prevalent in the group. It has already been explained on page 952 that since the earnings of each individual are not known, the mode cannot be exactly determined. An approximation to a frequency distribution is therefore relegated to an Appendix. In this place it can only be stated that the average, in the usual sense of the arithmetic mean, is in a study of this kind, necessarily higher than the "mode" or most frequently occurring value.

A child is a person who is less than 15 years but more than 12 years. Boys under 18 years of age working as full-time workers were classified in the wide sense as big lads, and the earnings of such lads were called for in a section of the form. Boys and girls between 12 and 15 years of age who "shall not be employed in any factory for more than six hours in any one day" earned wages at half-time rates and these were shown as children.

A caveat should be made with regard to the earnings of big lads. Some mills experienced difficulty in giving correct data regarding the number of big lads employed owing to the difficulty of ascertaining correctly the ages of new operatives. In fact the statistics of wages of big lads may be taken to be the wages of all males whose earning capacity is not so high as that of strong healthy men but at the same time is higher than the earnings of children.

^{*}This general average for all work-people is given for ready reference, but the figure is meaningless since it depends on the proportions of the three separate age and sex classes in the total.

⁽a) Counting two half-timers as one full-timer.

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No difference however was made in regard to young women between 15 and 18 years of age because (as stated in the previous report the women in India reach maturity by 15.

Absentecism in relation to earnings

It is well known that in the cotton mill industry (as perhaps in other industries) the worker is frequently absent either through sickness or voluntarily because he has earned sufficient to keep body and soul together and lacks the will to increase his wages to the maximum that could be earned. Considerable trouble was taken to obtain reliable information as to the attendance during the month. In Bombay the majority of mills worked for 27 days during August, and the rest for 26 days. In Ahmedabad the figure varied from 24 to 27 days.

In most centres wages are paid monthly, but in Ahmedabad they are generally paid by the 'Hapta'. A 'hapta' in the majority of cases consists of 16 days but in some cases 14 days. The 'hapta' does not begin or end on any particular day in all mills, but on different days in different mills. Consequently in Ahmedabad, and in other centres where figures were affected by the *hapta* system, the number of days worked does not necessarily mean that the number of days shown has been worked out of a possible 31.

The number of holidays, including those Sundays on which the mills were closed, amounted as a rule to 4 days in August 1923.

It must also be remembered that correct returns of absenteeism are considerably affected by the question of substitution especially in regard to weavers. When a weaver is absent he may either ask the operative in charge of the looms next to his to look after his looms or he may send a substitute. In most mills no record is maintained for such substitutes, and the amount of piece-work earnings on the output from the looms assigned to the worker who is absent is paid to the worker whose name is entered on the payroll irrespective of the fact whether the looms were tended by such worker throughout the month or not. In such cases no absenteeism is shown. On the other hand real absenteeism is not so high in the weaving department as in any other.

Subject to these remarks the average attendance of all work-people in the whole industry amounted to 23°7 days in the month of August 1923. Absenteeism (called in this Report the Absenteeism Index), i.e., the percentage of the number of days not worked to total number of working days in August 1923 was greatest among the women employed in the City of Bombay and amounted to 16 per cent. For the Presidency as a whole the Absenteeism Index for all workpeople was 10°4 per cent. for men and women time-workers only 9°8, and for piece-workers 11°2 per cent.

The following tables give the details for the various centres:—

Average number of days worked in August 1923.

			Avetage comber of days worked by									
Centre			Men	Women	Big lada	Children	All work- people					
Bombay City Ahmedabad Shelapur Baroda State "Other Centres"		**	24 2 24 6 22 2 23 2 23 6	22 5 23 0 22 0 22 0 22 0 23 3	25 4 24 9 21 6 22 3 23 23 5	25 6 27 6 24 5 24 5	3 8 3 9 22 2 3 1 5 3					
Bombay Pro	sidency		24 0	22-6	25-5	25-4	23-7					

Percentages of Absenteeism (Absentee Index)

Percentage of number of days not worked to total number of working days in August 1923, or in two haptas with greatest number of days in August for

Centre.		in August for								
		Men	Women	Big lads	Children	All works people				
Bombay City Ahmedabad Sholapur Baroda State "Other Centres"		 9.7 8.0 11.4 9.0 7.2	16*0 12*9 12*2 13*1 8*9	12°5 5°8 13°7 12°8 9°3	12°5 9°4 10°0 5°8 9°4	11 2 8 7 11 6 9 5 7 8				
Bombay Presidency		 9.2	14*7	11:5	9.7	10*4				

Absenteeism considered separately for time-workers and piece-workers shows the following results:—

Absenteeism for Time and Piece-workers separately

Percentage of number of days not worked to number of working days in August 1923 or in two haptas in August for

Centre		Me	n	Wor	nen	All work-people				
		Time- workers	Piece- workers	Time- workers	Piece- workers	Time- workers	Piece- workers			
Bombay City Ahmedabad Sholapur Baroda State "Other Centres"		10·5 6·3 8·9 9·2 7·2	8·7 9·9 14·9 8·6 7·3	11.6 12.1 7.3 13.5 8.9	18°2 14°0 13°5 12°7 8°9	10.9 7.5 9.4 9.6 7.8	11:4 10:4 14:4 9:3 7:7			
Bombay Presidency		9.3	9.2	11:4	16.5	9.8	11.2			

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With the exception of Baroda State and "other centres" where index of absenteeism is about equal for the two classes, and Bombay mamong whom piece-workers are the more regular, absenteeism among piece-workers is generally higher than that among time-workers. In Bombay the index for women piece-workers stands as high as 182 pecent. In Ahmedabad and Sholapur, particularly in Sholapur, the attendance of both men and women piece-workers was much more irregular than that of time-workers. If the Presidency as a whole is considered the absenteeism index for men and women time-workers is 9.8 per cent as against 11.2 per cent. for piece-workers.

The absenteeism index in the most important occupations was as follows:

		Percentage of Absenteeism in							
Occupations		Bombay	Ahmed- abad	Shola- pur	Baroda State	"Other Centres"			
Men.		1							
Slubbing Frame Tenters . Intermediate FrameTenter Roving Frame Tenters . Side men or Piecers . Grey Winders . Warpers . Two Loom Weavers .	Piece. Piece. Time.	13.8 16.5 18.0 15.8 16.6 12.0 4.6	11·7 8·8 14·6 8·4 13·8 6·3 11·4	12.7 11.8 13.5 12.4 9.6 16.3	18·2 15·1 14·1 14·1 10·6 6·3 7·7	8·2 11·5 11·1 7·4 11·5 4·2 8·6			
Women.									
Side women or Piecers	Time. { Time. Piece.	15·4 14·3 17·1	14·2 8·4 7·8	11·1 3·2 15·6	15°1 20°4 14°7	10·7 19·9 6·9			
Big lads									
Side Boys or Piecers . Roving Boys . Spinning Boys .	Time. Time. Time.	10.8 11.6 12.8	4·1 5·7 5·8	i0·4 12·4	ii·7 16·5	10:3 10:3 7:9			

The above discussion of absenteeism has been placed where it is in this Report because absenteeism is taken into consideration in arriving at averages of monthly earnings to which we can now proceed.

Monthly Earnings

The methods used on this occasion and in 1921 for arriving at average monthly earnings have been described on page 952. The average monthly earnings for May 1914 are those obtained in the 1921 Enquiry, when Part I of the Report contained dual sets of columns for 1914 and 1921. Consequently the 1914 averages should, theoretically, have been obtained on the same basis as those of 1921. But it is probable that the figures filled in in the columns for 1914 in the 1921 Enquiry Form were often obtained from the Cash Books of the Mills, which would not necessarily give the same results as the Muster rolls, from which the 1921 figures in the corresponding columns were ordinarily obtained.

The 1914 figures must therefore be accepted with considerable caution, and treated as only approximations. The 1921 figures for centres other than Ahmedabad, although prepared on a basis different from the basis of the 1923 figures, and to some extent on a composite basis, are probably very close to the figures which would have been arrived at, had the correct absenteeism data been available in that year, and had the average been obtained by the methods employed in 1923.

In the case of Ahmedabad in 1921 only 39 returns were received from 64 mills to which forms were forwarded and the Labour Office had no organization at that centre, such as it had during the present enquiry to effect alterations in the case of defective returns. In the majority of the 39 returns from Ahmedabad no allowance was made for absenteeism. Had absenteeism been allowed for, the average daily earnings for Ahmedabad for May 1921 and also for 1914 would have been rather higher than those ascertained and shown in the previous report. It is necessary that these two facts should be remembered when examining the statistics for Ahmedabad from a comparative point of view.

Another point to be remembered is that the monthly earnings per head for Ahmedabad and for all centres where the 'hapta' system for the payment of wages exists, are calculated for the number of days worked during two 'haptas' which would sometimes be one day more than the days worked in a calendar month. In this respect the statistics furnished by the Bombay mills in 1921 were very much superior to those supplied by the mills from the remaining centres of the Presidency. It has to be remembered also that comparison of average earnings between any two dates or any two localities is affected by a concealed factor, namely the proportionate distribution of age and sex groups. For instance 1,000 men plus 500 women plus 250 children would give higher average earnings than 500 men plus 250 women plus 1,000 children although the comparative earnings of each of the age and sex groups might be the same.

Again, slight differences are bound to exist between the average monthly earnings per head at two dates separated as in the present instance by a period of 27 months although no apparent change may have been effected in the rates of wages paid. This would not be true in cases where standard time rates existed for each occupation irrespective of length of service and individual efficiency. But in India it has been noticed, in one muster roll, that 7 oilers doing exactly the same work for exactly the same length of time received wages at rates varying from 9 annas to Rs. 1-6-0 per day. The 2 men who received Rs. 1-6-0 per day had a record of 20 years' service. The small differences indicated in the earnings of timeworkers arise, therefore, as a result of changes in staff where old hands earning particular rates of pay drop off and where others are engaged not necessarily at similar rates.

Subject to the above remarks the average monthly earnings in

1914, 1921 and 1923 are given in the following Table

		Month	ly earnings per	head in
Centre		May 1914	May 1921	August 1923
Bombay City	Men Women Big lads and children (a) All work-people (a)	Rs. a. p. 18 6 8 10 0 10 9 6 7 16 6 3	Rs. a. p. 34 15 2 17 6 6 18 0 10 30 10 0	Ra. a. p. 35 10 7 17 5 5 17 14 0 30 10 1
Ahmedabad	Men Women Big lads and children (a) All work-people (a)	15 7 1 9 15 11 7 2 3 13 9 9	34 2 11 19 9 4 18 6 6 30 2 11	33 0 9 18 2 7 17 3 11 29 7 0
Sholapur	Men Women Big lads and children (a) All work-people (a)	14 3 11 5 13 11 6 9 6 10 9 4	25 13 9 10 15 9 14 12 0 20 9 4	22 3 10 8 9 7 12 7 11 17 10 6
Baroda State	Men Women Big lads and children (a) All work-people (a)	13 8 7 6 13 4 7 3 8 11 14 1	28 12 4 16 6 11 14 7 4 25 1 10	24 0 1 14 14 11 11 7 3 22 0 8
"Other Centres"	Men Women Big lads and children (a) All work-people (a)	13 8 7 6 13 4 7 3 8 11 14 1	28 12 4 16 6 11 14 7 4 25 1 10	24 7 4 11 14 7 12 8 8 21 6 5
Bombay Presidency	Men Women ··· Big lads and children (a) All work-people (a)	17 0 8 9 0 1 7 13 4 14 11 11	33 6 10 16 9 1 17 3 7 28 14 4	33 1 10 16 3 10 16 9 6 28 9 1

Potential Monthly Earnings

The question of the average monthly earnings for a full working month of 27 days, i.e., the earnings of a worker who is not absent on any working day in the month is dealt with in the following table which summarises the average maximum earnings which it would be possible for men women and children and all work-people to earn during the full working month of 27 days at the rates of wages which prevailed in August 1923:—

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Centre		1	Asserage monthly earnings for a month of IP working days for								
			Men	Votes	Sig bob and Children (a)	All work-people					
Rombay City Abmedabad Sholapus Baroda State Control			Ra a. p. 39 1 6 37 6 6 27 0 0	R. s. p. 20 15 3 21 8 3 30 11 0	Ra. a. p. 20 10 9 19 2 0 15 5 3	Ra a p. 34 0 6 33 7 6 21 8 3					
Sholapur Baroda State - Other Centres			27 13 6 27 2 3	38 4 6 33 12 6	13 8 0 14 10 0	25 11 9 25 14 6					
Bombay Presidency			36 11 3	19 8 9	19 2 0	32 1 0					

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It is interesting to compare these results with the previous table. The difference between the maximum average carnings possible for all work-people in the Presidency per head and the average actual monthly carnings per head amount to Rs. 3-8-0 or 12 per cent. Sickness, of course, and especially fevers, count for a considerable amount of this irregularity in attendance. But there is no doubt that there is much voluntary absenteeism. Exact figures of involuntary and voluntary absence are not at the moment available.

Proportion of time and piece-workers returned

The relative percentages of time and piece-workers returned in the enquiry are summarised in the following table for each centre among men, women and big lads separately and for all workers including half-timers conjointly:—

Percentages of time and piece-workers to total workers

Centre.	Me	n.	Women.		Big lads		All workers including half-timers	
	Time.	Piece.	Time.	Piece.	Time.	Piece.	Time	Piece.
Bombay City Ahmedahad Sholapur Baroda State "Other Centres"	 53·2 51·0 58·3 65·7 58·9	46°8 49°0 41°7 34°3 41°1	33°1 57°9 19°9 44°5 24°0	66 9 42 1 80 1 55 5 76 0	97°1 100 94°7 100 97°1	2°9 5°3 2°9	52-8 59-2 56-4 67-4 59-1	47 · 2 40 · 8 43 · 6 32 · 6 40 · 9
Bombay Presidency	 53.8	46°2	35*0	65 '0	97-4	2"6	55-2	44"8

(a) Counting two half-timers as one full-timer

⁽a) Counting two half-timers as one full-timer,

Earnings in the main employments

It will be convenient to compare briefly the rates of daily of some of the most important occupations in the industry of some of the dust occupations are (1) jobbers, (2) weavers, (3) mule spinners, (4) occupations are (6) winders, and (7) frame tenters. spinners. (5) reelers, (6) winders, and (7) frame tenters

(1) Jobbers

The number of jobbers, including assistant jobbers, fancy jobbers, returned for all centres in the Presidency amounted to 6 900 formed 2.8 per cent. of the total number of workpeople in the formed 2 8 per cent. of the light of the lig shown as time-workers and the remainder 44 per cent, as pince

In Bombay piece-workers slightly predominate. In Abanda Shalarare In Bombay piece-workers, but in Sholapur more than the than a quarter are piece-workers, but in Sholapur more than the sholapur more than while in Baroda State and "other centres" the balance is seemed. in favour of time-workers.

By departments piece-work is almost general in the weaving predominates in the apinning sheds, and is less common than time in other departments.

The numbers and daily average earnings for all jobbers grouped to the land of for each centre were as follows :-

Average daily earnings of jobbers in August 1923

Centre			Time		Piece		
		Number	Average daily earnings	Number	12		
Bombay City Amedabad Sholapur Baroda State * Other Centres **	**		2,046 1,293 137 123 342	Rs. a. p. 2 15 2 2 1 6 1 10 10 2 4 11 1 14 8	2.183 377 280 28 181	R. a. p. 4 1 0 6 2 12 6 10 2 13 10	

(2) Weavers

The most important group of mill operatives in the Bombay cotton mill industry is the weavers. They are the most highly paid group and their number was 52,111 or 21 per cent, of the total number of worken returned for the industry. With the exception of 17 workers shown in Sholapur on time rates of pay all weavers in the Presidency were on piece rates. The number of piece rate workers at each centre classified according

LANCER GARRIES

so the number of looms worked by such operation is shown in the following

Accorage daily number of souscess

				Northe dis	races with		
Contra			One hase	Ten Same		Fee	
Bandon City Standard Standard Standard Standard Collen Contras			W 18 18	N. 10 A. 10	2". 18	trail.	Sakky
Eurology	Presidency		2,676	9,00	61		52,894

No women or hig lads were returned as weavers for any centre in the Presidency. In the United Kingdom two-laces and those-hours seavers are almost entirely women and men weavers generally attend to four looms each". But as will be seen from the table, two-loom weavers are almost universal in this Presidency, and wassers working 3 or 4 hourse

The daily average earnings of weavers classified according to the number of looms worked were as follows :--

Acerage daily earnings of sonators

	Centre			Warm side:						
	Centre		One have	Technologie	Three boson	For low				
Bunkey City Absorbited			R. a. p.	Ba a pa	111	111				
Other Centres			0 10 1		34:	100				

Of the 17 time-rate weavers at Sholapur the earnings of 7 one-loom seavers and of 10 two-loom weavers amounted to 12 annas 3 pies a day. and to Rs. 1-6-10 per day respectively.

It should be noted that there is little or no basis of comparison. between the carnings of 1-loom weavers and 2-loom weavers. The vast majority of weavers in the Presidency are, as shown above, 2-loom seavers, and weavers producing ordinary grades of cloth refuse to accept.

[&]quot;This statement relates to looms of the same types as are used in the Burnbay mills. With extrametic well replenabing devices the number of huma attended to by a male weaver in England in superconsiderably higher than four.

work unless they are given two looms each. It is only for the production of Jacquard cloth which requires special care and attention, and blankets which are a heavier class of work, and both of which require broad looms that weavers will accept work on 1 loom only, and the rates per loom for this class of work are necessarily higher. The earnings of 3-loom and 4-loom workers are a question entirely of efficiency and earnings vary con-

4-loom workers are a question entirely of efficiency and earnings vary considerably according to individual capacity. The numbers of these at the various centres are too small for arriving at fair averages.

(3) Mule Spinners *

There were 2,391 workmen returned as Spinners and Piecers in the Mule Spinning Department out of which 1,582 or 66 per cent. were piece-workers. No women are employed in Mule Spinning because the nature of the work to be done in this department is such as to make the employment of men necessary. The two following tables show the number and the average daily earnings of Mule Spinners in different centres in the Presidency:—

Number of workpeople in Mule Spinning Department

		Number of workers of stated occupations in							
Occupation		Bombay	Ahmed- abad	Sholapur	Baroda tate	"Other Centres"			
	Men								
Engine Piecers	Time	 230	19	2	1	8			
	Piece	 514				30			
Side Piecers	Time	 274	28	58	7	32			
	Piece	 739				29			
Spinners	Time	 70	56	9	6	9			
	Piece	 251				19			

*In the Report for the Enquiry held into Cotton Mill wages in 1921 the classification adopted for the discussion of the earnings of workpeople in the principal occupations divided the workpeople in Spinning Departments under the general terms' Spinners' and 'Piecers'. The Expert Committee appointed by the Bombay Millowners' Association on this occasion pointed out that this method was not correct, and that the earnings of workpeople in Spinning Departments should be shown under 'Mule Spinners' and 'Ring Spinners'. The procedure followed in this Report is therefore in accordance with the recommendation of the Expert Committee, and exact comparisons with the 1921 figures are not possible.

Average daily earnings of workpeople in Mule Spinning Department

Occupation		Average daily earnings per head for seachers in stated acceptations in								
		Bombay		Ahmed- shad	Shelapur	Baroda State	" Other Centres "			
	Men.		Rs.	a p	Ra a p	Rs. a. p.	Rs. a. p.	Ro a. p.		
Engine Piecers	Time		1	4 8	1 2 0	0 14 8	1 0 0	1.1.6		
	Piece		-1	8 4				1 0 10		
Side Piecers	Time		1	4 9	1 1 4	0 14 5	1 6 10	0 12 4		
	Piece		1	7 2		**		1 0 7		
Spinners	Time		1.1	3 11	1 2 10	1 7 11	0 12 7	0 9 10		
	Piece		2	1 0				1 2 11		

(4) Ring Spinners

Ring Spinning is the one occupation in the cotton mill industry which offers employment to workers of both sexes in all age groups. Excluding Jobbers, Doffers, Banders, Bobbin Carriers, Mochis, Oilers, and Coolies, the number of workpeople returned as Piecers, Gaiters, Followers, and Spinning Boys amounted to 51,591 or more than 20 per cent. of the total number of workpeople returned in the enquiry. Of these, 29,289 were men, 4,881 women, 10,202 big lads, and 7,219 children. Children spinners were all on time rates and among women and big lads only 3 women and 35 big lads were returned as piece-workers. There were no piece-workers out of 19,116 men returned in the Ring Spinning Department in the mills in Bombay City and the 711 men returned as piece-workers in this department were scattered over the mills in Ahmedabad, Sholapur, Baroda State and other centres. It will thus be seen that nearly 99 per cent. of the workers in the Ring Spinning Department were workers on time rates of pay. The number of children engaged in this department amounted to 4,013 in Ahmedabad as against 465 in Bombay. The two following tables show the numbers and the average daily earnings of Piecers, Gaiters, Followers of each sex in different age groups and the numbers and average daily earnings of big lads and children otherwise engaged in spinning:

н 123—5а

Average daily earnings of workpeople in Ring Spinning Department

	Average	Average daily earnings per head tor workers in stated occupations in									
Occupation	1	Bombay	Ahmed- abad	Sholapur	Baroda State	"Other Centres"					
Men		Rs. a. p.	Rs. a. p.	Rs. a. p.	Rs. a. p.	Rs. a. p.					
Side men or Piecers	Time	1 0 4	0 15 6	0 11 1	0 12 4	0 10 7					
Side men or i lecers	Piece		0 15 2	0 11 7	0 12 3	0 15 9					
Gaiters	Time	1 0 5				0 4 8					
Tarwallas or Followers	Time	0 14 4	0 11 10	0 8 2	0 7 3	0 9 3					

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Average daily earnings of workpeople in Ring Spinning Department (contd.)

			Average daily earnings per head for workers in stated accupations in								
Occupation		В	ombay	Ahmed- ahad	Sholapur	Baroda State	"Other Centres "				
Wamen Side women or Piecers	Time		a. p. 15 2	Rs. a. p. 0 14 11	Rs. a. p. 0 9 10	Rs. s. p. 0 13 2	Rs. a. p. 0 12 8				
Castern	Time		0 3	0 11 6	011 0	0 12 6	0 14 9				
Tarwallas or Followers Big Lada	Time		12 7	0 11 0	0 7 9	0 8 5	0 5 7				
Side Boys or Piecers Gaiters	Piece		0 4				0 11 0				
Tarwallas or Followers		0			0 9 3		0 5 3				
Spinning Boys Children	Time	0	11 5	0 10 11	0 8 1	0 7 8	0 8 4				
Spinning Half	Time	0	6 10	0 5 9	0 4 8	0 4 10	0 4 5				

(5) Reelers

Reeling is predominantly an occupation for women. Out of 16,687 reelers returned for the presidency 14,817 or 89 per cent. were women. In Sholapur there was only one man out of 2,142 reelers returned. In the enquiry of 1921 all reelers returned in Bombay were women but in the present enquiry 1,273 men are shown in this occupation in Bombay. 96 per cent. of the total number of women reclers returned were piece workers. The following table summarises the earnings of men and women reelers in convenient form:

	Men Reelers				Women Reelers			
Centre	Time Workers		Piece Workers		Time Workers		Piece Workers	
3	Number	Earn- ings	Number	Earn- ings	Number	Earn- ings	Number	Earn- ings
		Rs. a. p.		Rs. a. p.		Rs. a. p.		Rs. a. p.
Bombay City Ahmedabad Sholapur Baroda State "Other Centres".	ï	0 14 2 0 14 3	1,273 241 163 191	0 12 4 0 12 9 0 9 7 0 8 7	43	0 11 1 0 11 2 0 6 1 0 10 3 0 7 5	9,665 956 2,098 206 1,356	0 12 6 0 12 7 0 6 0 0 12 4 0 7 4

(6) Winders.

Winders numbered 20,708, and form 8 per cent. of the total ber of workpeople returned. 78 per cent. of these were women and 22 considerable scope for the employment of women. 92 per cent. of the total number of winders employed were on piece work. The following daily earnings at each centre in the presidency:—

Number and average daily earnings of winders

		Men Winders				Women Winders			
Centre	Tim	Time Workers		Piece Workers		Time Workers		Piece Worken	
	Numb	Average daily earnings	Number	Average daily earnings	Number	Average daily earnings	Number		
Ahmedabd .	9	0 13 4 2 0 7 10 3 0 8 5	2,916 794 209 91	Rs. a. p. 0 13 4 0 13 8 0 9 8 0 10 2 0 8 8	991 3 203 129 2 2	Rs. a. p. 0 12 10 0 11 9 0 7 10 0 8 10 0 7 7	10,761 1,780 1,355	Rs. a. p. 0 13 3 0 11 10 0 6 6 0 7 0 9	

With the exception of men piece workers whose daily average earnings are 4 pies higher in Ahmedabad than in Bombay, the earnings of all classes of winders are, as is to be expected, highest in Bombay. In Bombay the average daily earnings of 10,761 women piece winders are similar to the average daily earnings of 2,916 men piece winders and amount to a little more than thirteen annas a day. This result shows that, granting suitability of occupation, women workers can show the same or even greater efficiency in certain processes. However in Ahmedabad the earnings of women piece winders are about 2 annas less than those of men piece winders, and in Sholapur 3 annas less. The variation in the earnings of men and women winders in Mofussil centres is said to be due to a lower level of intelligence among the women operatives.

(7) Frame Tenters

The number of frame tenters returned amounted to 22,222 or 9 per cent. of the total number of workpeople in the industry. There were no women returned in this occupation but 4,966 big lads; and there were 2,351 children all of whom worked as doffers. The figure for big lads is 23 per cent. of the total and they were all engaged as drawing and roving tenters. In Bombay the proportion of big lads to children in the whole department was as 93 to 7 but in Ahmedabad only 39 to 61.

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The following table summarises the number and average daily earnings of frame tenters in the main centres of the Presidency:

Number and average daily earnings of Frame Tenters

	Men	Big Lads	Children
Sub Department	Time Piece	Time Piece	Time
Department	No. Earn- ings No. Earn- ings	No. Earn- ings. No. Earn ings	
		p. Rs. a. p. Rs. a.	1
Staboure			
24		3 8 109 1 0 7 15 1	6 6
Drawing		2 2 2 200 0 11	248 0 6 9
Koving			
Slubbing	616 1	3 0	
Page Intermed	iate 15 0 12 11 818 0	15 11	
Drawing Drawing	592 1	0 3 164 0 10 7	
Roving	1,477 0	14 11 670 0 10 11	1,298 0 5 9
0.11:	3 0 11 9 89 0	12 10	
Slubbing		12 3	
Intermed Drawing	277 7	11 7 2 0 8 0 15	0 8 3
	102 0 12 10 214	0 10 7 294 0 7 11	406 0 5 2
Roving	102 0 13 10 210	0 10 7 27 0 7 11 11	
Slubbir	ng 25 0 14 7 28	0 14 10	
		0 14 10	
Baroda State Drawn		5066.	
Roving	0 12 4 00	0 12 10 105 0 7 4 -	44 0 5 0
Koving			
: Slubb	ing 235	0 14 1	
Interr	nediate 5 0 9 9 285	0 13 6	
호 Draw		75 1 4 0	
Slubb Interr Draw Rovin	0 0 0 9 594	0 12 8 207 0 6 7	355 0 4
9		1	n roving and drawin

Big lads and half timers were engaged only on roving and drawing frames whereas men were employed on all kinds of frames.

Consequently the expression "Total Wages Bill" for the purposes of this report falls short of the actual total amounts disbursed in cash by

The following table shows the total earnings of men, women, big lads and children in each centre and for the presidency as a whole. The earnings of men have been classified according to five major occupational heads: (1) process operatives (a) time workers, and (b) piece workers; (2) Power House and Maintenance staff; (3) Miscellaneous Departments (Stores and Godowns); (4) Ramosees or Sepoy Department and odd hands; and (5) Mill or factory clerks. The earnings of women, who may be taken as belonging entirely to the class of Process operatives, have been shown separately for time and piece workers. Big lads and children are generally time workers, and the earnings for these are shown separately accordingly as they worked for a full day or for a half day.

Wages Bill for all regular workers for August 1923

		Wages Bill in Rupees (000 omitted) for												
	Bombay City	Ahmed- abad	Sholapur	Baroda State	" Other centres"	Bombay Presidency								
Men-Process Operativ						1								
Time workers Piece workers	13,64 21,65	3,86 6,71	83 1,24	39 38	1,10 1,64	19,82 31,62								

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Wages Bill for all regular workers for August 1923-(contd.)

		Wages Bill	in Rupers	(000 amino	Q for	
	Bombay City	Ahmed- ebad	Shela- pur	Baroda State	"Other creates"	Borelay Presidency
Power House and Mainten- ance Staff Miscellaneous Departments Ramosees or Senoy De-	2,70 34	1,10	25	12	40 5	457
partment and odd hands . Mill or Factory Clerks	82 1,54	29 59	9 7	3 5	12 13	1,35 2,38
Total Men	40,69	12,64	2,52	96	3,44	60,27
Women— Time workers Piece workers	1,54 3,77	72 54	9 29	3 5	9 26	2,47 4,91
Total Women	5,31	1,26	38	8	35	7,38
Big Lads and Children— Full time Half time	2,11	40 46	14	3 2	15	2,83 78
Total Big Lads and Children	2 10	86	28	5	23	16,6
Total All Workers	48,19	14,76	3,18	1,11	4,02	71,26

The number of industrial Disputes in August 1923 was 12, and the number of working days lost was 23,860. These figures are for the British Districts only, comparative figures not being available for State Territory. Allowing Rs. 1-3-0 as the average daily earnings per head (all operatives), we get a sum of Rs. 28,334 lost to wages in British Districts, or Rs. 28,000 to the nearest thousand. Adding this to the Grand Total Rs. 71,26,000 shown in the Table as the actual wages bill we have a potential monthly wages bill of Rs. 71,54,000. This multiplied by 12 gives the potential wages bill, assuming no strikes or lock-outs and the continuance of production for all 12 months on the August basis.

If from this we deduct the amount lost in the whole of 1923 (number of working days lost × average daily earnings of all operatives) we get a theoretical figure of Rs. 8,26,15,000 for wages paid in 1923.

But, as stated above, the wages of spare hands and substitutes have to be added, and for this 5 per cent. might be added as a conservative estimate to both. The potential wages bill for 1923 then becomes Rs. 9,01,40,000 and the theoretical wages bill amounts to Rs. 8,67,45,750. Converting these to sterling at 1s. 5d. to the rupee we get :-

Potential annual wages bill ... £6,384,900
Theoretical wages bill for 1923 ... £6,144,500

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Section 27 of the Indian Factories Act, 1911, as amended by the Indian Factories Amendment Act, 1922 prescribed that "no person shall be employed in a factory for more than 60 hours in one week and the number of working hours per day is limited to 11 under section 28 of the same Act. Section 23 (c) prescribes a limit of six hours in any one working day for the employment of children and under section 25 'no woman or child can be employed in more than one factory on the same day.' The provisions of the Indian Factories Act apply only to British India and not to States. Baroda, for example, has a Factories Act of its own. In Baroda State no child can be employed for more than 7 hours in any one day as against 6 hours and no woman for more than 12 hours in any one day as against 11 hours in British India. In Baroda State there is no limit for the number of hours that may be worked by men. The following table shows the average number of hours of labour worked by men, women and children for each centre in the Bombay Presidency in August 1923:—

Average Hours of Labour in August 1923

			Hours	of labour worl	bour worked by		
	Centre		Men	Women	Children		
Bombay City Ahmedabad Sholapur Baroda State "Other Centres"	::	 ::	10 10 10 11 \frac{1}{3} 10 \frac{1}{3}	$\begin{array}{c} 9\frac{1}{2} \\ 9\frac{5}{6} \\ 10 \\ 10\frac{5}{6} \\ 9\frac{5}{6} \end{array}$	4 ² / ₁ 5 5 5 5 ¹ / ₁ 5 ¹ / ₁		
Bombay Presidency		 	1012	93	5		

Of the returns from all mills in the Presidency 92 per cent. show a 10 hour day for men and 67 per cent. a 10 hour day for women. In Bombay City all returns gave the number of working hours for men per day as 10 but only 54 per cent. showed a 10 hour day for women. Excluding the mills of Bombay City 86 per cent. of the remaining forms gave a 10 hour day for men, while 13 per cent. showed a longer day than 10 hours. In the case of women the percentages are 79 for a 10 hour day, 9 per cent. for a day of more than 10 hours, and the remainder (12 per cent.) for a day of less than 10 hours. The most usual time of work was from 7 a.m. to noon and from 1 p.m. to 6 p.m. Some mills began and closed work half an hour later. Children worked either in the morning or in the afternoon period, i.e., either from 7 a.m. to 12 noon or in the afternoon from 1 to 6 p.m. In some mills children were divided into two groups, one group from 7 to 10 a.m. and from 1 p.m. to 3 p.m. and the other from 10 a.m. to noon and from 3 p.m. to 6 p.m.

Holidays

The number of holidays recommended by the Committee of the Bombay Millowners' Association for general adoption during the year

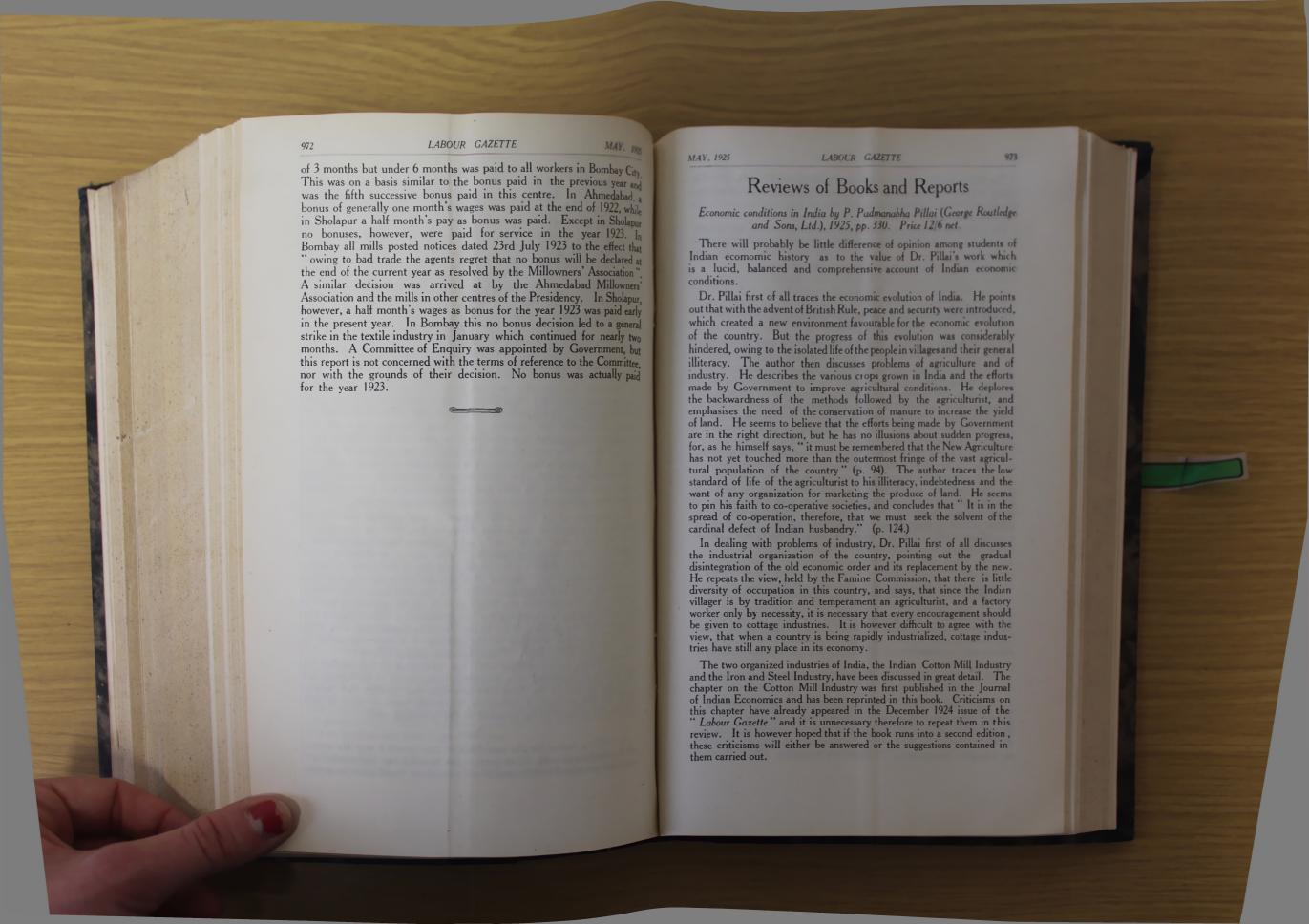
1923 in accordance with the Indian Factories Act amounted to 57 as against 55 in 1914 and 56 in 1921. Four Holidays were recommended for the month of August but several mills observed an additional holiday on the 24th on account of Mohurrum. In Bombay City holidays are generally given on Sundays unless a Sunday is replaced by some other day on account of some religious festival. In Ahmedabad the number of holidays observed in August 1923 varied from four in some mills to seven in others. The returns show that no uniformity exists in the observance of holidays in this centre, there being no less than sixteen different days in August on which holidays were observed in different mills. In some places, mostly "other centres", mills are closed on the weekly bazaar days instead of on Sundays, and in most cases a mill remains closed on the Boiler Inspection day. Among time rate workers some, i.e., mechanics, electric motor drivers, jobbers in some departments and in a few cases half the staff of the Blow Room are called for special duty on holidays for about five to seven hours, but in such cases overtime wages are always granted and compensatory leave is given except where the Factories Act specially exempts from this necessity. In Bombay City overtime rates vary from about 11 time rates to double time rates for holiday work. Some mills have a sliding scale according to which the remuneration over the ordinary time rates increases on a set scale according to the number of regular hours worked over the workable hours during a day. The general method adopted for the payment of overtime wages in all centres in the Presidency is to calculate such wages at the rate of a time and a quarter. No information is collected for overtime wages in the forms issued to the mills and no consideration is given, therefore, to overtime earnings in the calculation of daily average earnings.

In paragraph 32 of the 1921 Report it was pointed out that the definition contained in the Indian Factories Act, 1911, as amended by Act II of 1922 for a "week" as "a period between Saturday mid-night to midnight of the succeeding Saturday" gave rise to a difficulty in the substitution of a holiday for the weekly rest day as laid down in section 22 of the amended Act. Section 27 of this Act limits the hours of work in any one week to a maximum of 60. On the other hand if the holiday precedes the Sunday then the hours of work in the succeeding week in which the Sunday is a working day will exceed sixty. The difficulty was overcome by the passing of the Indian Factories Amendment Act, 1923, section 2 of which provided for the addition of a new sub-section to section 22, Act XII of 1911. This sub-section reads as follows:—

"(2) Where, in accordance with the provisions of sub-section (1), any person is employed on a Sunday in consequence of his having had a holiday on one of the three days preceding that Sunday, that Sunday shall, for the purpose of calculating the weekly hours of work of such person, be deemed to be included in the preceding week."

Bonus

In 1923 a bonus for the year 1922 of one month's pay for service of 9 months and over, 75 per cent. of one month's pay for service of 6 months but under 9 months, and 50 per cent. of one month's pay for service



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The labour problem has been discussed dispassionately and well. The author believes—and rightly so—that higher wages alone will not increase the efficiency of the Indian labourer, but what is required is to teach his

The volume as a whole contains a good deal of information and suggestion, and can be read with profit by anyone, whether he be the specialist or the layman. Its value, however, would have been considerable enhanced by the inclusion of an index and a bibliography.

"The Women's Garment Workers" by Louis Levine, Ph.D. (B. W.

This substantial volume of over 600 pages tells the story of the origin and growth of the "International Ladies' Carment Workers' Union Although dubbed "International" the Union is confined to the U.S.A. and Canada, and is fathered by the American Federation of Labour. In fact the word "International" would appear to refer to the racial origins of the members, and not to any idea of spreading the Union outside the northern half of the New World. The executive of 17 is almost entirely composed of Russian Jews, with one Hungarian and one Italian. It

The description of the Jewish immigration from East Europe in the last two decades of the XIX Century—the hopeful bands who came to the land of golden opportunity—their disillusionment as one by one they sank into the "sweated" conditions of the New York tenements-and their long struggles for industrial emancipation—are well written and well worth reading. In fact the book in spite of its forbidding title and its narrow subject is really of absorbing human interest. The particular is usually more effective than the general, because the details of the picture

Wages and Profit Sharing, by R. N. Gilchrist: (The University of Calcutta Press), 1924, pp. 422

The author is a member of the Indian Educational Service and was until recently Labour Intelligence Officer to the Government of Bengal, The book is divided into three parts, (1) the payment of wages, (2) profit sharing and co-partnership and (3) industrial peace and the payment of wages in India.

Part I contains a short review of the principal systems of wage payment with an explanatory discussion on the advantages and the disadvantages of each, as affecting the employer, the employee and the industrial world as a whole. Chief among the systems noticed are: (1) the Time Wage System, (2) the Piece Wage System, (3) the Halsey and Rowan or the Premium Bonus Systems, (4) Taylor's and Gantt's Systems or the Differential Piece Rate and the Task with Bonus Systems in the movement known as scientific management; (5) Emerson's Efficiency Bonus System; (6) the Cost Premium System and (7) the Sliding Scale System. It is practically impossible, within the limits of a review either to summarize the characteristics of these systems, or to comment on them. It can incidentally be mentioned however that although the author generally has abstained from passing personal judgment—a characteristic present throughout the book,—the scientific management system has received the author's favourable attention.

Part II deals with "Profit Sharing and Co-partnership" and is a concise statement of the different forms of profit sharing as is known in different countries. It also includes an analysis of some individual schemes. Profit sharing has recently received considerable public attention. The French Parliament, according to the International Labour Office reports, passed in 1922 an Act on Joint Stock Companies with Profit Sharing schemes, and some advocates of the principle have urged State compulsion on its behalt. The Superior Labour Council, although not inclined in favour of compulsion, passed a Resolution at their November 1923 sessions in favour of Profit Sharing as a system of wage payment, and it is certain that rightly or otherwise, Profit Sharing will acquire a tremendous importance in the future industrial economics of the World. In view of these tendencies, although Profit Sharing is almost unknown in India at present, the discussion by the Writer on the Profit Sharing system as a means to secure harmonious relations between labour and capital" or briefly industrial peace and as incentive to more production and therefore an increase in national wealth, is a welcome feature of the book.

Part III is interesting to those who are familiar with the labour problems in India and instructive to those who are not. It contains, among other things, useful information on the conditions in which labour lives in India, what labour organizations-official and unofficial-we have, and what influences brought them into being (the International Labour Office being one of the chief mentioned); what is the exact significance of what is known as Trade Unionism in India in the economic and industrial development of the country and what is the future of the Trade Unionism in India. It also attempts a review of industrial disputes in India and the forces that guide them. Appendix A (Recent Labour Legislation on Conciliation and Arbitration) and Appendix B (Proposals of the Government of India) are valuable additions. The book is more or less indispensable to those who have to deal with the problems connected with labour in India.

Science and Labour, Edited by Thomas Lloyd Humberstone, London: (Ernest Benn, Limited), 1924, pp. 199

This book contains the principal addresses given by various eminent persons in England, at the Conference of Science and Labour held in London on 30th and 31st May 1924. A very wide range of subjects was discussed, but almost every speaker emphasised the great need of scientific research for the welfare of industry.

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Among the subjects discussed, the three of special interest to us in la are Problems of Public Health; Vocational Selection and Guidance and Educational Organisation. Sir Arthur Newsholme points out when great economic loss it is to a country if persons between the ages of 15 and are allowed to die through the improper regulation of public health Cyril Burt discusses in some detail the question of industrial efficient and arrives at the conclusion that "the commonest cause of industrial inefficiency is not so much putting the round peg in the square hole, as forcing the big peg into the little hole, and dropping the tiny peg into the hole too big for it to fill." Mr. Tawney deals with education organisation and shows the relation between a well devised system of education and the welfare of industry.

The book is a real contribution to the subject of labour and industry * * * * * * *

American Economic History, by H. V. Faulkner, Ph.D. (Harber and Brothers), 1924, pp. 721

Since the war, Americans have begun to realise that the mineral and other resources even of America are not inexhaustible and economiste are now anxiously preparing an inventory of the economic resources of the country. This book is the direct result of this new feeling. It is useful both as a book of reference and as a comprehensive economic history of America.

In the latter half of the work the author has analysed the different factors in American industrial evolution. He has dealt very fully with the development of monopolies and trusts and the gradual disappearance of individual ventures. The author also traces the labour movement in its historical and other aspects.

The effects of the industrial revolution are described in a chapter called "World Trade and the New Imperialism". The author points out that the "new imperialism came into existence on account of economic necessities, such as enormous increase in production and accumulation of capital". It is not entirely easy to agree with such a view, since the new imperialism referred to was due not only to economic but also to political causes. The author concludes by pointing out some recent economic tendencies including conservation, which takes three forms: (a) full use of raw materials to the nation; (b) saving by more efficient and thrifty methods of production such as scientific management and (c) greater saving of the country's man power. The last chapter which deals with the economic aspects of the world war and the problems of reconstruction affords an insight into the part played by America in the great war.

Annual Report of the Department of Commerce and Industry, Baroda State, for the year ending 31st July 1924

The annual report of the Department of Commerce and Industry of the Baroda Government for the year ending 31st July 1924 was received by the Labour Office. Among other things, it shows an all-round development of the industries in the State to a marked extent. The Department of Industries aims at stabilizing existing industries and promoting new ones. The State offered attractive concessions for the latter. As a result of these efforts by the Department of Industries, the State secured a return of Rs. 2,59,926 in the form of Cotton Excise duty and of about Rs. 4,800 as royalty on cement making.

Three textile mills commenced work during the year under review. These mills, which are all spinning mills, have about 45,000 spindles. Two more mills are under construction, which will make a total of 19 mills in the Baroda State.

At the beginning there were 92 Joint Stock Companies in the State and 6 new companies were registered during the year. Out of these, 10 were cancelled, leaving 88 Joint Stock Companies at the end of the year. The paid-up capital however increased by about 77 lacs of rupees during the year, a fact which attracts attention in view of the rather difficult monetary condition of trade during the period under review.

Among the new industrial ventures started during the year the Bone Mill is mentioned as deserving particular notice.

Current Periodicals

Summary of titles and contents of special articles

THE JOURNAL OF INDUSTRIAL HYGIENE, VOL. VII, No. 2, FEBRUARY 1925 (AMERICAN ASSOCIATION OF INDUSTRIAL PHYSICIANS AND SURGEONS).

(AMERICAN ASSOCIATION OF INDUSTRIAL PHISICIANS AND SURGEONS).

Special Articles.—(1) Industrial Hygiene in Moscow by Alice Hamilton, M.D., Amintant Professor of Industrial Medicine, Harvard Medical School, and Rebecca Edith Hilles, formerly of the Bureau of Women in Industry, New York State Department of Labour. pp. 47-61.
(2) Opportunities for Industrial Service in a General Haspital by D. C. Parmenter, A.B. M.D., Instructor in Industrial Medicine, Harvard School of Public Health, and in Charge of Industrial Clinic, Massachusetts General Hospital, Boston, Mass. pp. 62-68.
(3) The Anatomical Distribution of the Occupational Cancers by E. L. Kennaway, M.D., D.S., Cancer Hospital Research Institute, London.

The occupational cancers:—lignite tar, coal tar and pitch, soot Scottish Shale oil, petroleum, lubricating oils of unknown origin: Mule-Spinners' Cancer, Aniline dyes; Comparison of the anatomic distribution of Cancers due to arsenic, pitch and tar, and shale oil; the Occupational incidence of Cancer of the penis and of the Scrotum in the general population; differences between the skin of the scrotum and the skin of other parts; the mode of conveyance of Cancer-producing Materials to the Scrotum; Summary; bibliography. pp. 69-93.

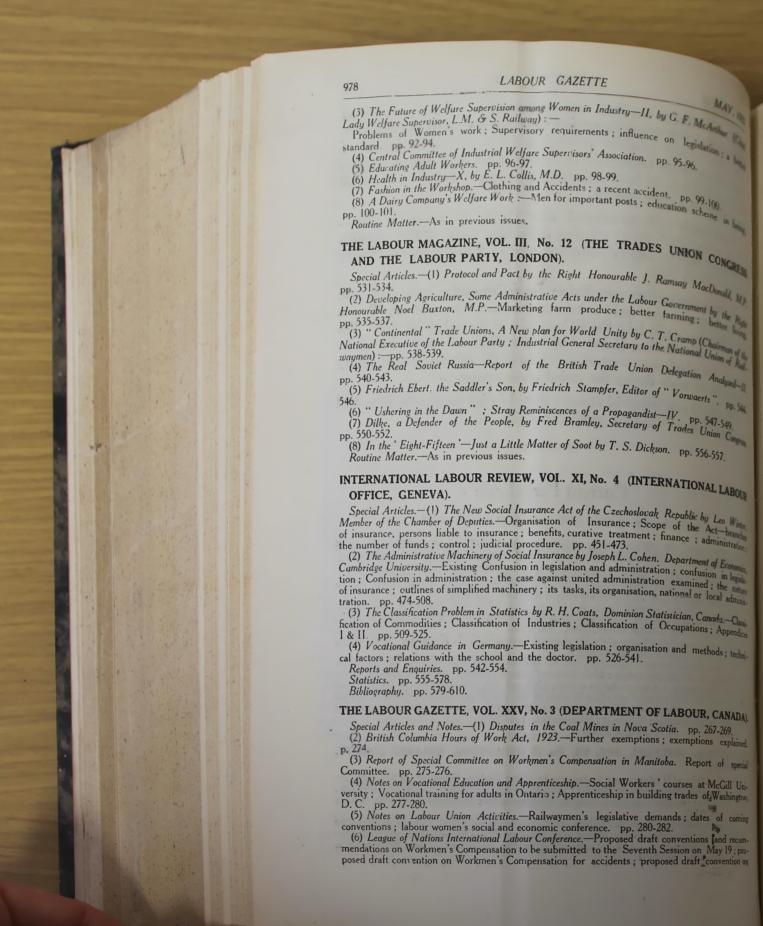
Routine Matter.—As in previous issues.

INDUSTRIAL WELFARE, VOL. VII. No. 75 (INDUSTRIAL WELFARE SOCIETY,

Special Articles.—(1) Management in Industry by Oliver Sheldon (Rountree & Co., Ltd.) —
Part V—Scientific Management in Practice; Production; the programme; conditions and work; first principles; standard technical conditions; the actual work; Management first: the primary need. pp. 85-88.

(2) Health and Production by E. L. Collis. M.A., M.D., Mansel Talbot, Professor of Preventive Medicine in the University of Wales, Member of the Industrial Fatigue Research Board, etc.—Introduction; Labour turnover; its extent and cost—labour statistics, labour turnover facts, loss to workers, loss to employers—pp. 88-91. loss to employers. pp. 88-91.

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LABOUR GAZETTE MAY, 1925 gradumen's Compensation for occupational diseases; draft recommendation concerning the mini-Workmen's Compensation for occupational diseases; draft recommendation concerning the minimum scale of compensation; proposed recommendation and purisdiction in disputes on Workmen's Compensation; International Labour Directory, op. 284-287.

(7) National Economic Council in France, pp. 288-289.

(8) Employment and Wages in various Industries in Canada.—Riscuit, Confectionery and chewing sum industry, 1923; the cocoa and chocolate industry, 1923; Central Electric Stationa, 1923; Men's furnishing goods, 1923; electric railways of Canada, 1923; steam railways of Canada, 1923; telephone statistics; telegraph statistics. pp. 290-292.

(9) The Employment Stituation at the beginning of February 1925 as Reported by Employers.—Employment by provinces; employment by cities; insunfacturing industries; logency; mining; communication; transportation; construction and maintainer; trade, pp. 294-299.

(10) Employment Office Reports for January 1925.—Mariteme Provinces, Quebec; Ontario; Routine Articles and Notes.—As in previous issues. THE NEW SOUTH WALES INDUSTRIAL GAZETTE VOL. XXVII. No. 2 Special Notes from routine articles.—(1) The Industrial Structure Shape doing times determined after Poll; Early Closing Acts; living wages—adult male complexees, adult female employees. pp. 451 and 525-526. employees pp. 491 and 22-320.

(2) Departmental Activities.—Early closing Acts; Factories and Shops Act, 1912; Bullet in factory inspection; Gas Acts. pp. 541-544.

(3) Workmen's Compensation.—Departmental advisings—total or partial incapacity for (3) Workmen's Construction and State of the labour market onus on employer of proving that workingen could actually obtain employment. page 558.
Routine Matter.—As usual.

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The Chancellor of the Exchequer gave the following statistics, in answer to a question in the House of Commons on the 26th March, as to the cost entailed on the State by the existence of health and unemployment funds, by old age pensions, and by unemployment grants:—

"The cost, partly estimated, which will fall on the State for the year ending the 31st March, including cost of administration, is as follows:

Health Insurance Scheme Unemployment Insurance Sche Old Age Pensions	me	 8,045,700 13,202,000 25,810,000
Unemployment Grants		 6,761,100
		53,818,800

In addition, loans totalling £1,417,000 were made to local and poor law authorities in connection with unemployment relief. The total of the outstanding loans made by the State to the Unemployment Insurance Fund stood at £10,350,000 on the 1st April 1924, and, it is estimated, will have been reduced to approximately £8,000,000 on the 31st March."

The Chancellor also stated that the State had not accumulated any reserves from either of the two insurance funds during the last twelve months. (From "Ministry of Labour Gazette," Vol XXXIII, No. 4, April, 1925.)

Miners' minimum wage bill has been defeated in House of Commons of England. Bill provided for minimum wage to adult coal miners of from 10 to 12 shillings per day or about \$15 per week. Passage of this bill has been declared by miners' executive as necessary to prevent general coal strike. (From "Industrial News Survey," Vol. IX, No. 7, April 6, 1925.)

OTHER EUROPEAN COUNTRIES

The Governing Commission of the Saar Basin has promulgated an Order, dated 8 November 1924, limiting legal hours of work in industrial undertakings in the Saar territory to eight per day or 48 per week, in accordance with the principle of, and under the conditions fixed by, the Draft Convention adopted by the International Labour Conference in 1919. (From "Industrial and Labour Information," Vol. XIV, No. 1, Monday, April 6, 1925.)

The Italian regulation of 28 August 1924, in execution of the Royal Decree of 30 December 1923 on compulsory invalidity and old age insurance, provided that a later decree should determine the rules concerning the appointment of representatives of employers and of insured persons to the administrative council of the National Fund and to the advisory committee of the various social welfare institutions. This has now been done in a Decree of 16 November 1924, completed by a circular of the Minister of National Economy, dated 30 December 1924.

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The Norwegian trade union movement is growing steadily, despite the political disruption. In 1924, the unions affiliated with the National Centre increased their total membership from 86,000 to 93,000. If we add the membership of the Masons' Union, which withdrew from the Centre during the year, and also take account of the fact that the increase in membership has been continuing through the months of February and March, the advance of the trade unions in the last 1½ years may be estimated at about 14,000. (From Press Reports of the International Federation of Trade Unions.)

The negotiations carried on in Norway for the renewal of wages agreements covering from 50,000 to 60,000 workers have now been brought to an end by the acceptance of the proposals of the State Conciliation Official. All male adult workers obtain an increase of 15 öre per hour, and female adult workers 8 to 9 öre per hour. Piece-workers obtain a similar increase per hour. The minimum wage rates are raised by 10 and 6 öre per hour respectively. This arrangement is a success for the workers, inasmuch as it compensates them fully for the rise in the cost of living. (From Press Reports of the International Federation of Trade Unions.)

Italian Government has ratified Washington Hours Convention, on condition that ratification shall take effect only when Secretary-General of League of Nations has registered ratifications of Belgium, France, Germany, Great Britain and Switzerland. (From "Industrial News Survey," February 16, 1925.)

* * * * *

Railway Unions in Germany have refused to accept decision of arbitration court granting small increase in wages and ordering workers to return to work under assurance that they would be re-employed without penalty for participating in strike. Union officials have indicated their willingness to re-enter into negotiations with administration officials in co-operation with Minister of Railways. Union officials have requested those involved in strike not to organize or spread strike movement without further orders, but despite this, it is stated, movement has taken on new activity. (From "Industrial News Survey," March 23, 1925.)

Since 1st January 1925 the main French railways have introduced a new scale of salaries and wages, involving the abolition of the special cost-of-living allowance. The main points of the new system are: An increase in the basic wage, an increase in house allowances and an increase in family allowances.

As from 1st January, wages and salaries have been more and as follows — Wages up to Frs. 5,000, by 30 per cent.

Wages between Frs. 5,000 and Fn. 10,000, by 25 per cent.

Wages of Frs. 10,000 and over, by 10 per cent.

In view of the fact that the abolition of the Frs. 720 cost of living allownce and the granting of the above increase would benefit the lower grades only to a very small extent, the following minimum increases have been provided for:—

Frs. 1,200 for male permanent staff.

.. 1,080 for adult non-permanent staff.

960 for female permanent staff (continuous service).

864 for minors of both sexes and for female non-permanent staff (continuous service).

According to information published by the railway administrations, these increases will involve an expenditure of 960 million transs. (From Industrial and Labour Information," April 20, 1925.)

UNITED STATES

Standardization of working conditions among government employes was urged at a meeting of the executive council of the National Federation of Federal Employes, affiliated to the A. F. of L. The unionists recommended that a personal manager be employed by the government.

These federal employes show how they are bound by red tape and conflicting rules that each bureau chief evolves, according to his mood and not the needs of employes. There is no co-ordination between departments, and administrative officials, in many instances, are little czars in their own realm.

The manner of granting annual and sick leaves illustrates the conflicting regulations. Under the law these leaves are optional with the department executive or chief. Some departments give these leaves, and others do not. Ratings, classifications and efficiency standards are also involved in a hodge-podge of red tape and favoritism which discourages workers who resent being subject to the whim of a superior, rather than assured of their rights.

The executive council of the federation instructed President Luther C. Steward to present their views to the chairman of the senate and house committees on civil service. (From "American Federation of Labour," Vol. 15, No. 3, Saturday, April 4, 1925.)

* *

Organized ladies' garment workers have established an unemployment fund along lines similar to New York employers and unionists in this industry. The local manufacturers will contribute 1½ per cent. of their pay roll and the employes ¾ per cent. of their earnings. A board will supervise the fund.

The agreement also includes wage increases. Button sewers are advanced from \$20.50 a week to \$24 and edge basters and fur sewers from \$31 to \$35. (From "American Federation of Labour," Vol.15, No. 3, April 4, 1925.)

PRINCIPAL TRADE DISPUTES IN PROGRESS IN APRIL 1925

					1925
Name of concern	ber of w	mate num- ork-people lved	Date wh	en dispute	Cause Result
	Directly	Indirectly	Began	Ended	
Textile Trades			1925	1925	
The Bombay Industrial Mills, Lower Parel, Bombay.	299	894	3 April	13 April	Dismissal of two New Head Jobbers, ged.
2. The Gordhan Spinning and Weaving Co., Ltd., Naroda Road, Ahmed- abad.	75		6 April	7 April	Alleged illtreat- ment at the some and
3. The Ahmed- abad Silver Cotton Mills Co., Ltd., near Kankaria Rail- way Station, Ahmedabad.	85		7 April	9 April	Alleged illtreatment at the hands of a Mukadam (Foreman of labourers).
4. The Aryodaya Spinning and Manufacturi n g Co., Ltd., Naro- da Road. Ah- medabad.	225		9 April	14 April	Demand for the dismissal of a Jobber newly employed. Work resumed on a promise to take cities against any illtreatment.
5. The New Swadeshi Mill, Naroda Road, Ahmedabad.	275		13 April	14 April	Against the reduction of 6 pies per sheet of cloth. Work resumed on a promise to increase the rate.
6. The Ahmed- abad Laxmi Cotton Mills Co., Ltd., Asto- dia Road, Ah-	390		17 April	•••	Demand for a No settlement separate entrance.
medabad. 7. The Vive- kanand Mills Co., Ltd., Gomtipur, Ah- medabad.	75		20 April	23 April	Demand for an increase in wages to compensate the loss the weavers are liable to on account of the prevailing system of paying wages in damaged cloth.
8. The Ruby Mill, Lady Jamshedji Road, Dadar, Bombay.	50		17 April	20 April	Against the dismissal of a Line Jobber for inefficiency. Work resumed by some and new men engaged in place of others.

PRINCIPAL TRADE DISPUTES IN PROCRESS IN APRIL 1925

PRINCE					S IN APRIL IN	S-could
Name of concern and locality		nate num- ork-people lved	Date who	n dispute	Cause	
430 847	Directly	Indirectly	Begun	Ended		Renak
			1925	1925		
9. The Aryoda- ya Ginning and Manufacturi n a Co. Ltd., Asar- Road, Ahmedahad,	35		27 April	29 April	Out of sympathy for the Mukadam of the Winding Department who selt the mill on account of a quarrel with the Mukadam id the Spirming	hands reguge in place , others.
Engineering Trades 10. B. B. & C. I. Railway Loco Shop, Baroda.	110		5 April	15 April	Department. Demand fur (1) increase in wages: (2) hum-facilities; (3) supply of cloth-ing; and (4) change in other miscellan e n u.s.	Work resums on a promi- of consideration of the demands.
II. N. W. Rail- way (a)	2,912		17 April		duties. Sympathy with	
and Loco shops and Running Shed, Karachi					the strikers at Rawalpindi, the ostensible demands being	reported.
Shed and			20 Apil		(1) payment of gratuity from 1st January	
Staff at Kotri (iii) Railway Loco and Carriage Shops and Engine Shed, Sukkur	1,958		20 April		1920: (2) reduction of working hours to eight: (3) increase in pay and (4) reinstatement of men dismissed in 1922 or discharged or reduced owing to retrenchment.	

(a) Including Transport.

ACCIDENTS IN FACTORIES DURING APRIL 1925 1. Bombay City

			No.	of accid	lents di	ue to		Na	iture of	injury			Total	No. of
	Class of Factory.			inery in	Other	causes	Fa	ital	Ser	ious	Mi	nor	person	10.00
			Jan to Mar 1925	April 1925	Jan to Mar 1925	April 1925	Jan to Mar 1925	April 1925	Jan to Mar 1925	April 1925	Jan to Mar 1925	April 1925	Jan to Mar 1925	April 1925
1	Textile Mills— Cotton Mills Woullen Mills Others		122 `i	53 3	78	42	6	2	17	1	177 'i	92	200	95
	Total		123	56	78	42	6	2	17	1	178	95	201	
11	Railway Mint		8 12 1 3	5	59 295 2 5	13 93	·i ::		1 1 2	1	67 305 2 6	13 98 1 3	67 307 3 8	14 50 - 3
	Total	• •	24	8	361	108	1		4	1	380	115	385	116
Ш	Miscellaneous— Chemical Works Flour Mills Printing Presses Others		1 1 3	1 3	1 1 4	3	::	;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;	::		'i 2 6		1 1 2 7 .	116
	Total .		5	4	6	3	2	1		••	9	6	11	7
Tota	al, All Factories		152	68	445	153	9	3	21	2	567	216	597	221

2. Ahmedabad

		No	. of acci	dents d	ue to	Nature of injury							l No. of
Class of Factory.		Machinery in motion		Other causes		Fatal		Serious		Minor			
		Jan to Mar 1925	April 1925										
l Textile Mills— Cotton		46	17	19	12	1	1	21	9	43	19	65	29
Total	••	46	17	19	12	1	1	21	9	43	19	65	29
II Miscellaneous— Match Factory		5	2					1	1	4	1	5	2
Flour Mills Oil Mills Engineering			::	i	i(a)	::	2			ï	::	i	ž
Total		5	2	1	1		2	1	ī	5	1	6	- 4
Total, All Factories	••	51	19	20	13	1	3	22	10	48	20	71	33

Explanations:—1. The progressive figures do not always agree with the figures shown in the previous issue, but are corrected to date.

2. "Fatal "means causing the death of the injured persons without specification of period.
"Serious "means causing absence from work for more than 20 days.
"Minor "means causing absence from work for more than 48 hours and up to 20 days.
(a) Two persons killed by one accident.

MAY, 1925

LABOUR GAZETTE

ACCIDENTS IN FACTORIES DURING APRIL INS.

2.	•	-	
	_		

	No. of accidents due to							Nature of Industry						
EVI 4 Factory	Machi	inery in otion	Other	Chicata	Fa	4	Seriosa		Minu			Name .		
Chas of Factory	Jan to Mar 1925	April 1925	Jan to Mar 1925	April 1925	Jan to Mar 1925	April 1925	Jan Jo Mar 1925	April 1925	祖の記	April 1925	A 1 4 100	And HS		
Workshops Railway and Port Trust Engineering Total	1 2	::	5 4 9	'š	1		1 2		5 3 8	3 3	65 2	7		
II Miscellaneous		**	2(a)						5		5			
Total, All Factories			2	3	1		2		5		3 16	3		

(a) Two persons received minor injuries by one accident.

4. Other Centres

	No	No. of accidents due to Nature of injury							Total No. of			
Class of Factory	Machinery in motion		Other	Chuses	F	Fatal		Serious		-	Jan	
Class or you	Jan to Mar 1925	April 1925	Jan to Mar 1925	April 1925	Jan to Mar 1925	April 1925	Jan to Mar 1925	Auril 1925	Jan Jan Mar 1925	April 1925	SF C	April 1925
Textile Mills— Cotton Mills Others	15 2	4	12	4	1		6		20 2		27 2	
Total	17	4	12	4	-1		6		22	8	29	
II Workshops Railway	5		23	2			3		25	2	28	2
Arms and Ammu- nition Works Others	iò	::	·;	7	ï	**	2	ï	iż	-	iš	7
Total	15		28	10	-1		5	-1	37	9	43	10
Ginning and Prea- sing Factories Paint Works Others	11	::	7	1	7	::	2	:	9	1 25	18	
Total	14		12	6	9		2		15	6	26	
Total, All Factories	46	4	52	20	11		13	1	74	23	98	24

Note.—For Explanations see previous page.

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LABOUR GAZETTE

DETAILED STATEMENT OF THE QUANTITY (IN POUNDS) AND DESCRIPTION OF WOVEN GOODS PRODUCED

BOMBAY PRESIDENCY

		Mor	Month of March Tuester months or							
Description		1923	1904	193	1923	1924	1925			
Carry & bleached piece-goods—Pu Khadi (a) Chudders Dhotis Drills and jeans Drills and jeans Cambrics Printers Shirtings and long cloth Shirtings and long cloth T. cloth, domestics, and sheetings	unds	(000) 956 6,854 846 46 668 7,569 992 58	(000) 950 5,368 146 56 61 6,213 430 28	(000) 96 1,38 6,640 1,439 38 10,183 1,100 162 540	(000) 15,993 74,5% 7,919 655 5,714 93,912 12,095 965 22,071	(000) 15.522 (2.43) 6.395 640 4.672 66.979 10.575 940 23.122	(000) 15.321 15.940 72.037 12.465 993 4.221 106.307 12.090 2.136 4.373			
Tent cloth Other sorts	as 2.0	1,615	1,038	22,629	233,680		341,308			
Caloured piece-goods Grey and coloured goods, other than piece-goods Hosiery Miscellaneous	90 - 1 1 90 - 1 1 10 - 1 1	6,581 144 15 113	4,602 23 11 39	8,268 203 10 82	81,207 2,2/8 189 1,324	87,795 1,673 186 1,038	1,979 185 1,609			
Miscellaneous Miscellaneous Cotton goods mixed with silk or wool Grand Total	,	26,492	19,492	31,208	318,781	153 307,915	133			

BOMBAY CITY

Grey & bleached piece-go	ods-P	oun	ds	(000)	(000)	(000)	(000)	(000)	(000)
Grey & Dicacitod Pro		17				772			10,609
Khadi (a)				424	366	780	8,315	9,050	9,847
Chudders		11		1,849	746	1,968	20,434	19,446	21,116
Dhotis		11		741	85	1,346	7,362	7,771	11,311
Drills and Jeans				21	21	20	332	273	447
Cambrics and lawns							306	65	33
Printers Shirtings and long cloth				4,859	3,287	7,687	63,537	61,959	71,844
Shirtings and long cloth				.,		.,			
T. cloth, domestics, and				776	393	881	9,743	8,358	9,692
sheetings				41	9	96	804	561	931
Tent cloth		**		1,045	462	207	14,860	15,189	2,795
Other sorts		.,	* 1	1,042	102	201	14,000	17,107	277
	Total	,,		9,756	5,369	13,757	125,693	122,672	138,825
Coloured piece-goods				4,970	2,322	5,615	66,771	68.723	78,162
Grey and coloured goods,		**	* *	1,770	4,764	2,012	00,771	00,727	70,102
other than piece-goods				132	21	197	2,172	1,585	1,851
Hosiery		"	* *	8	2	6	111	1,303	91
Miscellaneous		1.0		110	36	77	1,299	990	
Cotton goods mixed with		**		110	70	11	1,277	950	1,348
silk or wool				13	5	16	99	9.6%	116
alik of wood		"	**		,	10	77	140	115
Grand '	Total	,,		14,989	7,755	19,668	196,145	194,2.6	220,392
		-		. 1,707	11133	17,000	170,177	17,200	276,772

(a) Included under other sorts prior to April 1924.

н 123—7а

LABOUR GAZETTE

DETAILED STATEMENT OF THE QUANTITY (IN POUNDS) AND THE COLDS

OR NUMBERS) OF YARN SPUN

BOMBAY PRESIDENCY

1	_	_	N	Month of M	larch	Twelve n	onths end	led Mac
Count 0	r Number		1923	1924	1925	1923	1924	1925
Cours			(000)	(000)	(000)	(000)	(000)	(000)
		Pounds	5 466		5,986	81,045	63,191	68,944
Nos. 1 to 10		,,	19.026		19,838	242,562	188,044	226,242
Nos. 11 to 20		**	12.14		13,034	159,518	131,209	159,052
Nos. 21 to 30		**	908	0.43	1,106	12,226	13,129	14,176
Nos. 31 to 40	**	"	162	100	401	1,891	2,799	5,682
Above 40		"			81	110	180	196
Waste, etc.	v -	"	"	-		107.252	200 550	
		Total	37,714	14,676	40,446	497,352	398,552	474,290

	-			BOMBA'	Y CITY				
		Pound	_	(000)	(000)	(000)	(000)	(000)	(000)
		1 out		4,987	570	5,331	74,226	56,122	61,164
Nos. 1 to 10		"		13,431	1,485	13,692	171,829	125,910	156,150
Nos. 11 to 20		11		6,864	1,332	8,290	95,405	79,538	98,954
Nos. 21 to 30		,,	••	396	130	556	5,587	6,605	7,961
Nos. 31 to 40	••	"		73	33	241	1,028	1,338	3,212
Above 40	• •			2		72	24	73	101
Waste, etc.	••	,,	••		**				101
		Total		25,753	3,550	28,182	348,099	269,586	327,542

s	(000)	(000)	(00C)	(000)	(000
	128	137	192	1,983	1,8
	0 (10	0.554	2 200	22 702	21.0

Total .. 7,376 6,997 7,716 90,083 75,602 92,006

Nos. 11 to 20 ,, .. 4,148 3,661 3,686 48,250 36,437 45,803 Nos. 21 to 30 Nos. 31 to 40 420 535 430 5,472 4,880 4,949 ., .. 68 110 120 595 1,005 1,5% Above 40 Waste, etc.

AHMEDABAD

Pound

Nos. 1 to 10

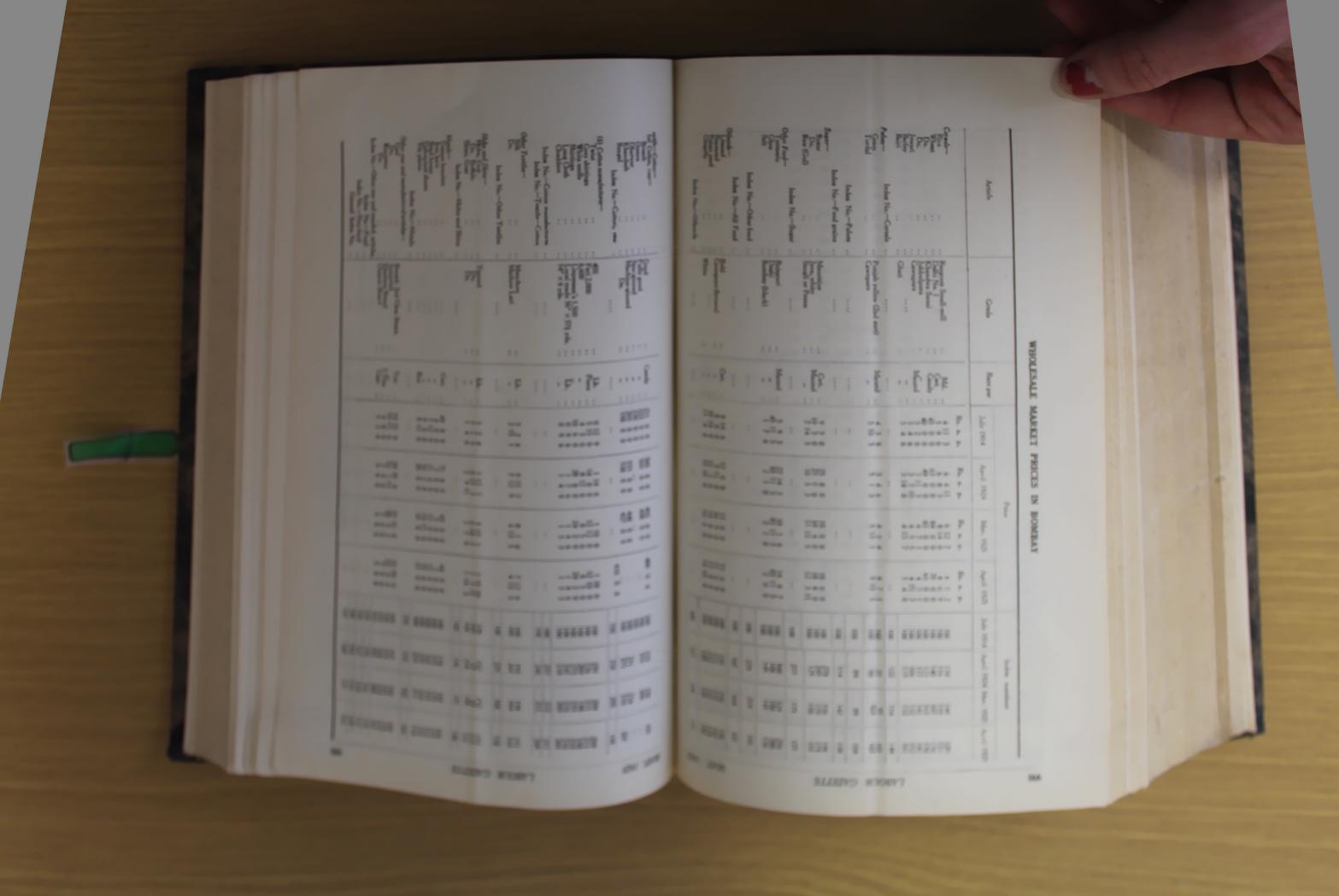
MAY. 1925

LABOUR GAZETTE

COST OF LIVING INDEX NUMBERS IN BOMBAY BY CROUPS

Prices in July 1914 on 200

	Months		Cercula	P.A	Gerenh	Ode					
	Months		CATAGO	Pulses	170	酒	40 6	120	Clothing	Hotes.	GELE
1922			145	177	146	175					
Mari			140	174	143	162	138	10.7	253	165	
land .			141	174	145		ê San	167	260	165	
lukr			140	172	143	140	100	167	200	165	
August —her			138	172	142	-194	159	100	256	165	
September			136	164	138	191	bhá	160	265		
October			134	160	137	100	850	167	234	865	
November			131	160	133	196	195	167	229	165	
December					100	176		167	222	165	
1923 amazy		**	124	158	127	199	151	166	225		
February		**		153	128	167	150	200	223		
March			127	150	129	182	149	164	223	165	
April			130	147	132	182	190	104	216	365	
May			126	136	127	184	146	104	208	172	
June			124	116	124	184	146	164	205	172	
July			125	116	124	189	146	165	205	172	1
August			123	116	122	194	149	165		172	1
September			124	116	123	194	140	161	205	172	-
October			123	116	122	188	10	161	211	172	1
November			124	116	124	187	147	161	225	172	
December			132	116	130	189	152	161	219	172	1
1924			122						217	172	1
January				120	131	192	154	161	224	172	1
February				119	128	190	151	161	229	172	1
March				115	126	184	147	163	229	172	1
April				112	121	180	143	163	230	172	1
May				113	120	181	143	166	227	172	1
June				112	123	186	147	146	227	172	1
July				115	127	191	151	166	229	172	1
August			. 135	125	134	192	156	166	231	172	3
September			. 136	124	135	191	156	166	229	172	1
October			. 135	124	134	193	156	167	224	172	1
Nevember			. 135	126	134	196	157	167	214	172	1
December			. 134	123	133	196	156	167	214	172	1
192	5		. 131	124	130	189	152	165	209	172	1
January February			. 134	123	133	185	152	166	210	172	
March			. 139	128	138	183	155	165	207	172	1
			127	128	136	181	153	165	207	172	1
April			. 133	122	132	182	151	165	207	172	1



1000

LABOUR GAZETTE

	Article		Grade		Rate per				P	rices						Index Nun	nbers	
	Article		Grade		Nate per	July	914	Apri	1 192	4	Mar	. 1925	Apr	il 1925	July 1914	April 1924	Mar. 1925	April 1925
C /						Rs.	а. р.	Rs	а.	p.	Rs.	а. р.	Rs.	а. р.				
Cereals— Rice Wheat, white	::	::		30 %	Candy.	39 31	0 0 8 0	49 35	0 8	0	60 C	0(1) 61 51	10 0(1	100 100	126 113	154 171	158 - 162
" red			5 % barley, 3 % dirt	92 %	,,	31	4 0	34	12	0	53 (0 0	49	0 0	100	111	170	157
,, white ,, red Jowari Barley	::	::	2 % barley, 1½ % dirt 2 % barley, 1½ % dirt Export quality 3 % dirt	::	::	32 32 25 26	8 0 4 0 8 0 8 0	36 35 26 27	8 12 8 8	0 0 0	55 10 54 10 43 1. 35	0 0 0 0 0 0 0	52 50 40 37	8 0 8 0 4 0 0 0	100 100 100 100	112 111 104 104	171 169 172 132	162 157 158 140
	Index No.—Cereals												-		100	112	163	156
Gram	.,		1 % dirt		Candy	29	8 0	25	8	0	33	0 0 (2	2) 33	12 0(2	2) 100	86	112	114
Sugar	::	::	Java white brown	::	Cwt.	9 8	2 0 6	22	0	0	16 1	5 0	16	5 0	100	241	186	179
1.	Index No.—Sugar								,						100	241	186	179
ther food Salt ilseeds			- · · · · · · · · · · · · · · · · · · ·		Bengal Maund.	2	2 0	1	10	6	1 10	0 0	1	10 3	100	78	76	77
Cotton seed Rapeseed Gingelly	is a line	::	3 % admixture Black 9 % admixture		Maund. Candy.	2 1 51 62	3 0 0	63	0 8 	0	3 13 70 8 84 8	0 0 0	3 73 86	11 0 8 0 0 0	100 100 100	148 125	141 138 136	136 144 139
	idex No.—Oilseeds		Section of the sectio		10	1 8		2 8		- /		1	1	/	100	137	138	140
tiles— ote bage			B Twills		100 bags.	3P 4	Ô	56	0 0	10/	57 0	0 /	54 8	0	100	146	175	169

7 extiles—Cotton— (a) Cotton, raw		Sind		Maund.	20 4 0	57 12 0	45 8 0	42 .8 0	100	285	225	210 MAY
Shirtings	::	Pepperill Liepmann's 40s Grey (Plough)	::	Piece. L'b.	10 3 6 10 2 0 0 12 2	30 0 0 27 0 0	22 6 0 25 0 0	22 0 0 24 0 0	100 100 100	294 267	219 247	215 237
Index NoCotton manufactures			147						100	281	233	226
Index No.—Textiles—Cotton						181			100	282	230	221
Other Textiles-Wool		Kandahar		Maund.	28 0 0	42 8 0	48 0 0	45 0 0	100	152	171	161
	::	Sind Punjab	::	Maund.	21 4 0 21 4 0	18 0 0 18 0 0	20 8 0 20 8 0	20 0 0 20 U 0	100	85 85	\$6 96	94 94
Index No.—Hides									100	85	96	94
Steel Bars	::	::::		Cwt.	60 8 0 3 14 0 4 6 0	74 0 0 6 12 0 8 0 0	69 0 0 6 8 0 7 4 0	69 0 0 6 8 0 7 6 0	100	122 174 183	114 168 166	114 168 169
Index No.—Metals						H			100	160	149	150
Kerosene	::	Ist class Bengal Chester Elephant	::	Ton. Case. 2 Tins.	16 0 0 5 2 0 4 7 0	35 0 0 9 6 0 7 2 6	23 0 0 9 6 0 7 6 6	22 8 0 9 6 6 7 6 6	100	219 183 161	144 183 167	141 184 167
Index No.—Other raw and manufacture articles	ed								100			
Index No.—Food							••	1		188	165	164
Index No.—Non-food . General Index No								-:-	100	119	151	146
	1		1	Larkana, white	N 1919 - 1	30			100	153	158	154

(1) Larkana, whitee (2) 3 % Mutual New crop.

WHOLESALE PRICES INDEX NUMBERS IN BOMBAY BY GROUPS

Prices in July 1914 = 100

Months	Cereals	Pulses	Sugar	Other food	Index No., food	Oil- seeds	Raw	Cotton manu- factures	Other textiles	Hides and skins	Metals	Other raw and manu- factured articles	Index No., non-food	General Index No.	
1922 April	179	160	228	212	193	144	179	251	191	137	187	190	189	150	
April May June July August September October November December	128 124 128 127 120 124 122 125	92 88 91 90 85 85 85 90	242 248 234 215 202 209 214 228 243	269 284 302 317 343 354 368 365 375	174 176 179 178 176 182 185 189	134 131 134 132 131 136 133 138	204 205 211 217 210 211 211 303 286	217 217 212 211 209 215 217 235 229	195 195 195 196 195 196 192 187	167 161 144 139 138 149 153 161	185 185 186 182 177 178 178 174	176 172 166 169 168 162 169	178	178 176 179 181 186	LABOUR GAZETTE
1924 January February March April May June July September October November December 1925	127 125 123 122 125 131 143 146 142 141 138 139	92 88 84 84 88 92 97 95 95 95	244 236 220 217 212 213 211 198 197 196 187	340 348 263 279 293 293 260 262 250 263 283 256	188 187 165 167 171 175 174 173 168 170 171	138 136 129 127 131 137 150 146 148 154 147	273 248 244 258 259 265 260 260 234 209	236 234 238 237 236 236 232 235 232 223 221 219	182 173 235 229 191 201 187 203 181 178 160 168	157 158 140 146	166 174 171 169 166 170 160	16 16 16 16 17 17 17	50 15 50 1 16 64 1 1 70 1 1 558 66 66 1 61 1 67 1 661 1 660 1	89 88 88 90 192 192 187 190 1189 1190 1189	AZETTE 88.88.5 84.88.5 88.4 88.6 88.6 77.6
January February March April	153 165 154 149	102 106 99 104	174 174 175 177	267 231 219 193	173 172 164 157	143 142 136 137	210 209 209 199	216 213 212 211	168 166 160 158	118 148 145 146	16: 16: 16: 16:	3 i	66	172 174 174 169	73 MAY, 192

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COST OF LIVING INDEX N	NUMBERS FOR INDIA	AND FOREIGN	COUNTRIES
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Name of	country	(Bombay)	United Kingdom	Canada	Australia	New Zealand	Italy (Rome)	Belgium	Norway	Switzerland	South Africa	France (Paris)	U. S. of America
Items include	ed in the index	Food, fuel, light, clothing and rent	Food, rent, fuel, light, clothing, etc.	Food, fuel, light, rent, household utensils and furnishing	Food and rent	Food, clothing fuel, light, rent and miscellaneou	rent and	Food, clothing, light, fuel and house- hold utensils	Food, clothing, fuel, light, rent, tax,	Food, heating and lighting	Food, fuel, light and rent	w	Food, clothing, heating and light- ing, rent and miscel- laneous items
16 16 17 18 19 20 21 22 23 July September		100 104 108 118 149 186 190 177 165 153	100 125 148 180 203 208 252 219 184 169	100 97 102 130 146 155 190 152 147 146 149	(a) 100 119 115 116 118 132 154 152 140	(b) 100 (l) 108 117 128 144 157 182 178 (l) 159	(b) 100 99 116 146 197 205 313 387 429 (h) 483	(c) 100 453 379 366 429 439	(d) 117 146 190 253 275 302 302 (d) 249	(e) 100 119 140 180 229 261 253 209 158 166	100 103 106 114 118 126 155 133 (0) 135	238	(g) 100 105 118 142 174 177 217
October November December 4 January February March April May June July August		154 152 153 157 159 156 154 154 150 150 150	173 175 175 177 177 179 178 173 171 169 170	148 149 150 150 150 150 148 145 143 143	156 152 150 	162 	487 502 502 499 510 517 521 521 518 518	453 458 463 470 480 495 510 498 485 492	232 234 249 	164 167 167 168 168 168 166 166	130 131 132 133 133 134 134 134 134	331 345 365	173 170
September October November December January February March April		161 161 161 161 157 157 159 158	171 173 176 180 181 180 179 179 179	145 146 146 147 147 149 150 148	148	160	512 511 516 546 562 573 580 592 602	493 498 503 513 520 521 521 517	260 269 272	169 166 167 169 170 170 170		366 363 357	7 171

MAY, 1925

RETAIL FOOD	INDEX	NUMBERS FO	R INDIA	AND	FOREIGN	COUNTRIES

No. of articles

Name of country	India	United King- dom	Canada	South Africa	Austra- lia	New Zealand	United States of America	France (b)	Italy	Belgium	Finland	Holland	Norway	Sweden (b)	Den- mark	Switzer- land
No. of articles	17	20	29	18	46	59	43	13	9		37	27		51		
No. of stations	Bom- bay	630	60	9	30	25	51	Paris	Rome	59	20	Amster- dam	30	44	100	2
1914 July 1915 1916 1917 1917 1918 1919 1921 1922 1922 1923 1923 1924 September October 1924 January February March May 1924 September 1924 January February February February February February February February March May 1919 1919 1919 1919 1919 1919 1919 19	. 105 . 105 . 1142 . 187 . 187 . 188 . 170 . 189 . 149 . 149 . 147 . 152 . 153 . 147 . 151 . 151 . 151 . 151 . 155 . 155 . 155 . 156 . 156	100 132 161 204 210 228 220 180 165 165 167 177 176 167 167 167 168 177 176 167 168 177 176 169 169 169 169 179 179 179 179 179 179 179 179 179 17	100 105 105 114 157 175 186 227 148 138 137 142 141 143 144 145 145 146 143 137 133 133 134 146 147 142 142 143 144 145 146 147 147 147	(a) 107 107 108 109 109 109 118 134 139 137 139 116 115 117 120 122 122 123 122 120 117 117 117 117 120 120 120 120 120 120 127 120 120 120 120 120 120 120 120 120 120	100 130 130 126 131 147 194 161 164 165 161 157 156 157 157 158 159 149 149 149 147 148 148	100 112 127 139 144 167 164 142 143 145 147 147 149 149 149 149 149 149 149 149 149 149	109 98 109 143 164 186 215 145 145 146 146 146 147 148 149 141 141 141 141 141 144 144 144 144	100 129 183 206 261 373 321 328 339 349 349 355 366 378 380 378 380 378 380 378 380 378 380 378 380 481 481 481 481 481 481 481 481 481 481	(e) 100 95 111 137 203 206 318 490 490 490 496 502 499 503 499 516 523 524 519 518 508 507 514 519 548 549 540 540 540 540 540 540 540 540 540 540	124 125 127 135 140 140 141 141	100	150 150 150 150	160 214 279 289 319 319 319 3295 2218 2218 2217 221 221 221 221 221 221 221 221 22	163 165 172 172 172 172 172	dis j	100 119 119 141 129 222 250 250 250 250 261 162 163 166 166 166 166 166 166 166 166 167 167

(e) Average for the year 1914. (b) Includes fuel and lighting. (c) January to June 1914. (d) Revised series—1921 100. (e) Figures from 1914 to 1921 are annual averages. (f) The figures for

RETAIL PRICES OF ARTICLES OF FOOD IN MARCH AND APRIL 1925 Note.—The figures in italics are index numbers of prices taking July 1914 prices as 100 in each case. Bombay Karachi Ahmedabad Sholapur Poona Bombay Karachi Ahmedabad Sholapur Poona Articles Price per Mar. 1925 Mar. 1925 Mar. 1925 Mar. 1925 Mar. 1925 April 1925 April 1925 April 1925 April 1925 April 1925 Rs. a. p. Rs. a. p. Rs. a. p. Rs. a. p. Rs a. p. Rs. a. p. Rs. a. p. Rs. a. p. Rs. a. p. Cereals-Rs. a. p. Maund 7 8 6 135 8 14 3 144 Rice 8 2 11 155 8 14 3 154 8 0 0 120 7 5 11 132 8 14 3 144 8 6 9 159 8 14 3 154 8 9 4 153 7 9 0 180 8 0 0 170 Wheat 7 1 9 138 8 1 4 150 7 6 3 176 8 10 8 155 8 5 0 177 7 6 6 LABOUR GAZETTE 8 1 4 6 2 8 4 7 1 4 7 1 Jowari 4 8 1 5 11 11 167 5 14 8 136 4 7 1 5 6 2 157 5 15 5 138 Bajri 4 14 5 116 5 11 5 121 4 15 0 140 5 15 0 145 5 15 5 138 4 13 7 115 5 11 5 121 5 15 0 145 Index No.-Cereals ... 142 135 138 148 154 140 133 140 148 152 Pulses -Gram Maund .. 5 11 2 132 4 12 5 125 5 11 5 143 4 12 1 5 2 9 106 5 11 2 132 4 10 2 5 8 3 138 4 11 5 5 6 2 Turdal 6 1 11 8 0 0 6 14 10 119 8 8 2 129 6 14 8 118 6 2 6 8 0 0 6 14 10 8 8 2 Index No.-Pulses 125 109 137 115 118 Other articles of food-Suger (refined) Maund .. 14 4 7 187 13 0 2 179 13 14 7 155 16 0 0 13 11 9 147 14 4 7 12 8 9 15 3 10 16 0 0 14 0 7 Jagri (gul) 14 4 7 10 10 8 153 17 13 5 4 150 12 0 6 13 5 4 172 14 4 7 10 10 8 Tea .. Lb. 0 15 10 203 0 15 7 225 0 15 7 200 1 1 10 0 15 9 0 15 7 0 15 7 Salt 3 0 3 .. Maund .. 2 2 7 165 2 15 11 159 2 14 10 137 2 4 7 1 15 7 2 15 4 2 15 11 159 Beef Seer 0 8 0 155 0 10 0 200 0 7 0 0 10 0 0 6 0 0 8 0 0 5 0 0 6 0 Mutton 0 12 4 185 0 12 0 200 0 9 0 0 10 0 0 12 4 0 12 0 200 0 8 0 0 10 0 0 10 0 Milk Maund 17 9 4 191 10 0 0 225 10 0 0 13 5 4 183 13 5 4 133 17 9 4 191 10 0 0 10 0 0 13 5 4 13 5 4 Ghee 82 0 10 192 80 0 0 101 3 1 85 5 4 80 0 0 80 0 0 84 3 4 Potatoes 7 11 10 773 5 11 5 5 0 0 7 2 3 5 8 3 7 4 4 5 0 0 4 10 10 Onions 5 5 9 345 4 0 10 223 5 9 10 281 4 0 0 2 10 1 Cocoanut oil 30 7 7 124 32 0 0 160 33 10 11 126 30 7 7 109 29 2 8 115 124 Index No.—Other articles of food 187 181 170 165 153 186 175 166 263 255 Index No. All food articles (unweighted) 169 162 159 155 149 168 157 256 154 250 1007